# RIVERLAND SOCIAL INDICATORS PROJECT

# Regional Profile and Wellbeing Indicators Report



Prepared by Fred Consulting Pty Ltd November 2019

# TABLE OF CONTENTS

1. INT	ROD	UCTION	. 5
1.1.	Wh	ny community wellbeing is important	. 5
1.2.	Abo	out community wellbeing indicators	.6
1.3.	US	ING THIS REPORT	.7
1.4.	GL	OSSARY	.8
1.5.	SO	URCES OF DATA	.9
2. OUR	R PO	PULATION	10
2.1.	Pop	pulation Growth	10
2.1	l.1.	Population Growth Trends: 2006 to 2016	
2.1	1.2.	Projected Population: 2017 to 2066	
2.1	1.3.	Insights - Population Growth	
2.2.	Age	e Profile	13
2.2	2.1.	Estimated Resident Population Pyramid: 2017	
2.2	2.2.	Population Age Structure: 2006 to 2016	
2.2	2.3.	Median Age: 2006 to 2016	
2.2	2.4.	Projected Median Age: 2017 to 2066	
2.2	2.5.	Senior Dependency Ratio: 2006 to 201623	
2.2	2.6.	Projected Senior Dependency Ratio: 2017 to 206624	
2.2	2.7.	Insights – Age Profile	
2.3.	Но	usehold Composition	26
2.3	3.1.	Household & Family Composition: 2016	
2.3	3.2.	Insights – Household & Family Composition	
2.4.	Mig	gration	28
2.4	1.1.	Migration Ratio by Age: 2001 to 2016	
2.4	1.2.	Migration by Location: 2016	
2.4	1.3.	Projected Net Migration Rate: 2017 to 2066	
2.4	1.4.	Outward Migration as a Problem: 201731	
2.4	1.5.	Insights - Migration	
2.5.	Cul	ltural Heritage	33

	2.5.1.	Aboriginal and Torres Strait Islander Population: 2016	
	2.5.2.	Cultural Background: 2016	
	2.5.3.	Birthplace: 2016	
	2.5.4.	Language Spoken at Home other than English: 2016	
	2.5.5.	Proficiency in English: 2016	
	2.5.6.	Year of Arrival by Birthplace: 2016	
	2.5.7.	Religious Affiliations: 2016	
	2.5.8.	Insights – Cultural Heritage41	
2.	.6. Disa	ability & Carers	. 42
	2.6.1.	Need for Assistance with Core Activities: 2016	
	2.6.2.	Unpaid Care for a Person with a Disability: 201643	
	2.6.3.	Insights – Disability & Carers	
3. C	OUR ECC	DNOMY	44
	3.1.1.	Number of Businesses by Industry: 201844	
	3.1.2.	Share of South Australian Industries, by Number of Businesses: 201846	
	3.1.3.	Business Entry & Exit Rates: 2015 to 2018	
	3.1.4.	Employment by Industry: 2018	
	3.1.5.	Indexed Employment by Industry: 2001 to 2018	
	3.1.6.	Jobs to Workers Ratio: 2012 to 2018	
	3.1.7.	Industry Employment Self-Containment: 2011 to 201654	
	3.1.8.	Internet Vacancies: 2010 to 201956	
	3.1.9.	Median Duration of Job Search: 2009 to 201958	
	3.1.10.	Headline Gross Regional Product: 2001 to 201860	
	3.1.11.	Local Industry & Local Residents GRP: 2001 to 201861	
	3.1.12.	Value Added by Industry: 2018	
	3.1.13.	Insights – Economy	
4. V	VELLBEI	ING INDICATORS	65
4.	.1. Qua	ality of Life	. 65
	4.1.1.	Subjective Wellbeing65	
	4.1.2.	Insights – Subjective Wellbeing	
	4.1.3.	Sense of Community	
	4.1.4.	Personal Security/Community Safety	

4.1.5.	Health and Health Behaviours74
4.1.6.	Education & Skills
4.2. Mat	terial Living Conditions105
4.2.1.	Housing
4.2.2.	Income
4.2.3.	Employment
4.2.4.	Inequality
4.3. Acc	ess to Essential Services and Infrastructure142
4.3.1.	Access to Mobile Phone Reception: 2017142
4.3.2.	Access to the Internet: 2016
4.3.3.	Digital Inclusion: 2018
4.3.4.	Access to Health Services: 2017
4.3.5.	Ability to Afford Healthcare: 2014 - 2015147
4.3.6.	Quality of Roads: 2017
4.3.7.	Difficulties Getting to Places with Transport: 2014 - 2015149
4.3.8.	Households Without Access to a Motor Vehicle: 2016150
4.3.9.	Access to Public Transport: 2017
4.3.10.	Method of Travel to Work: 2016
4.3.11.	Distance to Work: 2016
Appendix A	: Australian Early Development Census Domains
Appendix B	: Australian Bureau of Statistics: Index of Economic Resourcesii
Appendix C	: Australian Bureau of Statistics: Index of Education & Occupationiii
	2: Australian Bureau of Statistics: Index of Relative Socio-economic Advantage & iv
Appendix E	: Australian Bureau of Statistics: Index of Relative Socio-economic Disadvantage v
Appendix F	: Department for Communities & Social Inclusion: Disadvantage Needs Risk Ranks

# I. INTRODUCTION

The Riverland Social Indicators Project is an initiative of the three Riverland Local Governments; Renmark Paringa Council, Berri Barmera Council and District Council of Loxton Waikerie, along with Regional Development Australia Murraylands and Riverland (RDA).

The vision of the Social Indicators Project is to develop a meaningful, evidence-based document which seeks to celebrate the Riverland's successes and understand the issues in the region which act as barriers to prosperity and growth. The project will create a shared platform which may be used by stakeholders to advocate collectively and holistically for a better future for the Riverland Community.

The project has received grant funding from the Australian Government, the three Riverland Council's, the RDA and the Australian Drug Foundation.

# I.I. WHY COMMUNITY WELLBEING IS IMPORTANT

Just as quality of life is influenced by how and where an individual might choose to live, a prosperous community depends on the wellbeing of its citizens. But how is wellbeing most effectively measured?

Wellbeing is not just determined by being happy or healthy or economically stable. Rather, it is a combination of a range of conditions that allow an individual to thrive. The current document reflects a detailed and rigorous review both within Australia and internationally of what we currently understand to be a determinant or outcome of wellbeing.

Through monitoring and reporting on these conditions, the Riverland can provide, prioritise, facilitate and/or advocate for important local issues and inform policy and planning. The Riverland will be in a position to assess how life has changed for people within its community, and in time how it compares with other communities. Ongoing monitoring and reporting will maintain an awareness and focus on wellbeing within the region and allow the Riverland to better forward plan and allocate resources more efficiently based on the community's needs.

# 1.2. ABOUT COMMUNITY WELLBEING INDICATORS

Indicators represent key elements of wellbeing and help us answer the question: How will we know if we are progressing toward a desired outcome?

The table below provides an overview of the different types of indicators and when we might use them (with examples).

An indicator might be	When we would use it	For example
A way to measure wellbeing directly	Wherever possible, if the data is available	Levels of life satisfaction or happiness
A determinant of wellbeing	If a direct measure is not possible or we are interested in understanding 'why' the community feels the way it does	Levels of income or education
A single measure	If a single concept describes the indicator well	Volunteering rates are usually estimated with one point of data
A combination of measures	If the indicator is complex	Financial hardship might include measures of difficulty paying bills, food insecurity and access to emergency funds
An aggregate of individual experiences	When making an assessment that relates to an individual's life	Levels of job satisfaction or stress
A measure of community-level wellbeing	If making an assessment of life in the community	Local crime rates

The Regional Profile and Wellbeing Indicators Report represents a comprehensive set of indicators that reflect the population characteristics, economic environment and wellbeing of the Riverland region.

# I.3. USING THIS REPORT

The following points are a useful guide for interpreting the results from the present report:

- Many of the measures that follow have used statistical techniques to estimate the characteristics of residents of different regions. Estimates for small areas such as a local government region are less reliable than those for large areas such as a nation or state. This means that the values reported do not necessarily reflect the true value for a particular population. Wherever possible, confidence intervals and error bars have been included to enhance the interpretability of each estimate. A confidence interval is a measure of how confident we can be in the results. It describes the boundaries between which, statistically, the mean value of a given variable would be 95% likely to fall if the measure was repeated multiple times with a similar sample. These should be considered whenever reporting results.
- Where statistical comparisons between regions have not been able to be applied, commentary on whether a particular value for the Riverland is "smaller, larger or similar to" another area is based on relative size. For the purposes of this document, a comparative value that falls within ±10% of the value for the Riverland is considered to be similar in size. Evaluations of this kind have been included for the purposes of general commentary and may not necessarily reflect the true differences between regions. It is not recommended that non-statistical comparisons be used when reporting a particular measure. Where a confidence interval or error bar has not been provided, a conclusive statement about whether the difference between two values is significant in size cannot be made.

# I.4. GLOSSARY

**Determinant:** A variable that influences the outcome of a situation – in this case, a factor that when changed can alter the level of wellbeing experienced by a community. Often used to describe indirect (i.e. proxy) measures of wellbeing, such as income or education.

**Domain:** Broad categories that represent different aspects of wellbeing - or a way of grouping indicators that evaluate similar concepts. The current Framework has identified the following domains as being relevant to wellbeing: Economy, Education, Health & Health Behaviours, Subjective Wellbeing, Equality & Freedom, Place and Relationships & Community.

**Framework:** A structured set of ideas that describe how best to define and therefore measure wellbeing. The current Framework is comprised of seven core domains, each with their own set of indicators that reflect different aspects of wellbeing.

**Indicator:** An element of wellbeing (often a determinant or outcome) that provides information on the status of a particular domain. Estimates of population-level characteristics that do not reflect performance indicators for the City of Perth.

**Indicator Sub-Component:** Where an indicator reflects a concept that is multi-dimensional in nature, sub-components of that indicator have been defined.

**Measure:** A way of evaluating an indicator, or the approach used to estimate the level of a specific element of wellbeing.

Outcome: The consequence of a situation or decision – in this case, the level of wellbeing an experienced as a result of circumstance, environment and behaviour. Often used to describe direct (i.e. subjective) measures of wellbeing, such as happiness or life satisfaction.

**Objective Measure:** Characteristics of people and communities that can be measured independently by an external observer.

**Subjective Measure:** Characteristics of people and communities that are based on personal opinion and emotion, rather than externally validated facts.

**Wellbeing:** The presence of positive psychological, social and physical conditions that allow individuals, and therefore communities, to flourish and achieve their full potential. A complex concept that lies closer to "Quality of life" than simply "Happiness".

# 1.5. SOURCES OF DATA

Australian Bureau of Statistics (ABS): Census

**Australian Bureau of Statistics:** Socio-Economic Indexes for Areas (Cat. 2033.0.55.001)

Australian Bureau of Statistics (ABS): Australian Demographic Statistics (Cat. 3101.0)

Australian Bureau of Statistics (ABS): Population Projections, Australia (Cat. 3222.0)

**Australian Bureau of Statistics (ABS):** Life Tables, States, Territories & Australia (Cat. 3302.0.55.001)

**Australian Bureau of Statistics (ABS):** Counts of Australian Businesses, including Entries & Exits (Cat. 8165.0)

Australian Department of Employment, Skills, Small & Family Business: Small Area Labour Markets

Australian Early Development Census (AEDC): Community Profiles

Australian Institute of Health & Welfare (AIHW): Healthy Community Indicators

Hometrack: Automated Valuation System

Hometrack: Housing Valuation System

National Centre for Social & Economic Modelling (NATSEM): Small Area Social Indicators

National Institute of Economic & Industry Research (NIEIR): State of the Regions Reports

**Public Health Information Development Unit (PHIDU):** South Australian Social Health Atlas

South Australian Department of Human Services: Disadvantage Needs Risk Ranks

**South Australian Department of Planning, Transport & Infrastructure:** Population Projections for South Australia & Regions (SA Planning Portal)

**Telstra, RMIT University, the Centre for Social Impact (Swinbourne):** Australian Digital Inclusion Index Report

The University of Canberra (UC): Regional Wellbeing Survey

# OUR POPULATION

# 2.1. POPULATION GROWTH

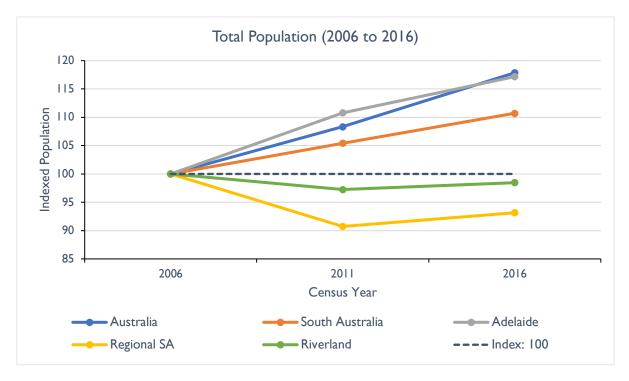
# 2.1.1. Population Growth Trends: 2006 to 2016

# What this Measures

The percentage (%) change in the total population over time, using the 2006 Census as a baseline.

# What this Measure Might Tell Us

Measuring the size of the population over time can reveal trends that suggest how the region may change in the future. A growing population will require additional resources to support, while a shrinking population may have an impact on the economy. The speed of these changes also matters. If the population is growing or shrinking at a rapid pace, the region will need to adapt quickly to the change.



# How to Read this Graph

An index is a way of showing how quickly a value changes over time. It also allows comparisons to be made between regions of different sizes. For example, the size of the population in 2006 was given a value of 100. For every estimated percentage increase in subsequent years, the index is raised by 1 - i.e. an index number of 103 means that the number of residents in a population has increased by 3%. For every percentage decrease in size, the index is reduced by 1 - i.e. an index number of 97 means that the number of residents has decreased by 3%.

SNAPSHOT: Population Growth (2006 to 2016), by Region							
Australia	South Australia	Adelaide	Regional SA	Riverland			
▲ Positive growth	▲ Positive growth	▲ Positive growth	▼ Negative growth	No change			

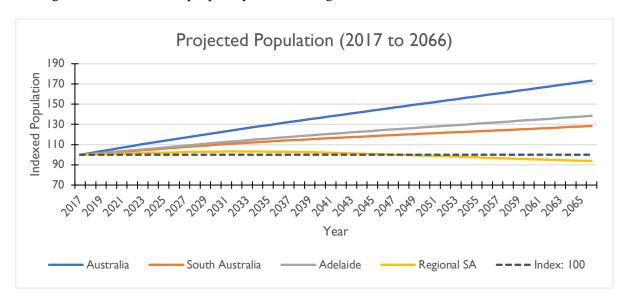
# 2.1.2. Projected Population: 2017 to 2066

# What this Measures

The estimated percentage (%) change in the number of residents over time - assuming medium birth rates, life expectancy and migration from interstate and overseas.

# What this Measure Might Tell Us

In addition to natural changes due to births and deaths, the size of a population is determined by the difference between the number of people that move into and out of a region (referred to as net migration). Predicting how a population may change over time allows for a region to prepare for the future. A growing population will require additional resources to support, while a shrinking population may have an impact on the economy. The speed of these changes also matters. If the population is growing or shrinking at a rapid pace, the region will need to adapt quickly to the change.



# How to Read this Graph

An index is a way of showing how quickly a value changes over time. It also allows comparisons to be made between regions of different sizes. For example, the size of the population in 2006 was given a value of 100. For every estimated percentage increase in subsequent years, the index is raised by I - i.e. an index number of 103 means that the number of residents in a population has increased by 3%. For every percentage decrease in size, the index is reduced by 1 - i.e. an index number of 97 means that the number of residents has decreased by 3%.

SNAPSHOT: Projected Population (2017 to 2066), by Region							
Australia	South Australia	Adelaide	Regional SA				
▲ Positive growth	▲ Positive growth	▲ Positive growth	▼ Negative growth				

# 2.1.3. Insights - Population Growth

Since 2006, the number of people living in Australia, South Australia and Adelaide has increased substantially, while Regional South Australia and the Riverland have remained the same or declined. Assuming moderate birth, death and migration rates, these trends are expected to continue for decades ahead. The difference between the regions will become more pronounced over time.

Many regions rely on population growth to stimulate economic growth – as more residents usually means more residents at work. The Riverland will need to consider the influence of stagnant growth rates on its economy, and aim to maximise its current assets or encourage inward migration to counter the trends.

# 2.2. AGE PROFILE

# 2.2.1. Estimated Resident Population Pyramid: 2017

## What this Measures

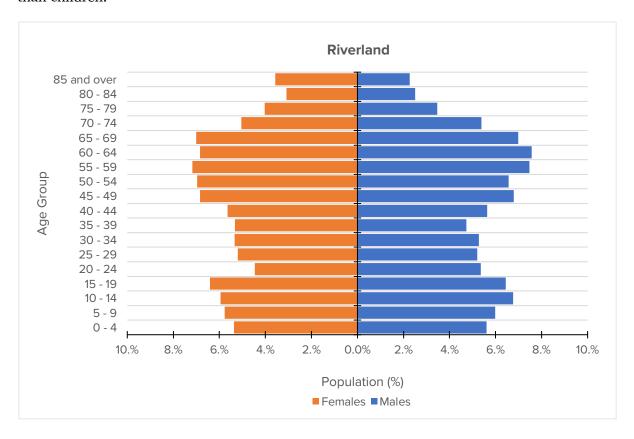
The estimated percentage (%) of male and female residents in each 5-year age group.

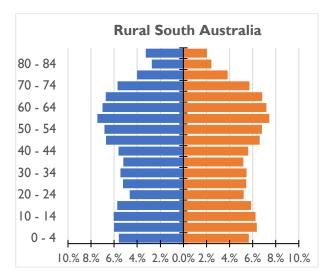
# What this Measure Might Tell Us

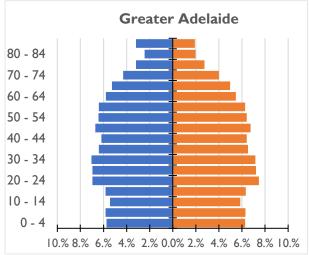
The distribution of ages within a population has an impact on the social dynamics and economy of a region. A region with an ageing population will face different challenges than one where the majority of its residents are young or working-aged.

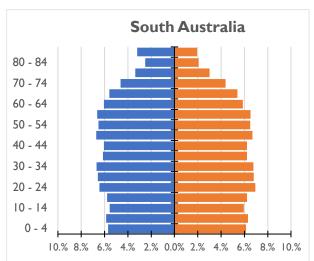
# How to Read these Graphs

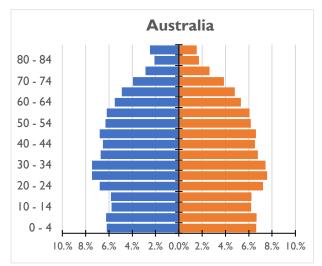
Females are shown on the left and males are shown on the right. Wider bars mean the age group makes up a larger percentage of the population, while narrower bars mean they make up a smaller percentage overall. A pyramid shape ( $\blacktriangle$ ) implies that there are more children than older adults. An inverted pyramid shape ( $\blacktriangledown$ ) implies that there are more older adults than children.











SNAPSHOT: Largest and Smallest Age Groups (2017), by Region							
	Australia	South Australia	Adelaide	Regional SA	Riverland		
Largest Age Group	25 – 29	30 – 34	20 – 24	55 – 59	55 – 59		
Smallest Age Group	80 - 84	80 – 84	80 – 84	80 – 84	80 – 84		

# **SNAPSHOT:** How the Riverland Compares to the Rest of Australia (2017), by Age Group

For this age group, is the Riverland population smaller, larger or similar to:

	Australia	South Australia	Adelaide	Regional SA
Babies & pre-schoolers (0 to 4)	▼ Smaller	<ul><li>Similar</li></ul>	<ul><li>Similar</li></ul>	<ul><li>Similar</li></ul>
Children (5 to 9)	▼ Smaller	<ul><li>Similar</li></ul>	<ul><li>Similar</li></ul>	<ul><li>Similar</li></ul>
Middle Schoolers (10 to 14)	<ul><li>Similar</li></ul>	<ul><li>Similar</li></ul>	<ul><li>Similar</li></ul>	<ul><li>Similar</li></ul>
<b>Youth</b> (15 to 19)	<ul><li>Similar</li></ul>	<ul><li>Similar</li></ul>	<ul><li>Similar</li></ul>	<ul><li>Similar</li></ul>
Independence (20 to 24)	▼ Smaller	▼ Smaller	<b>▼</b> Smaller	<ul><li>Similar</li></ul>
Young workforce (25 to 34)	▼ Smaller	<b>▼</b> Smaller	<b>▼</b> Smaller	<ul><li>Similar</li></ul>
Parents and homebuilders (35 to 49)	▼ Smaller	<ul><li>Similar</li></ul>	<b>▼</b> Smaller	<ul><li>Similar</li></ul>
Older workers & pre- retirees (50 to 59)	▲ Larger	<ul><li>Similar</li></ul>	<ul><li>Similar</li></ul>	<ul><li>Similar</li></ul>
Empty nesters & retirees (60 to 69)	▲ Larger	▲ Larger	▲ Larger	<ul><li>Similar</li></ul>
Seniors (70 to 84)	▲ Larger	▲ Larger	▲ Larger	<ul><li>Similar</li></ul>
Elderly aged (85 & over)	▲ Larger	<ul><li>Similar</li></ul>	<ul><li>Similar</li></ul>	<ul><li>Similar</li></ul>

# 2.2.2. Population Age Structure: 2006 to 2016

## What this Measures

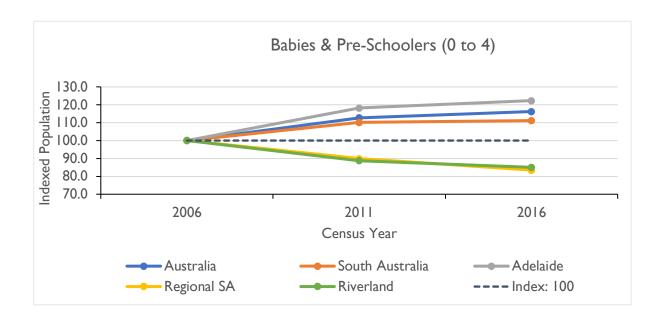
The percentage (%) change in the number of residents in different age groups over time, using the 2006 Census as a baseline.

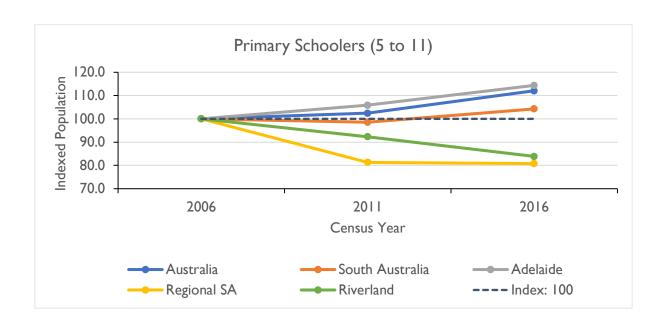
# What this Measure Might Tell Us

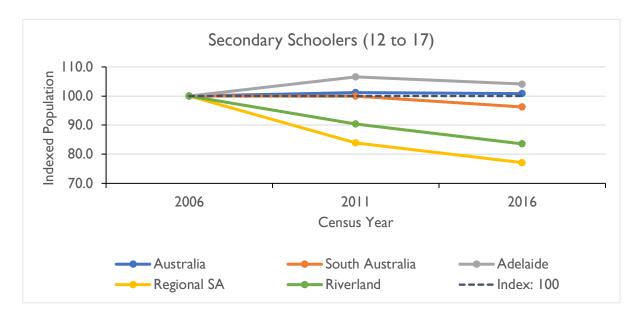
Measuring the size of each age group over time can reveal trends that suggest how the region may change in the future. A region where some age groups are growing rapidly while others are declining will see these changes impact on its social dynamics and economy over time.

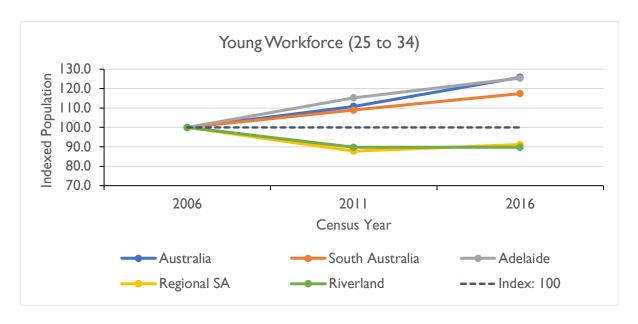
# How to Read these Graphs

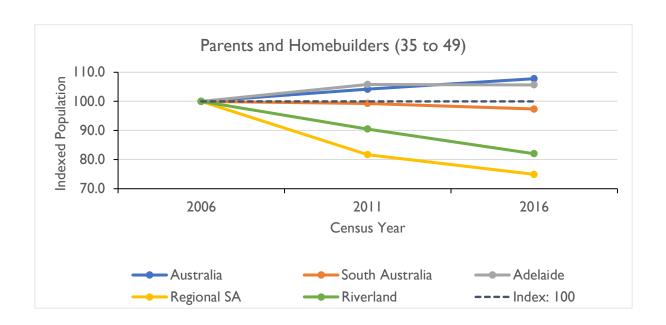
An index is a way of showing how quickly a value changes over time. It also allows comparisons to be made between regions of different sizes. For this example, the size of the population in 2006 was given a value of 100. For every estimated percentage increase in subsequent years, the index is raised by 1 - i.e. an index number of 103 means that the number of residents in a particular age group has increased by 3%. For every percentage decrease in size, the index is reduced by 1 - i.e. an index number of 97 means that the number of residents in a particular age group has decreased by 3%.





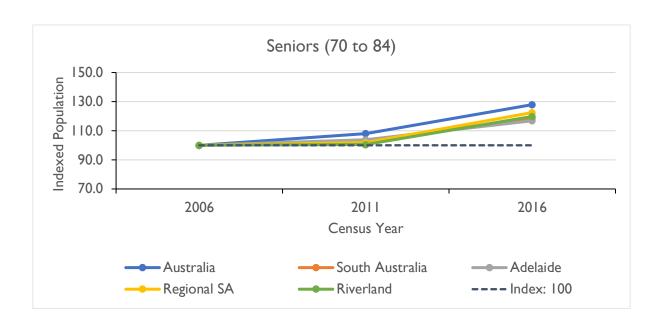


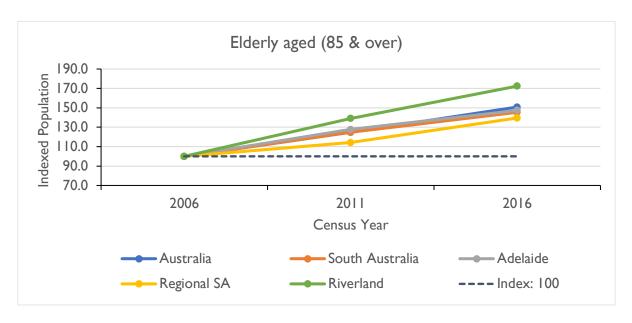












SNAPSHOT: Fastest and Slowest Age Growth Rates (2006 to 2016), by Region							
	Australia	South Australia	Adelaide	Regional SA	Riverland		
Fastest growing age group	85 & over \$\times 50.8\%	85 & over	85 & over ▲ 47.3%	85 & over ▲ 39.5%	85 & over  72.4%		
Slowest growing age group	12 to 17 ▲ 0.9%	12 to 17 ▼ 3.7%	70 to 84 <b>a</b> 3.8%	35 to 49 ▼ 25.1%	35 to 49 ▼ 18%		

	Australia	South Australia	Adelaide	Regional SA	Riverland
Babies & Pre- Schoolers (0 to 4)	Positive growth	▲ Positive growth	▲ Positive growth	Negative growth	Negative growth
Primary Schoolers (5 to 11)	Positive growth	No change	A Positive growth	Negative growth	Negative growth
Secondary Schoolers (12 to 17)	<ul><li>No change</li></ul>	No change	<ul><li>No change</li></ul>	Negative growth	Negative growth
Tertiary Education & Independence (18 to 24)	Positive growth	▲ Positive growth	A Positive growth	Negative growth	No change
Young Workforce (25 to 34)	Positive growth	▲ Positive growth	▲ Positive growth	Negative growth	Negative growth
Parents & Homebuilders (35 to 49)	Positive growth	No change	▲ Positive growth	Negative growth	Negative growth
Older Workers & Pre- Retirees (50 to 59)	Positive growth	▲ Positive growth	▲ Positive growth	No change	No change
Empty Nesters & Retirees (60 to 69)	Positive growth	Positive growth	▲ Positive growth	A Positive growth	Positive growth
<b>Seniors</b> (70 to 84)	Positive growth	▲ Positive growth	▲ Positive growth	A Positive growth	Positive growth
Elderly Aged (85 and over)	Positive growth	Positive growth	▲ Positive growth	Positive growth	Positive growth

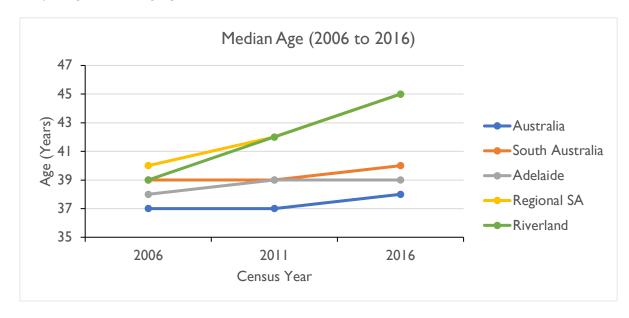
# 2.2.3. Median Age: 2006 to 2016

# What this Measures

The median age of residents over time.

# What this Measure Might Tell Us

The age-structure of a population has an impact on the social dynamics and economy of a region. Measuring the median age of residents is a simple way to review whether the population has tended to get older or younger (on average) over time. A region with an ageing population will face different challenges than one where the majority of its residents are young or working-aged.



# How to Read this Graph

A median is a way of measuring an average of a set of values: It represents the middle number if the age of every resident is listed in order from smallest to largest. A higher median age means that the population is older on average, while a lower median age means that the population is younger on average.

SNAPSHOT: Change in Median Age (2006 to 2016), by Region							
	Australia	South Australia	Adelaide	Regional SA	Riverland		
Change from 2006	37 - 38	39 - 40	38 - 39	40 - 45	39 - 45		
to 2016	▲ 1 year	▲ 1 year	▲ 1 year	▲ 5 years	▲ 6 years		

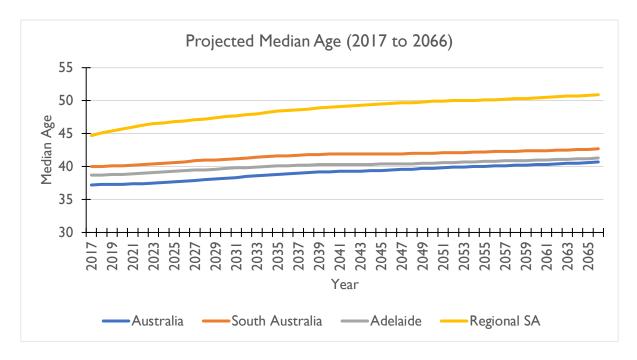
# 2.2.4. Projected Median Age: 2017 to 2066

# What this Measures

The estimated median age of residents over time - assuming medium birth rates, life expectancy and migration from interstate and overseas.

# What this Measure Might Tell Us

Predicting how a population may change over time allows for a region to prepare for the future. Projections of the median age of residents show whether the population is likely to get older or younger (on average) over time. A region with an ageing population will face different challenges than one where the majority of its residents are young or working-aged.



# How to Read this Graph

A median is a way of measuring an average of a set of values: It represents the middle number if the age of every resident is listed in order from smallest to largest. A higher median age means that the population is older on average, while a low median age means that the population is younger on average.

SNAPSHOT: Projected Change in Median Age (2017 to 2066), by Region							
	Australia	South Australia	Adelaide	Regional SA			
Projected change from 2017 to 2066	37 - 41	40 - 43	39 - 41	45 - 51			
2017 to 2000	▲ 4 years	▲ 3 years	▲ 2 years	▲ 6 years			

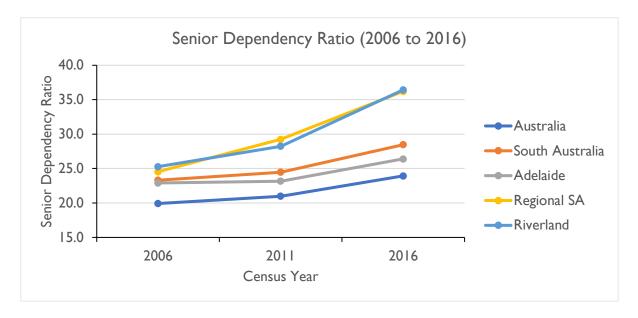
# 2.2.5. Senior Dependency Ratio: 2006 to 2016

# What this Measures

The number of people of retirement age (65 and over) as a percentage (%) of the number of people of working age (15 to 64).

# What this Measure Might Tell Us

The senior dependency ratio is a way of comparing the number of residents of retirement age against the number of residents of working age. Measuring how the ratio changes over time can reveal trends that suggest how the region may change in the future. A high dependency ratio means those of working age- and therefore the economy as a whole - may face a greater burden in supporting those that are no longer working.



# How to Read this Graph

A ratio allows us to compare the size of two numbers. In this case, it refers to the number of residents in a region that are 65 or older, for every 100 residents between the ages of 16 and 64. A value of 25 means that for every 100 residents aged 16 to 64 there are 25 residents aged over 65.

SNAPSHOT: Change in the Senior Dependency Ratio (2006 to 2016), by Region					
	Australia	South Australia	Adelaide	Regional SA	Riverland
Change from 2006	19.9 – 23.9	23.3 – 28.5	22.9 – 26.4	24.5 – 36.2	25.3 – 36.4
to 2016	<b>4.</b> 0	<b>▲</b> 5.2	<b>▲</b> 3.5	<b>△</b> 11.7	<b>▲</b> 11.2

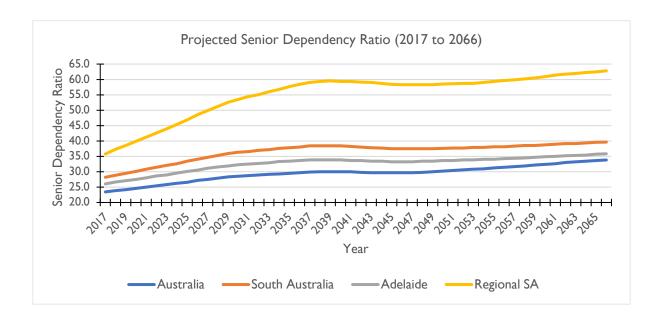
# 2.2.6. Projected Senior Dependency Ratio: 2017 to 2066

# What this Measures

The senior dependency ratio over time - assuming medium birth rates, life expectancy and migration from interstate and overseas.

# What this Measure Might Tell Us

An increase in the senior dependency ratio of a region can occur when the number of residents that have reach retirement age is projected to grow, the number of residents within working age is projected to decline, or a combination of both factors. A region with a large proportion of non-working residents will need to consider the impact that this may have on its economy over time.



# How to Read this Graph

A ratio allows us to compare the size of two numbers. The youth dependency ratio represents the estimated number of people that live in each region and are old enough to retire (65 and over), for every 100 people that are within working age (15 to 64). A value of 25 means that for every 100 residents of working age there are 25 residents aged 65 or over.

<b>SNAPSHOT:</b> Projected Change in Senior Dependency Ratio (2017 to 2066), by Region					
	Australia	South Australia	Adelaide	Regional SA	
Projected change from 2017 to 2066	23.4 – 33.8	28.2 – 39.6	26.0 – 35.8	35.8 – 62.8	
2017 to 2000	▲ 10.4	<b>▲</b> 11.4	<b>▲</b> 9.8	<b>△</b> 27.1	

# 2.2.7. Insights – Age Profile

The data suggests that the Riverland population is ageing more rapidly than each of the other regions. This is due to the combination of a large (and growing) number of residents aged 50 and over and a small (and declining) number aged 20 to 49. The trend is likely to continue in the future, assuming moderate conditions hold.

The age-structure of the Riverland is noticeably different to that of Australia, South Australia and Adelaide. Changes to the population of the Riverland have tended to reflect changes in Regional South Australia – with the exception of growth rates, which were generally higher in the Riverland.

An ageing population may impact the Riverland's ability to access the skills required for its workforce, and subsequently influence the productivity of the region. Health and social services will also play an increasingly important role in supporting the needs of the population as it changes over time.

# 2.3. HOUSEHOLD COMPOSITION

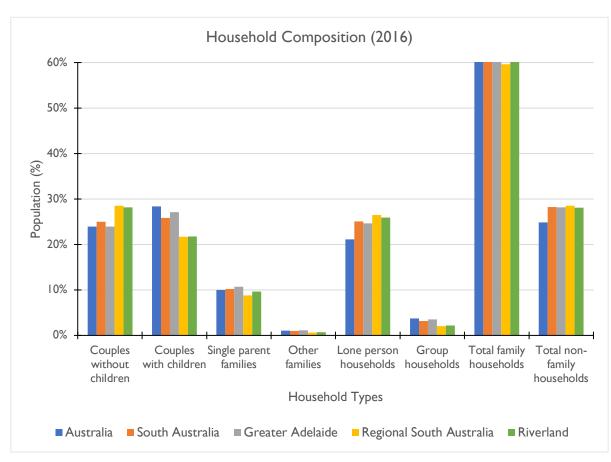
# 2.3.1. Household & Family Composition: 2016

## What this Measures

The social structure of households – whether they are composed of families, non-family groups, or other type of relationship.

# What this Measure Might Tell Us

Household composition may be used to inform the delivery of services in a region, as well as provide context for other measures of wellbeing. For example, a population with a large proportion of families with children will have different health and social needs than one where non-family households are representative overall. The relationship between household composition and other indicators is also important. Single parent families and lone person households are considered particularly vulnerable to economic conditions, while the presence of a large number of group households may reflect barriers to accessing affordable housing. The measure is therefore best considered in conjunction with other indicators.



SNAPSHOT: How the Riverland Compares to the Rest of Australia (2016), by Household Type					
For this household type, is t	he Riverland	population smaller,	larger or simila	ar to:	
	Australia	South Australia	Adelaide	Regional SA	
Couples without children	▲ Larger	▲ Larger	▲ Larger	<ul><li>Similar</li></ul>	
Couples with children	▼ Smaller	<b>▼</b> Smaller	<b>▼</b> Smaller	<ul><li>Similar</li></ul>	
Single-parent families	<ul><li>Similar</li></ul>	<ul><li>Similar</li></ul>	<b>▼</b> Smaller	<ul><li>Similar</li></ul>	
Other families	▼ Smaller	<b>▼</b> Smaller	<b>▼</b> Smaller	<ul><li>Similar</li></ul>	
Lone person households	▲ Larger	<ul><li>Similar</li></ul>	<ul><li>Similar</li></ul>	<ul><li>Similar</li></ul>	
Group households	▼ Smaller	▼ Smaller	<b>▼</b> Smaller	<ul><li>Similar</li></ul>	

# 2.3.2. Insights – Household & Family Composition

When compared to Australia, South Australia and Adelaide, the Riverland has a larger proportion of households comprised of couples without children, and a smaller proportion of households comprised of couples with children, other households and group households overall. Across all of the categories, proportions for the Riverland are similar to those for Regional South Australia.

It is difficult to draw strong conclusions from this data point alone, and the figures are best viewed in conjunction with other indicators.

# 2.4. MIGRATION

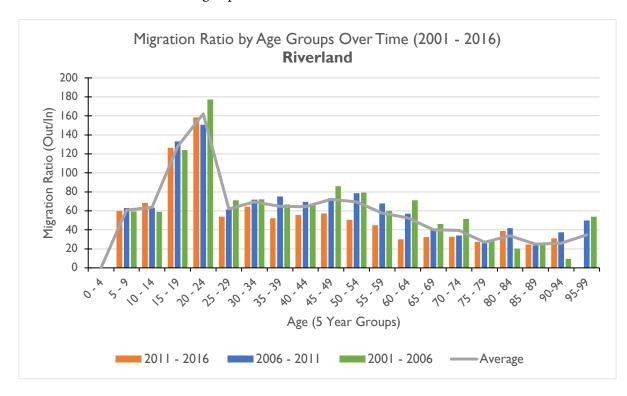
# 2.4.1. Migration Ratio by Age: 2001 to 2016

## What this Measures

The average number of individuals that moved out of the Riverland over a 15-year period, as a percentage (%) of those that moved in, categorized by age group.

# What this Measure Might Tell Us

A migration ratio is a way of comparing the number of people that moved out of the Riverland against the number of people that moved into the region, over a 5-year period. Measuring how the ratio changes for each age group may reveal whether patterns of migration tend to vary with age. Differences between age groups may reflect the capacity of the Riverland to meet their age-specific needs.



# How to Read this Graph

A ratio allows us to compare the size of two numbers. The migration ratio represents the estimated number of people that moved out of the Riverland, for every 100 people that moved in. A migration ratio greater than 100 indicates that more people have moved out than have moved into the region. A migration ratio less than 100 indicates that more people have moved in than have moved out of the region. The higher the number, the more likely it is that residents will move away from the region than move in.

SNAPSHOT: Highest and Lowest Average Migration Ratios for the Riverland (2001 to 2016), by Age Group				
Age groups with the highest average migration ratio	20 to 24 years (162.2)	15 to 19 years (127.8)		
Age groups with the lowest average migration ratio	90 to 94 (26.0)	85 to 89 (24.9)		

# 2.4.2. Migration by Location: 2016

# What this Measures

The most common locations that residents move to or from when migrating out of or into the Riverland.

# What this Measure Might Tell Us

Understanding where Riverland residents are most likely to move to, or move from, can reveal factors that influence an individual's decision to migrate. They may also represent regions that the Riverland would benefit from a partnership with – due to the relevance of one region's decisions to the other.

Top 5 Destinations when Moving Out		Top 5 Origins when Moving In		
Playford	-65	Playford	68	
Onkaparinga	-54	Onkaparinga	66	
Salisbury	-62	Salisbury	64	
Charles Sturt	-54	Marion	49	
Port Adelaide Enfield	-43	Tea Tree Gully	39	

Table 1: Top Destinations and Origins

Top 3 Net Migration Gain		Top 3 Net Migration Loss		
Tea Tree Gully	22	West Torrens	-25	
Port Augusta	20	Adelaide	-22	
Adelaide Hills	19	Mount Gambier	-22	

Table 2: Net Migration Gain/Loss

# **SNAPSHOT:** Riverland Migration by Location (2016)

Each of the top 5 locations when moving out of or into the Riverland are within the Greater Adelaide region, with all but Tea Tree Gully positioned along the coast. While the order of these regions changes according to the period reviewed, the pool of locations remains roughly the same. They represent areas that have shared a significant number of residents with the Riverland over time. For those locations where the flow of residents is unbalanced – represented by a large net gain or loss for the Riverland population – an analysis of the characteristics that drive migration decisions by residents may be worthwhile.

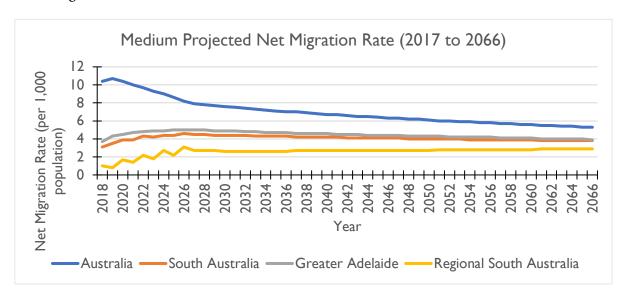
# 2.4.3. Projected Net Migration Rate: 2017 to 2066

## What this Measures

The estimated number of people that will migrate into a region, minus the number of people projected to migrate out of a region, per 1,000 population. Assumes medium birth rates, life expectancy and migration from interstate and overseas.

# What this Measure Might Tell Us

In addition to natural changes due to births and deaths, the size of a population is determined by the difference between the number of people that move into and out of a region (referred to as net migration). Predicting how net migration may change over time allows for a region to prepare for the impact this may have on its population in the future. A growing population will require additional resources to support, while a shrinking population may have an impact on the economy. The speed of these changes also matters. If the population is likely to grow or shrink at a rapid pace, the region will need to adapt quickly to the change.



# How to Read this Graph

The migration rate estimates the difference between the number of people that will move into a region and the number of people that will move away. A higher migration rate means that the population will grow at a faster rate, while a lower migration rate means that population growth will be slower.

SNAPSHOT: Projected Change in Net Migration Rate (2017 to 2066), by Region					
	Australia	South Australia	Adelaide	Regional SA	
Projected change from 2017 to 2066	10.4 − 5.3 <b>▼ 5.1</b>	3.1 − 3.8 ▲ <b>0.7</b>	3.7 − 3.9 <b>▲ 0.2</b>	1.0 − 2.9 ▲ <b>1.9</b>	

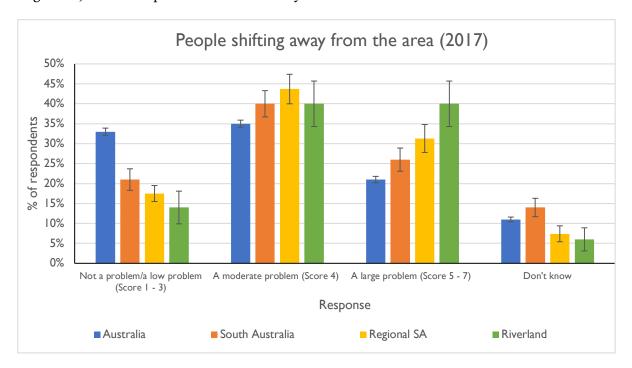
# 2.4.4. Outward Migration as a Problem: 2017

## What this Measures

The percentage (%) of residents that consider "People shifting away from the area" as a problem in their region. Results can range from 1 to 7, with scores of 1 representing "**Not a problem**" and scores of 7 representing "**Very big problem**".

# What this Measure Might Tell Us

Assessing public perception can be an effective way of determining the degree of impact that outward migration has on the community. Local residents may be aware of the social and economic consequences of a shrinking population prior to more objective data becoming available. The perception of migration levels may be unrelated to the degree of actual migration, but the impact on the community remains the same.



# **SNAPSHOT:** How the Riverland Compares to the Rest of Australia (2017)

Is the proportion of residents in the Riverland that consider migration to be a particular level of problem, smaller, larger or similar to:

	Australia	South Australia	Regional SA
Not a problem	<b>▼</b> Smaller	<ul><li>Similar</li></ul>	<ul><li>Similar</li></ul>
A moderate problem	Similar	<ul><li>Similar</li></ul>	<ul><li>Similar</li></ul>
A large problem	▲ Larger	▲ Larger	<ul><li>Similar</li></ul>

# 2.4.5. Insights - Migration

From 2001 to 2016, youth aged 15 to 24 years were more likely to move out of the Riverland than move in. This may suggest a reduced capacity of the region to meet the needs of the age group. Of all of the age groups reviewed, individuals aged 65 and over were most likely to move into the Riverland. The findings support the previous data points related to the age structure of the Riverland.

An opportunity exists to investigate those regions that were highlighted as important destinations and origins for Riverland resident migration. Doing so may reveal opportunities to enhance the appeal of the Riverland to those considering a move.

In terms of projected migration: Many regions rely on population growth to stimulate economic growth – as more residents usually means more residents at work. The Riverland will need to consider the influence of slow migration rates on its economy, and aim to maximise its current assets, or promote further migration to counter the trends.

# 2.5. CULTURAL HERITAGE

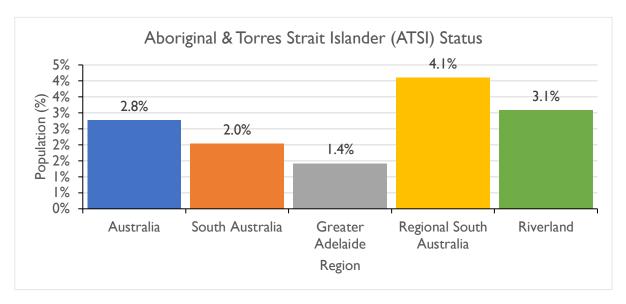
# 2.5.1. Aboriginal and Torres Strait Islander Population: 2016

## What this Measures

The percentage (%) of residents that identify as an Aboriginal or Torres Strait Islander.

# What this Measure Might Tell Us

A population's cultural heritage has an impact on the dynamics of a region. The influence of Aboriginal & Torres Strait Islander culture will be different in a population with a high proportion of residents that share that identity, than one where the proportion is low. The health and social service needs of the region may also be impacted.



# SNAPSHOT: How the Riverland Compares to the Rest of Australia (2016) Is the proportion of people in the Riverland that identify as being Aboriginal or Torres Strait Islander, smaller, larger or similar to: Australia South Australia Adelaide Regional SA Similar ▲ Larger ▲ Larger ▼ Smaller

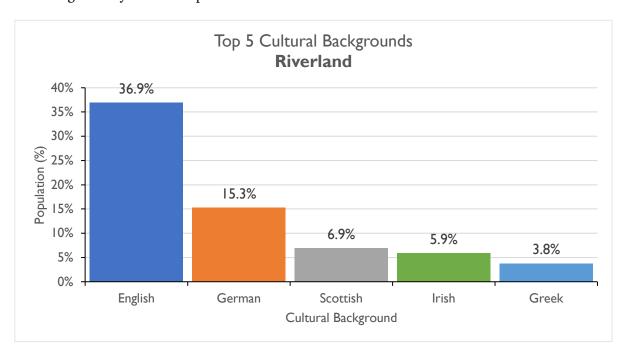
# 2.5.2. Cultural Background: 2016

# What this Measures

The most common cultural background identified by residents (other than Australian).

# What this Measure Might Tell Us

A population's cultural heritage has an impact on the dynamics of a region. This may be in terms of the individual influence of each culture, or the interplay between different cultures that may or may not have a history of shared experiences. The health and social service needs of the region may also be impacted.



# **SNAPSHOT:** Cultural Backgrounds in the Riverland (2016)

In total, there are 103 cultural backgrounds present in the Riverland region. Three of the top 5 most common reported ancestries were Anglo-Saxon (English, Scottish and Irish), with the remaining being Western European (Germany) and Southern European (Greek).

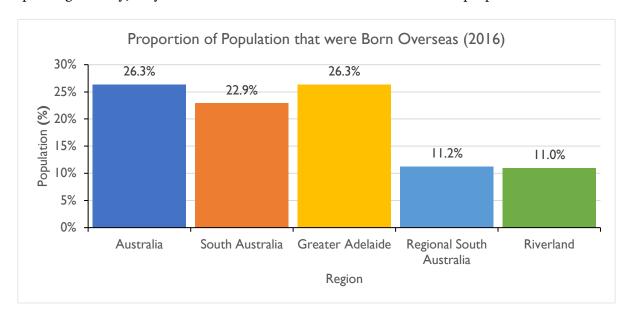
# 2.5.3. Birthplace: 2016

# What this Measures

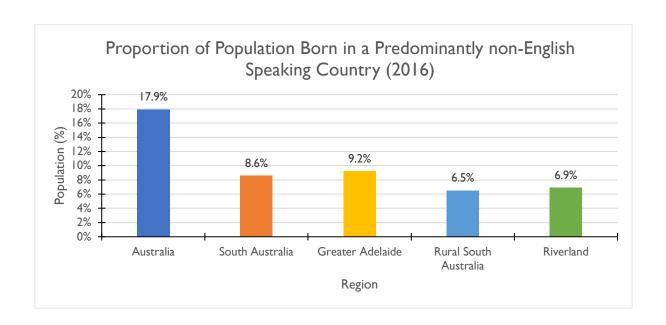
The proportion of residents that were born overseas (total) or in a non-English speaking country.

# What this Measure Might Tell Us

A population's cultural heritage has an impact on the dynamics of a region. This may be in terms of the individual influence of each culture, or the interplay between different cultures that may or may not have a history of shared experiences. A population with a high proportion of residents that were born overseas, particularly in a predominantly non-English speaking country, may have different service needs to one with a low proportion.



# SNAPSHOT: How the Riverland Compares to the Rest of Australia (2016) Is the proportion of people in the Riverland that were born overseas, smaller, larger or similar to: Australia South Australia Adelaide Regional SA ▼ Smaller ▼ Smaller ● Similar



# **SNAPSHOT:** How the Riverland Compares to the Rest of Australia (2016)

Is the proportion of people in the Riverland that were born in a predominantly non-English speaking country, smaller, larger or similar to:

Australia	South Australia	Adelaide	Regional SA
<b>▼</b> Smaller	▼ Smaller	<b>▼</b> Smaller	<ul><li>Similar</li></ul>

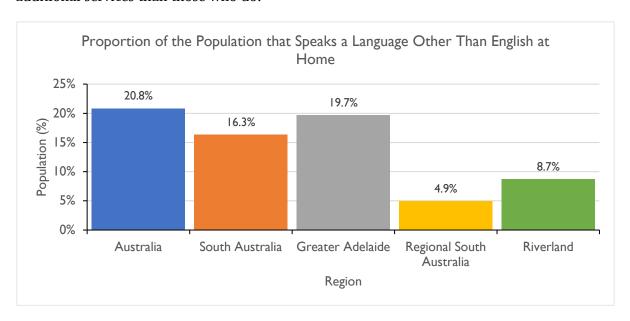
# 2.5.4. Language Spoken at Home other than English: 2016

### What this Measures

The proportion of residents that speak a language other than English when at home.

# What this Measure Might Tell Us

A population's cultural heritage has an impact on the dynamics of a region. This may be in terms of the individual influence of each culture, or the interplay between different cultures that may or may not have a history of shared experiences. The language an individual speaks at home also has a significant impact, as residents that do not speak English may require additional services than those who do.



In 2016, the top 5 languages spoken at home (other than English) were:

- 1. Greek (2.8%)
- 2. Indo-Aryan (1.6%)
- 3. Italian (0.8%)
- 4. Chinese (0.5%)
- 5. Mon-Khmer (0.4)

# SNAPSHOT: How the Riverland Compares to the Rest of Australia (2016) Is the proportion of people in the Riverland that speak a language other than English at home, smaller, larger or similar to: Australia South Australia Adelaide Regional SA Smaller Smaller Larger

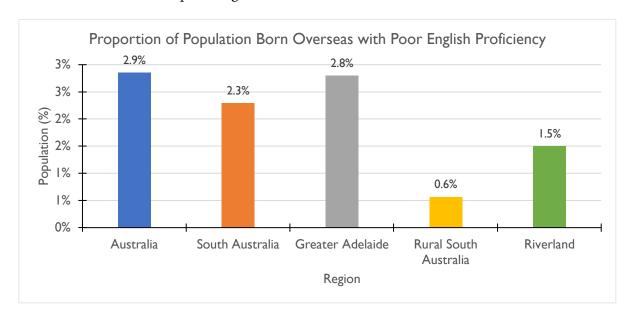
# 2.5.5. Proficiency in English: 2016

### What this Measures

The proportion of residents that were born overseas and speak English either not well or not at all.

# What this Measure Might Tell Us

A population's cultural heritage has an impact on the dynamics of a region. This may be in terms of the individual influence of each culture, or the interplay between different cultures that may or may not have a history of shared experiences. An individual's proficiency in English has a significant impact, as residents that are less proficient may require additional services than those who speak English well.



# SNAPSHOT: How the Riverland Compares to the Rest of Australia (2016) Is the proportion of people in the Riverland with poor proficiency in English, smaller, larger or similar to: Australia South Australia Adelaide Regional SA ▼ Smaller ▼ Smaller ▲ Larger

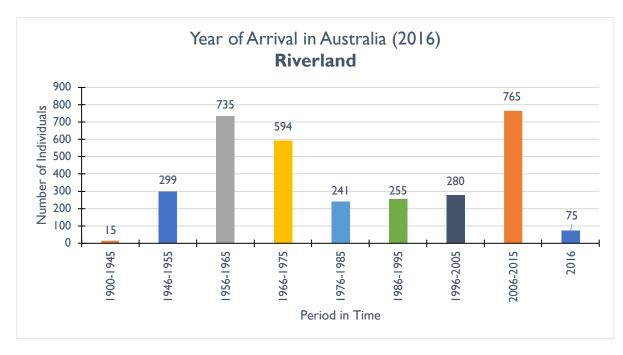
# 2.5.6. Year of Arrival by Birthplace: 2016

# What this Measures

The year in which residents that were born overseas arrived into Australia, and the corresponding top 3 most common countries of birth.

# What this Measure Might Tell Us

A population's cultural heritage has an impact on the dynamics of a region. This may be in terms of the individual influence of each culture, or the interplay between different cultures that may or may not have a history of shared experiences. The year of arrival into Australia also has a significant impact, as residents that are recent migrants may require additional health and social services in comparison to others.



SNAPSHOT: Top 3 Countries of Birth for Riverland Residents (2016), by Year of Arrival							
	1		2	2			
1900 – 1945	Croatia	5	England	4	Greece	4	
1946 – 1955	Germany	73	England	63	Greece	42	
1956 – 1965	England	219	Greece	199	Italy	84	
1966 – 1975	England	322	Greece	63	New Zealand	24	
1976 – 1985	New Zealand	50	England	42	India	35	
1986 – 1995	India	52	New Zealand	47	England	41	
1996 – 2005	India	67	England	32	New Zealand	31	
2006 – 2015	India	192	Philippines	83	Afghanistan	78	
2016	England	9	Philippines	8	South Korea	7	

# 2.5.7. Religious Affiliations: 2016

# What this Measures

The proportion of residents that are affiliated with each major religion.

# What this Measure Might Tell Us

Religious affiliation is a simple way of measuring how different cultural backgrounds have influenced a region. A population with a relatively high proportion of one religion, may have different priorities and needs than one where the proportion for that religion is low.

Religious Affiliation	Australia	South Australia	Greater Adelaide	Regional South Australia	Riverland
Buddhism	2.4%	1.9%	2.2%	0.6%	0.7%
Christianity	52.1%	49.1%	48.2%	52.5%	53.2%
Hinduism	1.9%	1.4%	1.7%	0.2%	0.2%
Islam	2.6%	1.7%	2.1%	0.4%	0.8%
Judaism	0.4%	0.1%	0.1%	0.0%	0.0%
Sikhism	0.5%	0.5%	0.6%	0.2%	1.6%
Australian Aboriginal Traditional Religions	0.0%	0.0%	0.0%	0.1%	0.0%
Other Religions	0.4%	0.4%	0.5%	0.3%	0.2%
Secular Beliefs and Other Spiritual Beliefs	30.1%	36.0%	36.1%	35.4%	33.8%

Table 3: Religious Affiliations (2016)

SNAPSHOT: How the Riverland Compares to the Rest of Australia (2016), by the Top 3 Religions					
	Australia	South Australia	Adelaide	Regional SA	
1. Christianity	<ul><li>Similar</li></ul>	<ul><li>Similar</li></ul>	Similar	<ul><li>Similar</li></ul>	
2. Secular & Other Spiritual Beliefs	▲ Larger	<ul><li>Similar</li></ul>	<ul><li>Similar</li></ul>	<ul><li>Similar</li></ul>	
3 - Sikhism	▲ Larger	▲ Larger	▲ Larger	▲ Larger	

# 2.5.8. Insights - Cultural Heritage

Residents of the Riverland report sharing over 103 cultural backgrounds, however the proportion of residents who are first-generation immigrants (particularly from non-Anglo Saxon countries) is comparatively small.

There has been a recent shift towards Middle Eastern and Asian immigration, after a period in which the largest number of immigrants arrived from England and Western Europe.

The proportion of Riverland residents that identify as being Aboriginal or Torres Strait Islander is similar to Regional South Australia and Australia, but larger than South Australia and Adelaide.

# 2.6. DISABILITY & CARERS

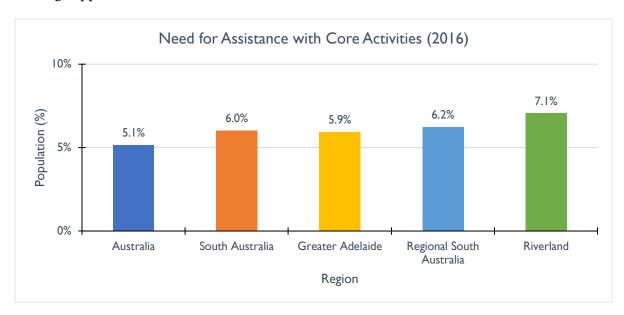
# 2.6.1. Need for Assistance with Core Activities: 2016

### What this Measures

The percentage (%) of residents that identify as needing assistance with core activities (self-care, mobility and communication), because of a health condition, disability, or old age.

# What this Measure Might Tell Us

The proportion of residents that require assistance with a core activity has a direct influence on the health and social service needs of a region. A comparatively high proportion may indicate the need for additional resources to be allocated to a region or highlight the value of existing support services.



# **SNAPSHOT:** How the Riverland Compares to the Rest of Australia (2016)

Is the proportion of people in the Riverland with that need assistance with core activities, smaller, larger or similar to:

Australia	South Australia	Adelaide	Regional SA
▲ Larger	▲ Larger	▲ Larger	▲ Larger

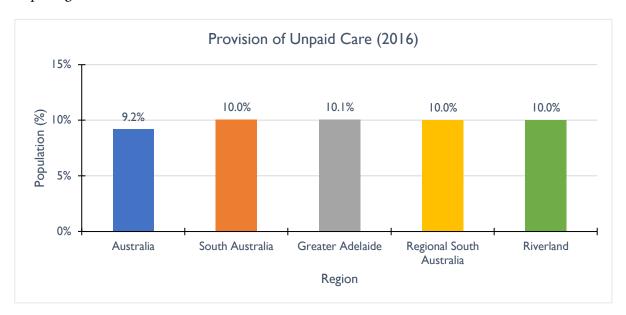
# 2.6.2. Unpaid Care for a Person with a Disability: 2016

### What this Measures

The percentage (%) of residents who provided unpaid care to a person with a disability in the previous 12 months.

# What this Measure Might Tell Us

The proportion of residents that report providing unpaid care for a person with a disability is related – but not necessarily aligned - to the measure of need for assistance with core activities. A high proportion of residents that have provided unpaid care may indicate the need for additional services in support of carers, and/or professional support for those requiring assistance.



# SNAPSHOT: How the Riverland Compares to the Rest of Australia (2016) Is the proportion of people in the Riverland with that provide unpaid care, smaller, larger or similar to: Australia South Australia Adelaide Regional SA Similar Similar Similar

# 2.6.3. Insights – Disability & Carers

The Riverland has a relatively high proportion of residents that need assistance with core activities, which may have an impact on the health and social support services required by the region. Despite these findings, the proportion of residents that provide unpaid care is similar to each of the comparative areas.

# 3. OUR ECONOMY

# 3.1.1. Number of Businesses by Industry: 2018

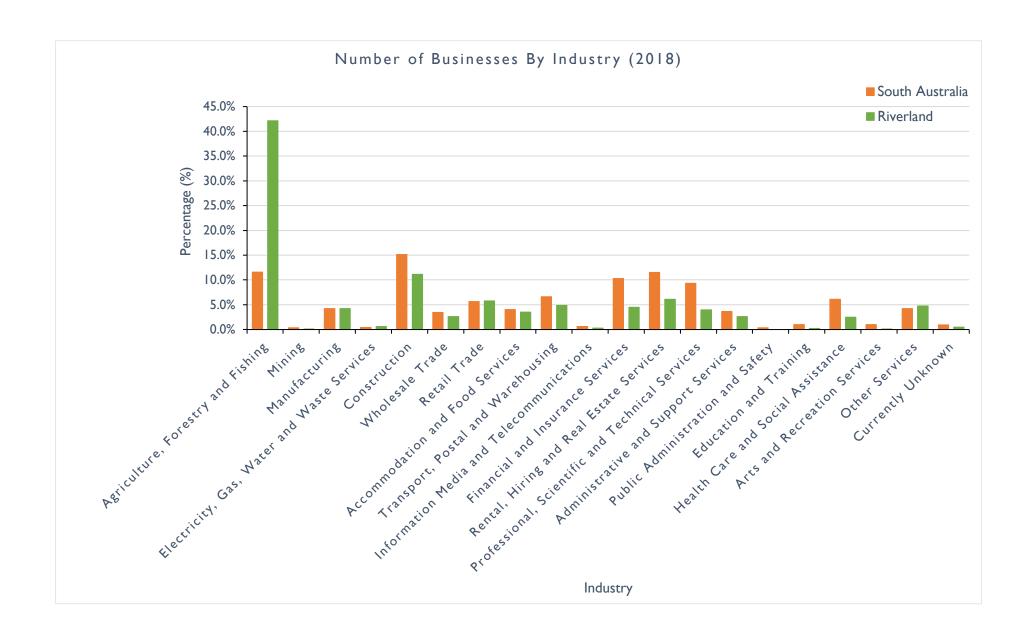
### What this Measures

The number of businesses in each industry category, represented as a percentage (%) of the number of businesses in the region overall.

# What this Measure Might Tell Us

The size of each industry informs the structure of a region's economy; and counting the number of businesses operating in each industry is a simple way of measuring size. When considered in conjunction with employment, it provides a more complete picture of the relationship between economic prosperity and individual wealth. The industry with the greatest number of businesses is often (although not always) the same industry that employs the largest proportion of residents - meaning it has a significant impact on the income of the population. A large number of businesses with low levels of employment might suggest an unequal distribution of wealth in the region, and limitations to the availability of opportunities for employment.

SNAPSHOT: Top 5 Industries by Number of Businesses (2018)					
	1	2	3	4	5
Riverland	Agriculture, Forestry & Fishing (42.1%)	Construction (11.1%)	Rental, Hiring & Real Estate Services (6.1%)	Retail Trade (5.8%)	Transport, Postal & Warehousing (4.9%)
South Australia	Construction (15.1%)	Agriculture, Forestry & Fishing (11.6%)	Rental, Hiring & Real Estate Services (11.5%)	Financial & Insurance Services (10.3%)	Professional, Scientific & Technical Services (9.3%)



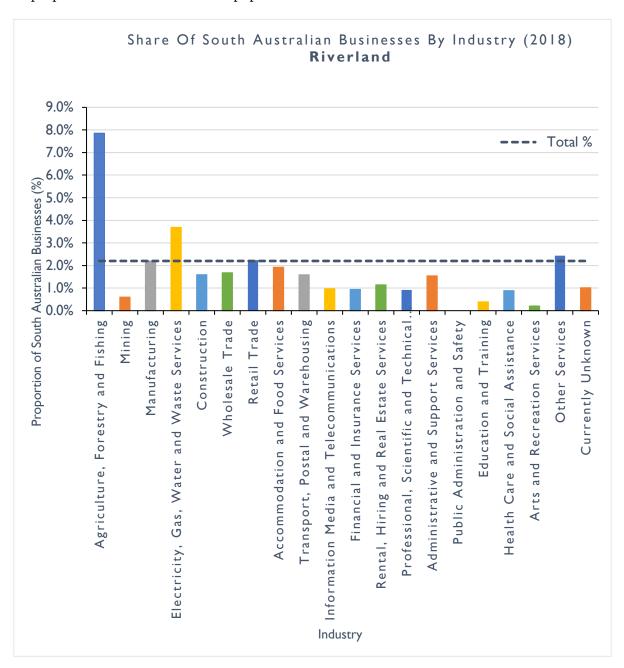
# 3.1.2. Share of South Australian Industries, by Number of Businesses: 2018

### What this Measures

The number of businesses in the Riverland in each industry category, represented as a percentage (%) of the total number of businesses in each industry category in South Australia as a whole.

### What this Measure Might Tell Us

The measure provides an understanding of how the Riverland contributes to the economy of South Australia. The Riverland represents 1.9% of the population of South Australia, but 2.2% of South Australian businesses overall. Industries where the number of businesses in the Riverland are greater or less than 1.9% of the South Australian total hold a market share disproportionate to the size of the population.



SNAPSHOT: Riverland Industries with the Largest Share of the South Australian Market (2018)						
Agriculture, Forestry & Fishing (7.9%)	Electricity, Gas, Water & Waste Services (3.7%)	Other Services (2.4%)	Retail Trade (2.2%)	Manufacturing (2.2%)	Total (2.2%)	

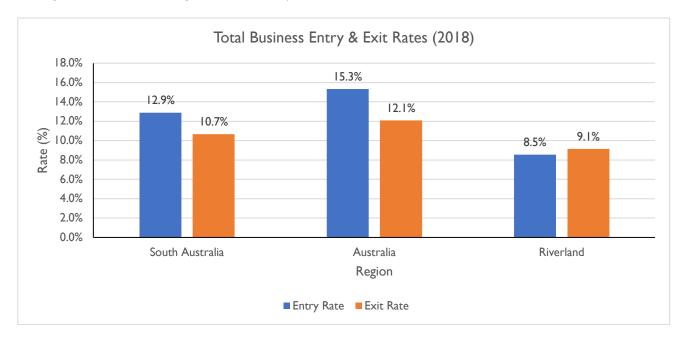
# 3.1.3. Business Entry & Exit Rates: 2015 to 2018

### What this Measures

The average number of businesses in a region that started up or closed down, as a percentage (%) of the total number of businesses at the time.

# What this Measure Might Tell Us

The rate at which businesses enter and exit a market is a valuable proxy for the health of a region's economy. A low entry rate may reflect the presence of a number of barriers that prevent entrepreneurism and industry growth, while a high entry rate is common in dynamic and open environments. Low exit rates may indicate an extension in the lifespan of the average business, while high exit rates may be due to conditions that restrict success.



SNAPSHOT: Net Business Entry & Exit Rates (2018), by Region					
Australia	Australia South Australia Riverland				
+2.2%	+3.2%	-0.6%			

# 3.1.4. Employment by Industry: 2018

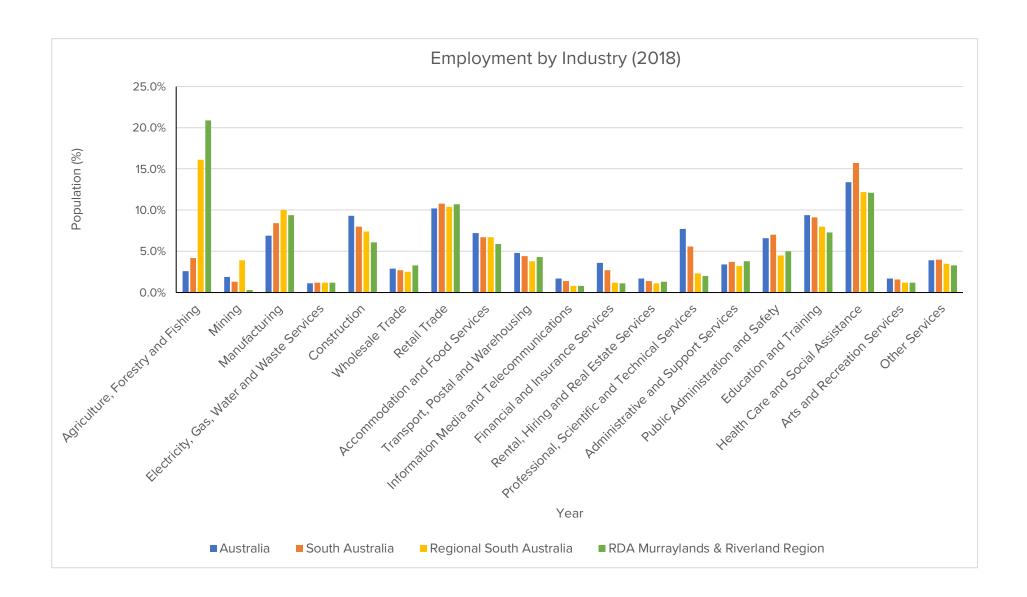
# What this Measures

The percentage (%) of residents employed by each industry category, e.g. "Agriculture"

# What this Measure Might Tell Us

The size of each industry informs the structure of a region's economy; and counting the number of employees is a simple way of measuring size. The industries that employ the largest proportion of residents will have a significant impact on the income of the population. A large number of businesses with low levels of employment might suggest an unequal distribution of wealth in the region, and limitations to the availability of opportunities for employment.

SN	SNAPSHOT: Top 5 Largest Employment Industries (2018), by Region					
	Australia	South Australia	Regional South Australia	RDA Murraylands & Riverland		
1	Health Care & Social Assistance (13.4%)	Health Care & Social Assistance (15.7%)	Agriculture, Forestry & Fishing (16.1%)	Agriculture, Forestry & Fishing (20.9%)		
2	Retail Trade (10.2%)	Retail Trade (10.8%)	Health Care & Social Assistance (12.2%)	Health Care & Social Assistance (12.1%)		
3	Education & Training (9.4%)	Education & Training (9.1%)	Retail Trade (10.4%)	Retail Trade (10.7%)		
4	Construction (9.3%)	Manufacturing (8.4%)	Manufacturing (10.0%)	Manufacturing (9.4%)		
5	Professional, Scientific & Technical Services (7.7%)	Construction (8.0%)	Education & Training (8.0%)	Education & Training (7.3%)		



# 3.1.5. Indexed Employment by Industry: 2001 to 2018

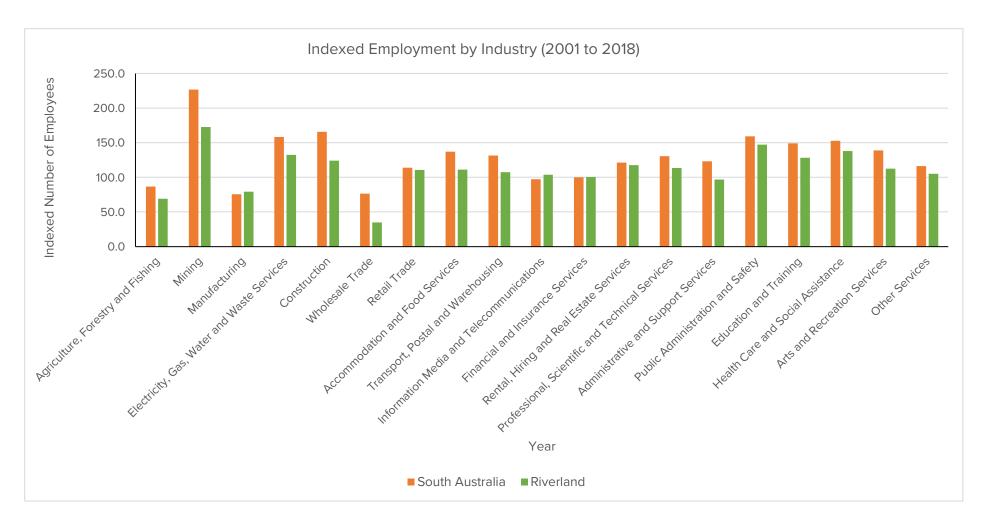
# What this Measures

The percentage (%) change in the number of residents employed by each industry category, e.g. "Agriculture" over time, using 2001 as a baseline.

# What this Measure Might Tell Us

Understanding how employment patterns have changed can reveal differences in the overall structure of economic regions. Industries that have experienced a high degree of growth may represent an area of relative specialisation and provide ongoing opportunities for recruitment in the future. In contrast, an industry that has decreased in size (as measured by employment) may require support or intervention if growth is desired.

SNAPSHOT: Top 5 Industries, by Indexed Growth in Employment (2001 to 2018)						
	1	2	3	4	5	
South Australia	Mining ▲ 126.5%	Construction ▲ 65.8%	Public Administratio n & Safety  \$\times 59.2\%\$	Electricity, Gas, Water & Waste Services  58.4%	Health Care & Social Assistance \$\times 52.9\%	
Riverland	Mining ▲ 72.7%	Public Admin. & Safety • 47.3%	Health Care & Social Assistance ▲ 37.8%	Electricity, Gas, Water & Waste Services  32.4%	Education & Training  28.4%	



# How to Read this Graph

An index is a way of showing how quickly a value changes over time. It also allows comparisons to be made between regions of different sizes. For example, the number of employees in 2001 was given a value of 100. For every estimated percentage increase in subsequent years, the index is raised by 1 - i.e. an index number of 103 means that the number of employees in an industry has increased by 3%. For every percentage decrease in size, the index is reduced by 1 - i.e. an index number of 97 means that the number of employees has decreased by 3%.

# 3.1.6. Jobs to Workers Ratio: 2012 to 2018

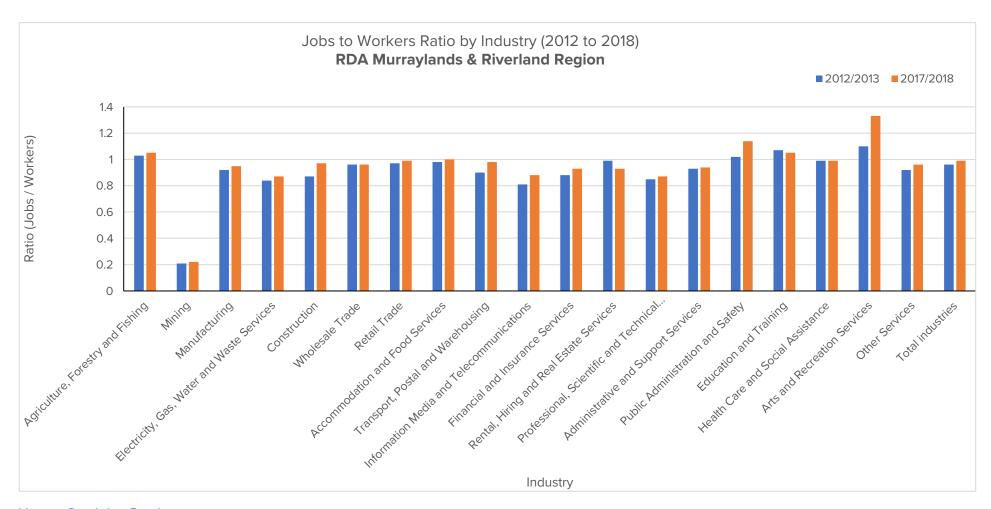
# What this Measures

The number of jobs within a region as a percentage (%) of the number of residents employed in each industry (regardless of whether they work locally or not).

# What this Measure Might Tell Us

Maximizing the employment capacity of a region is a common goal of economic development. This is due to the positive impact that local employment has on the social and economic dynamics of a community. The Jobs to Workers ratio reflects the capacity of a region to provide employment to its residents, if they were to choose to work locally. An industry with a larger number of jobs than local workers represents an area of opportunity in terms of employment, while an industry with fewer jobs than workers may need support to sustain employment in the region.

SNAPSHOT: Top 5 Industries in the Riverland (2012 to 2018), by Jobs to Workers Ratios					
	1	2	3	4	5
2012/13	Education & Training (1.07)	Agriculture, Forestry & Fishing (1.03)	Public Administration & Safety (1.02)	Rental, Hiring & Real Estate Services (0.99)	Health Care & Social Assistance (0.99)
2017/18	Arts & Recreation Services (1.33)	Public Admin. & Safety (1.14)	Agriculture, Forestry & Fishing (1.05)	Education & Training (1.05)	Accommodation & Food Services (1.00)



# How to Read this Graph

A ratio allows us to compare the size of two numbers. In this case, it refers to the number of jobs in a region, for every resident that currently works in that industry (regardless of where they work). A value greater than 1 means that there are not enough workers that live within a region to support the needs of the industry. A value less than 1 means that there are not enough jobs within an industry to support the number of workers that live nearby.

# 3.1.7. Industry Employment Self-Containment: 2011 to 2016

### What this Measures

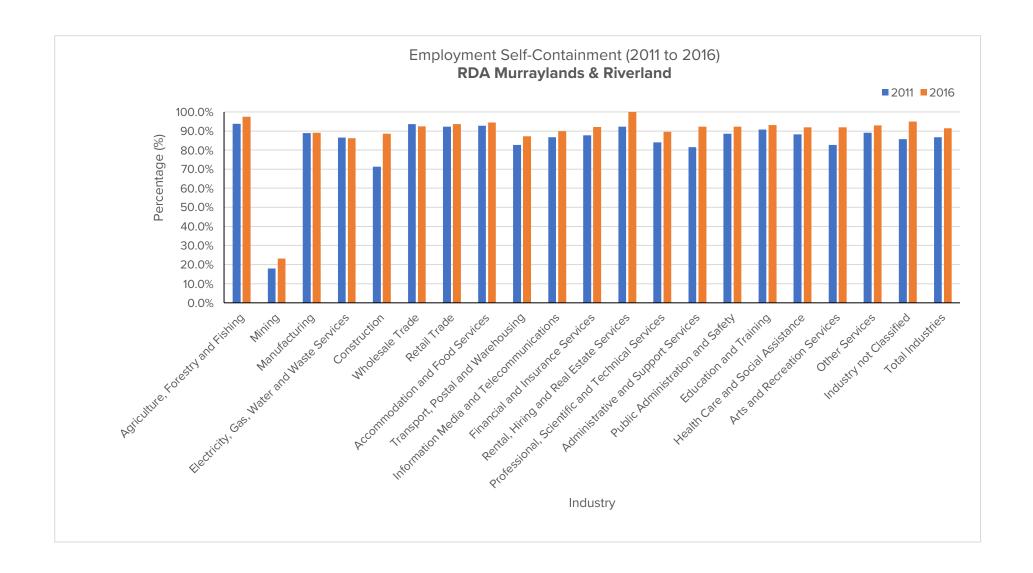
The percentage (%) of residents in each industry category that work within the local region.

# What this Measure Might Tell Us

A community with a high level of local employment is likely to experience several social and economic benefits. Self-containment is a way of measuring the degree to which an industry supports local employment in practice (while the Jobs to Workers ratio reflects theoretical capacity). An industry with a large number of residents that work outside of the region represents an area of opportunity for local investment, while an industry with a large number of residents that work locally will have a significant impact on the wellbeing of the region.

<b>SNAPSHOT:</b> Bottom 5 Industries in the Riverland (2011 & 2016), by Employment Self-Containment						
	1	2	3	4	5	
2011	Mining (17.9%)	Construction (71.3%)	Administrative & Support Services (81.6%)	Transport, Postal & Warehousing (82.7%)	Arts & Recreation Services (82.7%)	
2016	Mining (23.1%)	Electricity, Gas, Water & Waste Services (86.3%)	Transport, Postal & Warehousing (87.2%)	Construction (88.6%)	Manufacturing (89.1%)	

Riverland Community Wellbeing Report | Fred Consulting | November 2019



# 3.1.8. Internet Vacancies: 2010 to 2019

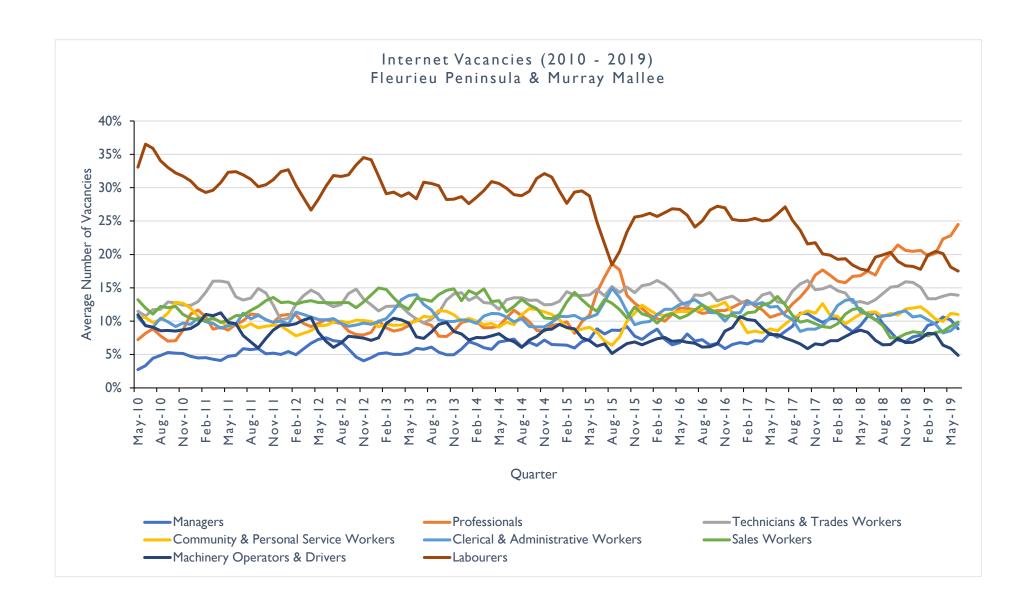
# What this Measures

The average number of job vacancies advertised over the previous three months on three major job boards, by occupation title.

# What this Measure Might Tell Us

Unemployment levels are often used as an indicator of the economic health of a region – but the cause of unemployment may be more useful to explore. Measuring the number of internet vacancies for each occupation is a simple approach to evaluating employment opportunities in a region. If the number of vacancies is less than the number of individuals who are unemployed, the region may require a strategy for upskilling or economic intervention. If the number of vacancies is more than the number of individuals who are unemployed, there may be an alternate reason for the level of unemployment observed.

SNAPSHOT: Average Proportion of Vacancies by Occupation (2010 to 2019)							
Labourers <b>(27.5%)</b>	Technicians & Trades Workers (13.5%)	Sales Workers (11.7%)	Professionals (11.7%)				
Clerical & Administrative Workers (10.6%)	Community & Personal Service Workers (10.3%)	Machinery Operators & Drivers (8.0%)	Managers <b>(6.7%)</b>				



# 3.1.9. Median Duration of Job Search: 2009 to 2019

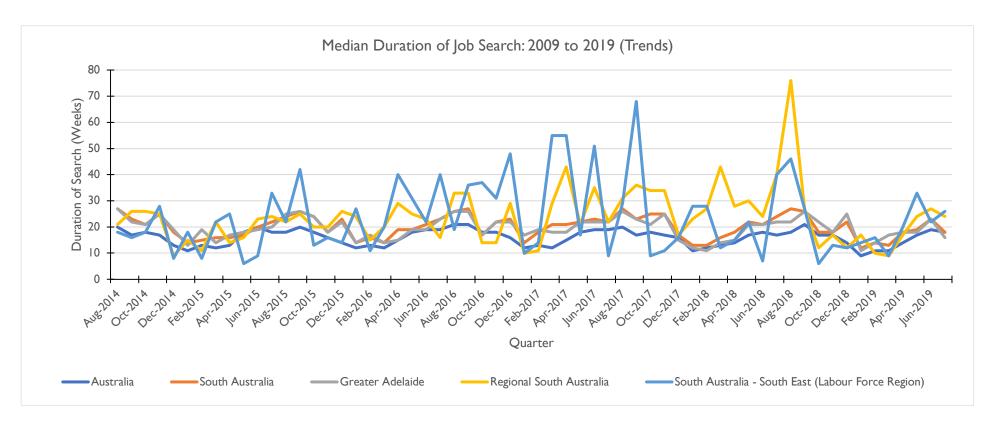
### What this Measures

The median number of weeks taken for an unemployed person in the region to find a job.

# What this Measure Might Tell Us

Unemployment levels are often used as an indicator of the economic health of a region – but the cause of unemployment may be more useful to explore. Measuring the median duration of time that an unemployed individual was looking for a job can provide insight into the availability of employment opportunities in a region. A longer length of time required to invest in looking for a job may reflect a limited number of jobs for an individual to choose from or suggest a systemic barrier to accessing available jobs.

SNAPSHOT: Median Duration of Job Search by Region (2009 to 2019)			
Australia	Regional South Australia		
14 weeks	17 weeks	17 weeks	17 weeks



# How to Read this Graph

A median is a way of measuring an average of a set of values: It represents the middle number if the number of weeks taken by each unemployed resident to find a job is listed in order from smallest to largest. A higher median duration means that the job search took longer, while a lower median age means that the job search was shorter (on average).

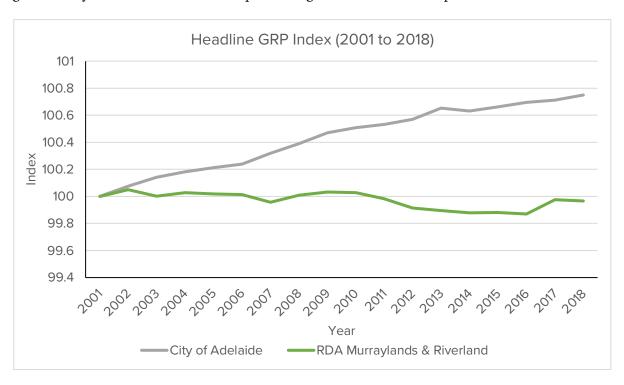
# 3.1.10. Headline Gross Regional Product: 2001 to 2018

### What this Measures

The total value of goods and services produced within a region.

# What this Measure Might Tell Us

Gross Regional Product (GRP) is a way of measuring of the monetary size of a region's economy. A region that experiences positive GRP growth over time is likely to benefit from increased employment, productivity and industry growth, while negative or stagnant GRP growth may reflect barriers that are preventing its economic development.



### How to Read this Graph

An index is a way of showing how quickly a value changes over time. It also allows comparisons to be made between regions of different sizes. For example, the Headlines GRP in 2001 was given a value of 100. For every estimated percentage increase in subsequent years, the index is raised by 1 - i.e. an index number of 103 means that the size of a region's economy has increased by 3%. For every percentage decrease in size, the index is reduced by 1 - i.e. an index number of 97 means that the size of the region's economy has decreased by 3%.



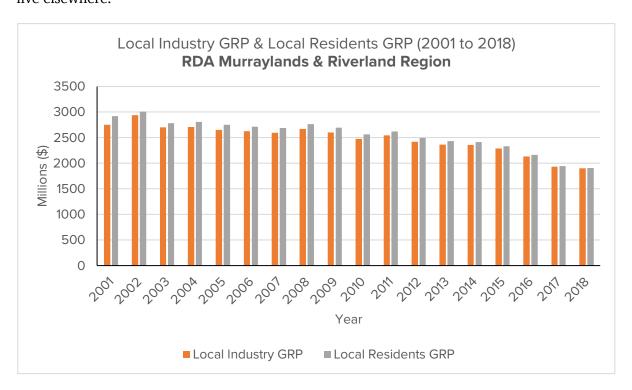
# 3.1.11. Local Industry & Local Residents GRP: 2001 to 2018

### What this Measures

Local Industry Gross Regional Product (GRP) is the value of goods and services produced by workers in a region, regardless of where the workers usually live. Local Residents Gross Regional Product (GRP) is the value of goods and services produced by residents in a region, regardless of the residents usually work.

### What this Measure Might Tell Us

A region with a high Local Residents GRP in comparison to Local Industry GRP will have residents that commute to other areas to work, and who therefore do not contribute to the economic productivity of the region in which they reside. A region with a high Local Industry GRP in comparison to Local Residents GRP will benefit from the productivity of workers that live elsewhere.



Snapshot: Average Local Industry GRP and L (2001 to 2018)	ocal Resident's GRP in the Riverland
Local Industry GRP	2481
Local Residents GRP	2556

# 3.1.12. Value Added by Industry: 2018

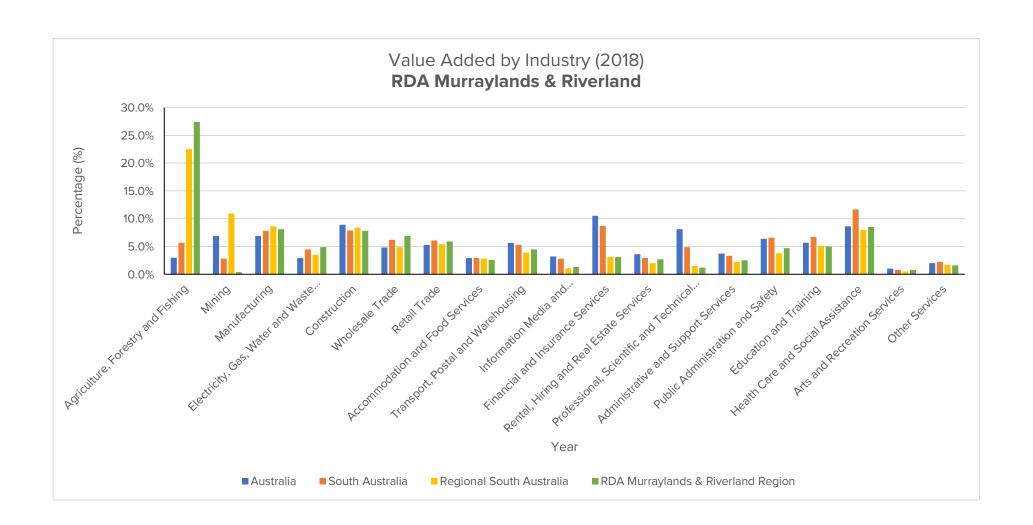
# What this Measures

The percentage (%) contribution an industry makes to the Gross Regional Product (GRP) – i.e. The value of its outputs, minus the cost of its inputs.

# What this Measure Might Tell Us

The Value Added by an industry reflects how productive that industry at producing an output in comparison to the inputs required to sustain production. It is an effective way of assessing the bottom-line contribution of the industry to a region's economy. An industry that represents a large proportion of a region's GRP will have a significant impact on the economy overall and may offer strong returns on future investment. An industry with a small proportion of a region's GRP may have low levels of output or require large amounts of expenditure to operate. The Value Added by an industry may not necessarily align with the impact of the industry on employment.

SN	SNAPSHOT: Top 5 Largest Value-Added Industries (2018), by Region			egion
	Australia	South Australia	Regional South Australia	RDA Murraylands & Riverland
1	Financial & Insurance Services (10.5%)	Health Care & Social Assistance (11.7%)	Agriculture, Forestry & Fishing (22.5%)	Agriculture, Forestry & Fishing (27.4%)
2	Construction (8.9%)	Financial & Insurance Services (8.7%)	Mining <b>(10.9%)</b>	Health Care & Social Assistance (8.5%)
3	Health Care & Social Assistance (8.6%)	Construction (7.9%)	Manufacturing (8.6%)	Manufacturing (8.1%)
4	Professional, Scientific & Technical Services (8.1%)	Manufacturing (7.8%)	Construction (8.4%)	Construction (7.8%)
5	Mining & Manufacturing (6.9%)	Education & Training (6.7%)	Health Care & Social Assistance (8.0%)	Wholesale Trade (6.9%)



# 3.1.13. Insights – Economy

The Agriculture, Forestry and Fishing industry is the most significant industry within the Riverland – as measured by number of businesses, employees or the value added by the industry. While industry specialisation may have significant benefits for the region, an overreliance on a single industry might imply that the local economy is more vulnerable to external factors of change.

Overall, the economy of the Riverland does not appear to be growing at the rate experienced by other regions. While the duration of job searches appears to imply that this has not had a negative impact on employment, the jobs to workers ratio and employment self-containment measure suggest that the skill sets of residents may be able to be better utilized.

# 4. WELLBEING INDICATORS

# 4.1. QUALITY OF LIFE

# 4.1.1. Subjective Wellbeing

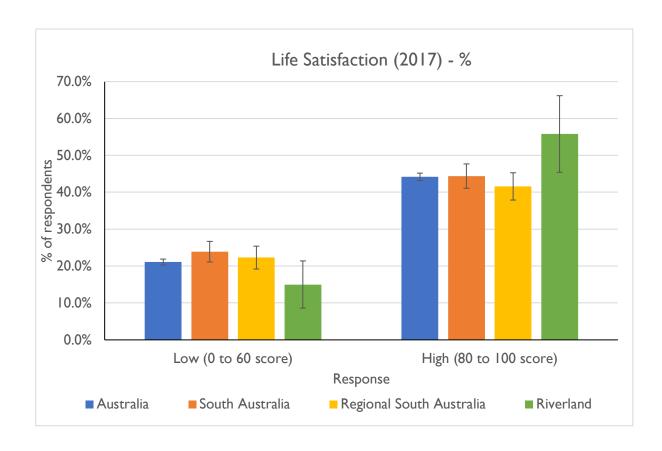
### 4.1.1.1. LIFE SATISFACTION: 2016

### What this Measures

An estimate of how satisfied residents are with their life overall. Measured on a scale of 0 - "Totally dissatisfied" to 10 - "Total satisfied".

# What this Measure Might Tell Us

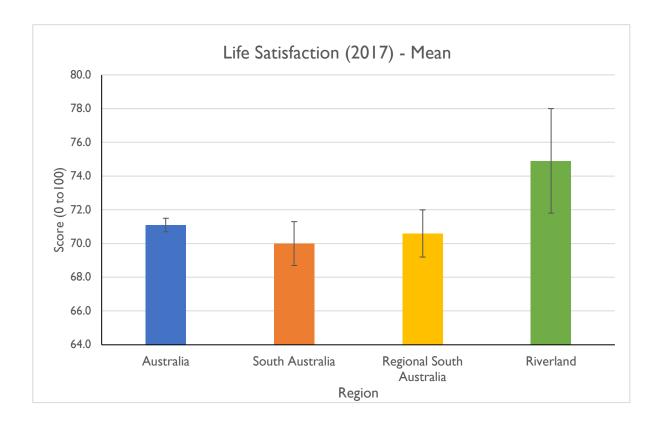
Life satisfaction is a direct measure of subjective wellbeing and reflects a favourable attitude to the whole of an individual's life, rather than their immediate mood. A region with a comparatively high proportion of residents that report a high level of satisfaction is likely to be effectively supporting the wellbeing of the community. A region with a comparatively low proportion of residents that report a high level of satisfaction may need to consider how it will be able to better address the concerns of its residents to improve their sense of satisfaction over time.



# **SNAPSHOT:** How the Riverland Compares to the Rest of Australia (2017)

For this level of life satisfaction, is the Riverland population estimate smaller, larger or similar to:

	Australia	South Australia	Regional SA
Low (0 to 6 score)	Similar	<ul><li>Similar</li></ul>	<ul><li>Similar</li></ul>
High (8 to 10 score)	▲ Larger	<ul><li>Similar</li></ul>	▲ Larger



# **SNAPSHOT:** How the Riverland Compares to the Rest of Australia (2017)

For this level of life satisfaction, is the **mean score** for the Riverland smaller, larger or similar to:

Australia	South Australia	Regional SA
▲ Higher	▲ Higher	<ul><li>Similar</li></ul>

# 4.1.2. Insights – Subjective Wellbeing

Overall, residents in the Riverland appear to be more satisfied with their lives than other regions. The average level of life satisfaction is higher in the Riverland than Australia and South Australia, and a larger proportion of Riverland residents report high levels of satisfaction than those in Regional South Australia. This is a significant community strength that implies that the region is able to address the core needs of its residents.

# 4.1.3. Sense of Community

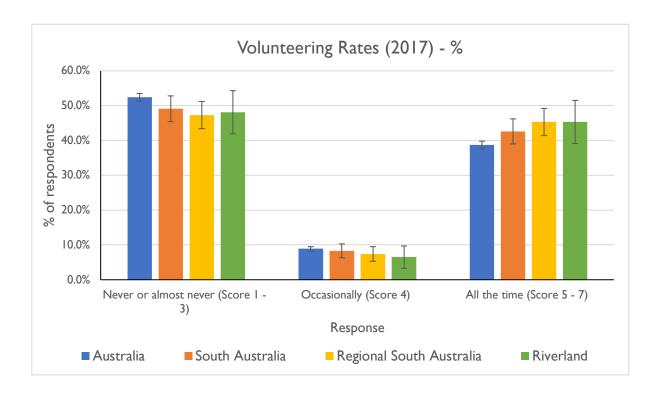
# 4.1.3.1. VOLUNTEERING RATES: 2016

### What this Measures

The percentage (%) of residents that undertook voluntary work for an organisation in the previous 12 months.

# What this Measure Might Tell Us

The value of a high volunteering rate is measured in terms of the economic and social impact on a region. In addition to providing a form of free labour, volunteers demonstrate active engagement in their communities, facilitate social inclusion, and strengthen social capital. Volunteering is positively associated with wellbeing – therefore, a higher volunteering rate is likely to contribute to a greater sense of community wellbeing.



<b>SNAPSHOT:</b> How the Riverland Compares to the Rest of Australia (2017) Is the proportion of people in the Riverland that volunteer, smaller, larger or similar to:			
	Australia	South Australia	Regional SA
Never or almost never	Similar	Similar	<ul><li>Similar</li></ul>
Occasionally	<ul><li>Similar</li></ul>	<ul><li>Similar</li></ul>	<ul><li>Similar</li></ul>
All the time	<ul><li>Similar</li></ul>	<ul><li>Similar</li></ul>	<ul><li>Similar</li></ul>

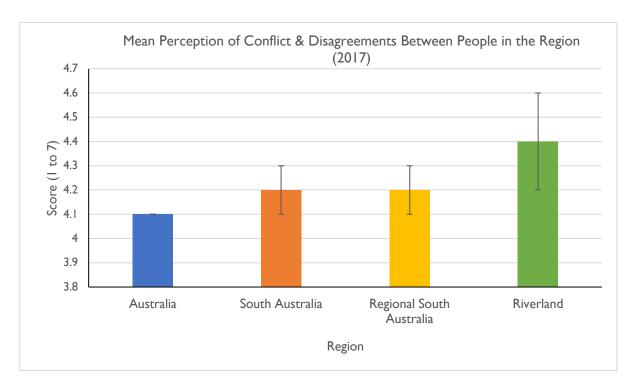
### 4.1.3.2. SOCIAL COHESION: 2017

### What this Measures

The mean rating by residents of the level of conflict and disagreements between people in the region. Results can range from 1 to 7, with scores of 1 representing "Not a problem" and scores of 7 representing "Very big problem".

# What this Measure Might Tell Us

Social cohesion is a direct measure of community-level wellbeing and reflects the degree to which residents are able to get along. A region with a high proportion of residents that believe that cohesion is a large problem is likely to experience difficulties across a range of areas – including establishing effective social programs, growing resident populations and improving regional livability.





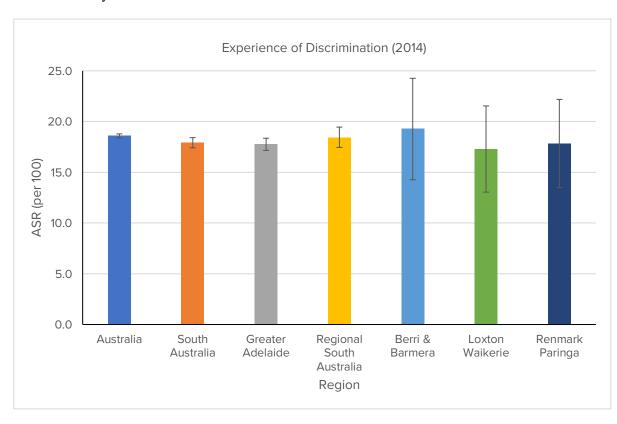
### 4.1.3.3. EXPERIENCED DISCRIMINATION: 2014

### What this Measures

The percentage (%) of residents who felt that they had experienced discrimination or been treated unfairly by others in the past 12 months.

# What this Measure Might Tell Us

Experiences of discrimination are negatively correlated with wellbeing – therefore, a higher rate of discrimination is likely to contribute to a reduced sense of community wellbeing. This is due to the relationship between discrimination, social exclusion, and disengagement from the community.



### **SNAPSHOT:** How the Riverland Compares to the Rest of Australia (2014) In each of the three Riverland regions, is the proportion of residents that have experienced discrimination, smaller, larger or similar to: Australia South Australia Adelaide Regional SA Berri & Barmera Similar Similar Similar Similar Loxton Waikerie Similar Similar Similar Similar Renmark Paringa Similar Similar Similar Similar

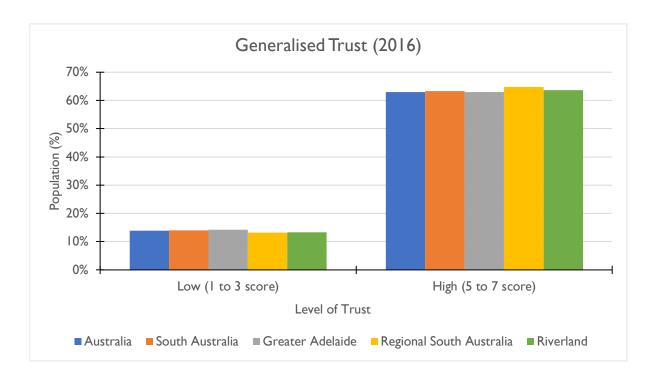
### 4.1.3.4. GENERALISED TRUST: 2016

### What this Measures

The percentage (%) of residents that agree that most people can be trusted. Measured on a scale of 1 – "Strongly disagree" to 7 – "Strongly agree".

# What this Measure Might Tell Us

Generalised trust is often used as a simple measure of community engagement, and by extension, subjective wellbeing. The greater the proportion of residents with a high level of trust, the more likely that the population feels a sense of safety and inclusion. Regions with a low proportion of residents with a high level of trust are likely to see an impact on social dynamics over time.



### **SNAPSHOT:** How the Riverland Compares to the Rest of Australia (2016) For this level of generalised trust, is the Riverland population estimate, smaller, larger or similar to: South Adelaide **Regional SA** Australia Australia Low (1 to 3 score) Similar Similar Similar Similar Similar High (5 to 7 score) Similar Similar Similar

# 4.1.4. Personal Security/Community Safety

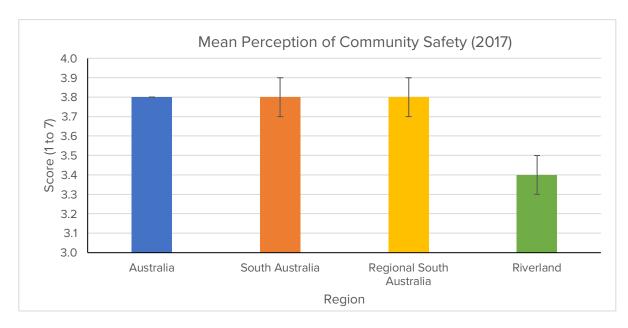
### 4.1.4.1. PERCEPTION OF COMMUNITY SAFETY: 2017

### What this Measures

The mean rating by residents of the level of safety in a community. Results can range on a scale from 1 – "Low levels of safety" to 7 – "High levels of safety".

# What this Measure Might Tell Us

Personal security is a significant determinant of subjective wellbeing due to the impact that experiences of victimisation and perceptions of safety may have on a resident's life satisfaction and health. Perceived crime rates may be unrelated to actual crime rates in a region, but the effect on wellbeing remains the same. Regions with low perceptions of community safety are likely to see an impact on measures of health and social dynamics over time.





### 4.1.4.2. INSIGHTS - PERSONAL SECURITY/COMMUNITY SAFETY

Riverland residents report lower average feelings of safety within their community than each of the comparative regions. This is likely to have a significant impact on the overall wellbeing of residents over time and may require additional services and support to be addressed.

### 4.1.5. Health and Health Behaviours

### 4.1.5.1. LIFE EXPECTANCY AT BIRTH: 2015 TO 2017

### What this Measures

The average age to which a newborn can expect to live, assuming that current death rates remain the same.

### What this Measure Might Tell Us

Life expectancy at birth allows us to compare the physical health of residents in different regions and over time. It is a direct assessment of wellbeing, as it summarises the impact of healthcare and lifestyle behaviours in mitigating disease and death over the course of a resident's life.

Average Life Expectancy at Birth, 2015 to 2017						
	Males Females Persons					
Australia	80.5	84.6	82.5			
South Australia	80.3	84.5	82.3			
Adelaide	81	84.8	82.8			
Regional SA	78.9	84.2	81.5			

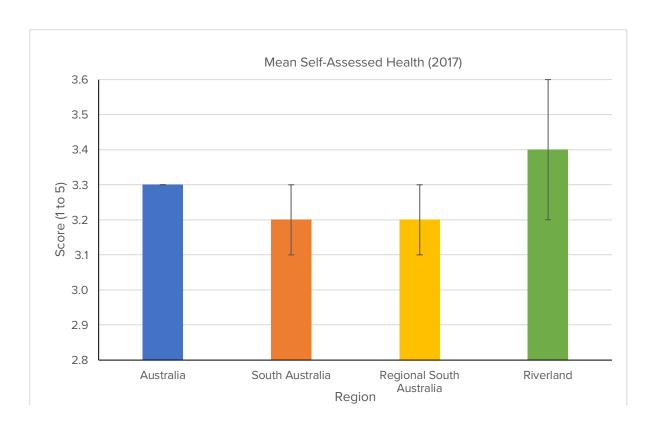
### 4.1.5.2. SELF-ASSESSED HEALTH: 2014 TO 2017

### What this Measures

The average level of self-assessed health by residents, on a scale from 1 (Poor) to 5 (Excellent).

### What this Measure Might Tell Us

A resident's perception of their level of physical health is an important determinant of their overall wellbeing. The lower the overall level of self-assessed health within a region, the more likely that the population will require support over time. The subjective nature of their assessment does not negate the impact that this has on their overall life satisfaction and day-to-day mood.



# SNAPSHOT: How the Riverland Compares to the Rest of Australia (2017) Is the mean score of self-assessed health by residents in the Riverland lower, higher or similar to: Australia South Australia Regional SA Similar Similar

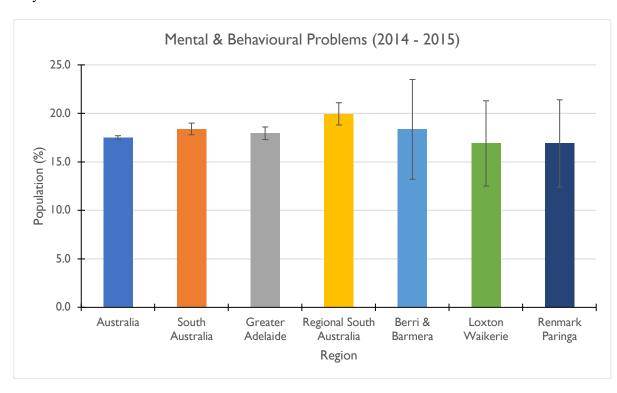
### 4.1.5.3. MENTAL & BEHAVIOURAL PROBLEMS: 2015

### What this Measures

The percentage (%) of residents that have a long-term mental or behavioural problem – including behavioural and emotional disorders, dependence on drugs and alcohol, feeling anxious or nervous, depression and feeling depressed.

### What this Measure Might Tell Us

An individual's experiences of long-term mental or behavioural problems are an important determinant of their overall wellbeing. The greater the proportion of residents with these issues, the greater the need for mental health and addiction services in the region. An impact may also be felt in other areas of health over time.



<b>SNAPSHOT:</b> How the Riverland Compares to the Rest of Australia (2014 – 2015)  In each of the three Riverland regions, is the proportion of residents that have mental or behavioural problems, smaller, larger or similar to:					
	Australia	South Australia	Adelaide	Regional SA	
Berri & Barmera	Similar	Similar	Similar	Similar	
Loxton Waikerie	Similar	Similar	Similar	Similar	
Renmark Paringa	Similar	Similar	Similar	Similar	

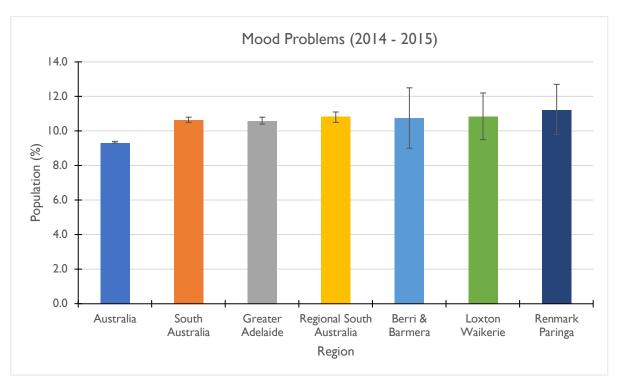
### 4.1.5.4. MOOD PROBLEMS: 2015

### What this Measures

The percentage (%) of residents that have ever been diagnosed with a mood/affective disorder such as depression, are currently experiencing the condition and the condition is expected to continue long-term.

### What this Measure Might Tell Us

An individual's experiences of mood problems are an important determinant of their overall wellbeing. The greater the proportion of residents with these issues, the greater the need for mental health services in the region. An impact may also be felt in other areas of health over time.



<b>SNAPSHOT:</b> How the Riverland Compares to the Rest of Australia (2014 – 2015) In each of the three Riverland regions, is the proportion of residents that have mood problems, smaller, larger or similar to:					
	Australia	South Australia	Adelaide	Regional SA	
Berri & Barmera	Similar	Similar	Similar	Similar	
Loxton Waikerie	<b>L</b> arger	Similar	Similar	Similar	
Renmark Paringa	<b>L</b> arger	Similar	Similar	Similar	

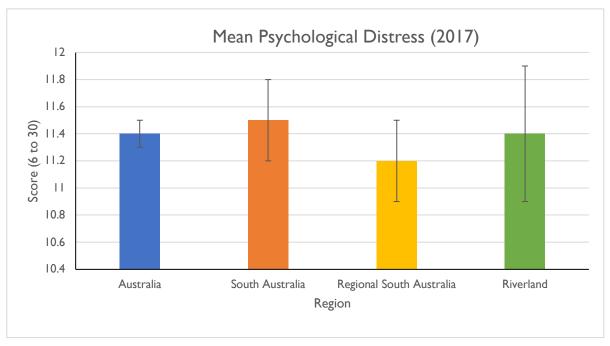
### 4.1.5.5. PSYCHOLOGICAL DISTRESS: 2015

### What this Measures

The mean rating by residents of their current level of psychological distress, as measured by the Kessler Psychological Distress Scale-10. Results can range from 10 to 50, with scores of 22 to 29 considered high levels of distress, and scores of 30 to 50 considered very high levels of distress.

### What this Measure Might Tell Us

Measures of psychological distress are sensitive to the severity of symptoms in those that are currently experiencing mood problems such as anxiety and depression. At an individual level, very high level of distress may indicate a current need for professional assistance. At the community level, a high average level of distress may reflect a broad demand for mental health services, as well as being a symptom of underlying issues with wellbeing.





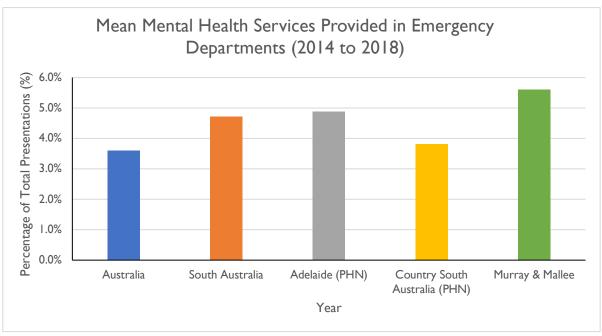
### 4.1.5.6. MENTAL HEALTH SERVICES PROVIDED IN EMERGENCY DEPARTMENTS: 2014 TO 2018

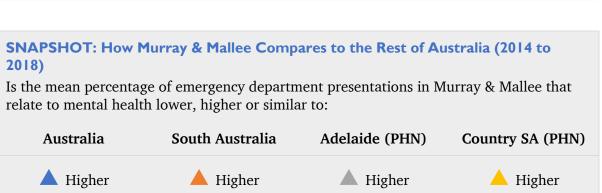
### What this Measures

The average number of people treated for mental health-related issues represented as a percentage (%) of the total number of people treated in Emergency Departments, over time.

### What this Measure Might Tell Us

The provision of treatment for mental health-related concerns within Emergency Departments enables comparisons of service demand between regions. The proportion of presentations may reflect the degree to which mental health is an issue within a community, as well as the capacity for support services based outside of the Emergency Department to address the community's needs.





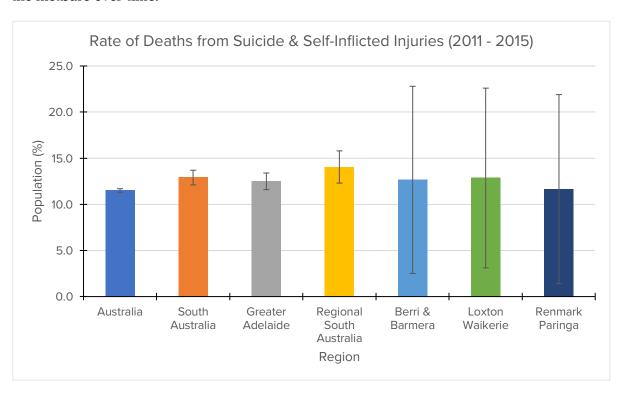
### 4.1.5.7. RATE OF DEATHS FROM SUICIDE & SELF-INFLICTED INJURIES: 2011 TO 2015

### What this Measures

The average number of people per 100,000 population (aged 0 to 74 years) that have died from suicide and self-inflicted injuries.

### What this Measure Might Tell Us

Suicide and suicide ideation is a direct measure of subjective wellbeing, as well as a communities capacity to address severe mental health concerns. A region with a comparatively high proportion of deaths due to self-inflicted injuries may require additional support to effectively address the wellbeing of the community. It is pertinent to also consider the broader social and economic context of the community and how this may have impacted the measure over time.



### **SNAPSHOT:** How the Riverland Compares to the Rest of Australia (2011 to 2015)

In each of the three Riverland regions, is the proportion of residents that have died from suicide and self-inflicted injuries, smaller, larger or similar to:

	Australia	South Australia	Adelaide	Regional SA
Berri & Barmera	Similar	Similar	Similar	Similar
Loxton Waikerie	Similar	Similar	Similar	Similar
Renmark Paringa	Similar	Similar	Similar	Similar

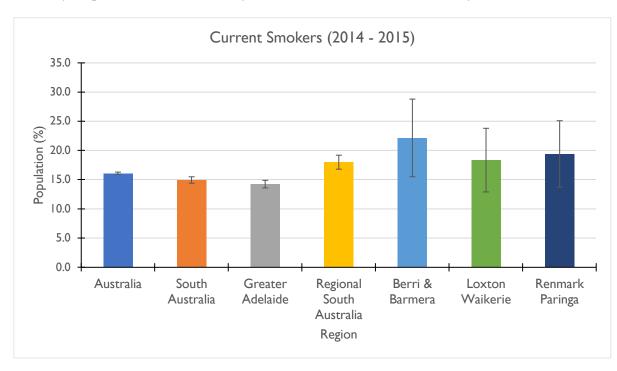
### 4.1.5.8. CURRENT SMOKERS: 2014/2015

### What this Measures

The percentage (%) of residents who reported smoking cigarettes, cigars and/or pipes at least once per week. The data excludes chewing tobacco and smoking of non-tobacco products.

### What this Measure Might Tell Us

Smoking is a leading cause of preventable deaths in Australia, and therefore a significant Public Health concern. The greater the proportion of residents that are current smokers, the greater the need will be for health services over time. Smoking also represents a risk factor that may respond to interventions by Government, health or community authorities.



<b>SNAPSHOT:</b> How the Riverland Compares to the Rest of Australia (2014 – 2015) In each of the three Riverland regions, is the proportion of residents who are current smokers, smaller, larger or similar to:						
	Australia	South Australia	Adelaide	Regional SA		
Berri & Barmera	Similar	Similar	Similar	Similar		
Loxton Waikerie	Similar	Similar	Similar	Similar		
Renmark Paringa	Similar	Similar	Similar	Similar		

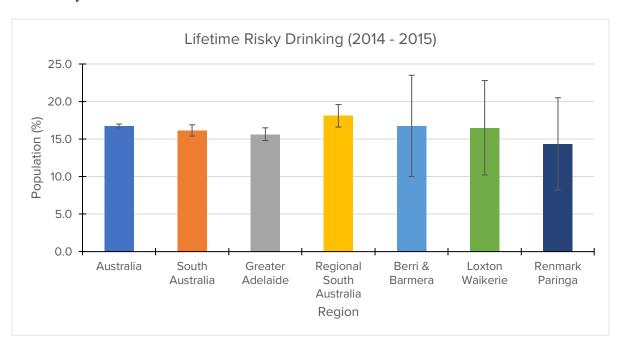
### 4.1.5.9. LIFETIME RISKY DRINKING: 2015

### What this Measures

The percentage (%) of residents who consumed alcohol at levels considered to be a high risk to health over their lifetime – i.e. more than two standard alcoholic drinks per day, on average.

### What this Measure Might Tell Us

Alcohol misuse is a leading cause of preventable disease in Australia, and therefore a significant Public Health concern. The greater the proportion of residents that engage in risky drinking, the greater the need will be for health services over time. Alcohol use also represents a risk factor that may respond to interventions by Government, health or community authorities.



### **SNAPSHOT:** How the Riverland Compares to the Rest of Australia (2014 – 2015) In each of the three Riverland regions, is the proportion of residents who consume alcohol at levels that are risky over their lifetime, smaller, larger or similar to: **Regional SA** Australia South Australia Adelaide Berri & Barmera Similar Similar Similar Similar Loxton Waikerie Similar Similar Similar Similar Renmark Paringa Similar Similar Similar Similar

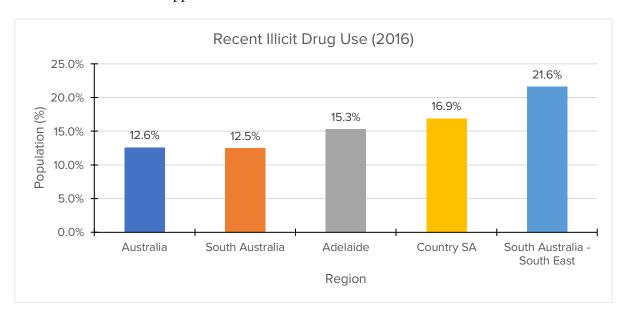
### 4.1.5.10. RECENT ILLICIT DRUG USE: 2016

### What this Measures

The percentage (%) of residents that have used an illicit drug in the past 12 months, excluding pharmaceuticals.

### What this Measure Might Tell Us

Illicit drug use is a significant contributor to the overall burden of disease in Australia and therefore a major Public Health issue. High levels of use may reflect the presence of any number of social, economic and health concerns within a community and are likely to require additional services for support to be addressed.



# SNAPSHOT: How the South East of South Australia Compares to the Rest of Australia (2016) Is the proportion of residents in the South East of South Australia that have recently used an illicit drug lower, higher or similar to: Australia South Australia Adelaide (PHN) Country SA (PHN) Higher Higher Higher Higher

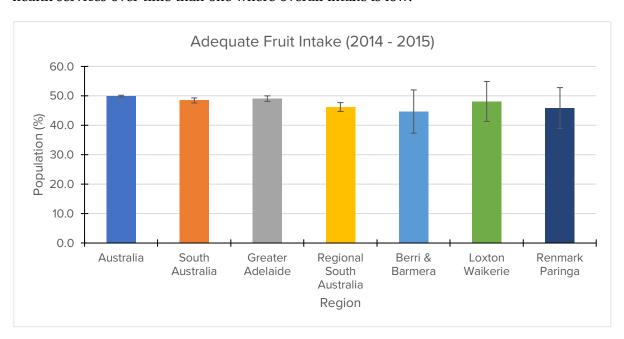
### 4.1.5.11. ADEQUATE FRUIT INTAKE: 2015

### What this Measures

The estimated percentage (%) of adult residents with an adequate average level of fruit intake – equivalent to two serves per day. This represents the minimum number of serves recommended by the 2013 NHMRC Australian Dietary Guidelines.

### What this Measure Might Tell Us

Fruit and vegetables are considered to be valuable components of a healthy diet and a preventative for a wide range of diseases. As such, they are a determinant of long-term community wellbeing. A region with a high level of fruit intake may face less demand for health services over time than one where overall intake is low.



### **SNAPSHOT:** How the Riverland Compares to the Rest of Australia (2014 – 2015) In each of the three Riverland regions, is the proportion of residents who consume an adequate level of fruit, smaller, larger or similar to: South Adelaide **Regional SA Australia** Australia Berri & Barmera Similar Similar Similar Similar Loxton Waikerie Similar Similar Similar Similar Renmark Paringa Similar Similar Similar Similar

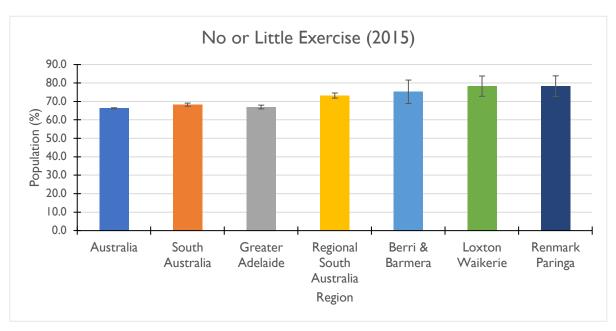
### 4.1.5.12. PHYSICAL ACTIVITY: 2015

### What this Measures

The estimated percentage (%) of residents that undertook no or little exercise in the previous week. Exercise level was calculated as 'Duration of exercise (Minutes) x Intensity factor (walking for fitness = 3.5, moderate = 5, vigorous = 7.5), with low exercise referring to a score of less than 800.

### What this Measure Might Tell Us

Physical activity is an essential component of a healthy lifestyle and a preventative for a wide range of diseases. As such, it is considered to be a determinant of long-term community wellbeing. A region with a low level of physical inactivity may face less demand for health services over time than one where overall activity is high.



## SNAPSHOT: How the Riverland Compares to the Rest of Australia (2015)

In each of the three Riverland regions, is the proportion of residents who undertake no or little exercise, smaller, larger or similar to:

	Australia	South Australia	Adelaide	Regional SA
Berri & Barmera	▲ Larger	<ul><li>Similar</li></ul>	▲ Larger	<ul><li>Similar</li></ul>
Loxton Waikerie	▲ Larger	▲ Larger	▲ Larger	Similar
Renmark Paringa	▲ Larger	▲ Larger	▲ Larger	<ul><li>Similar</li></ul>

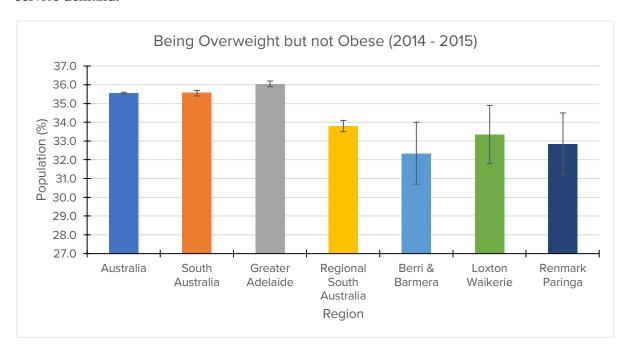
### 4.1.5.13. BEING OVERWEIGHT: 2014 - 2015

### What this Measures

The estimated percentage (%) of residents with a Body Mass Index (BMI) between 25 and less than 30 – as calculated by their height and weight.

### What this Measure Might Tell Us

Being overweight or obese significantly increases an individual's likelihood of developing a weight-related health issue and contributes to a community's overall burden of disease. The greater the proportion of residents with a high BMI, the more likely that the demand for health services will increase over time. Regions with a low proportion of residents with a high BMI are likely to experienced higher community-level wellbeing, in line with the decrease in service demand.



### **SNAPSHOT:** How the Riverland Compares to the Rest of Australia (2014 – 2015) In each of the three Riverland regions, is the proportion of residents who are overweight but not obese, smaller, larger or similar to: South Adelaide **Regional SA** Australia Australia Berri & Barmera Smaller Smaller Smaller Similar **Loxton Waikerie** Smaller Smaller Smaller Similar Smaller Renmark Paringa Smaller Smaller Similar

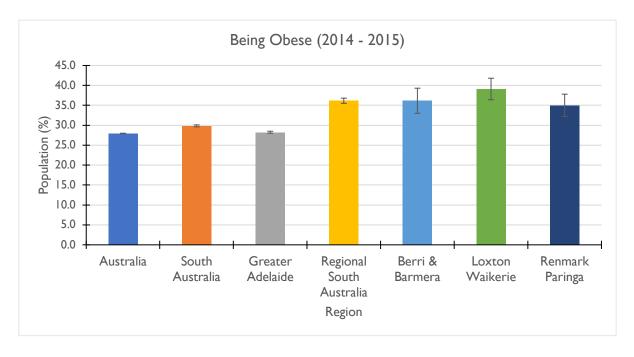
### 4.1.5.14. OBESITY RATE: 2014 - 2015

### What this Measures

The estimated percentage (%) of residents with a BMI equalling 30 or over – as calculated by their height and weight.

### What this Measure Might Tell Us

Being overweight or obese significantly increases an individual's likelihood of developing a weight-related health issue and contributes to a community's overall burden of disease. The greater the proportion of residents with a high BMI, the more likely that the demand for health services will increase over time. Regions with a low proportion of residents with a high BMI are likely to experienced higher community-level wellbeing, in line with the decrease in service demand.



<b>SNAPSHOT:</b> How the Riverland Compares to the Rest of Australia (2014 – 2015) In each of the three Riverland regions, is the proportion of residents who are obese, smaller, larger or similar to:					
	Australia	South Australia	Adelaide	Regional SA	
Berri & Barmera	<b>L</b> arger	<b>L</b> arger	<b>L</b> arger	Similar	
Loxton Waikerie	<b>L</b> arger	<b>L</b> arger	<b>L</b> arger	Similar	
Renmark Paringa	<b>L</b> arger	<b>L</b> arger	<b>L</b> arger	Similar	

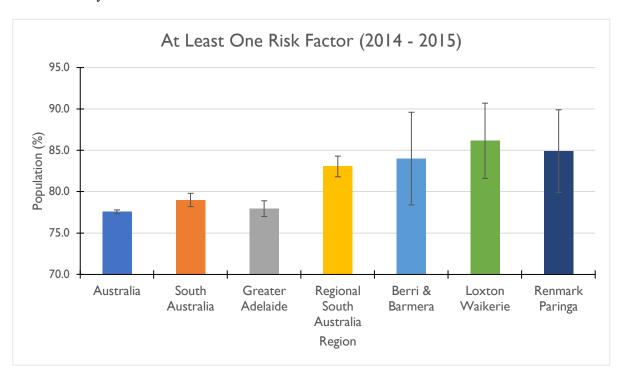
### 4.1.5.15. AT LEAST ONE RISK FACTOR: 2015

### What this Measures

The percentage (%) of residents that report at least one of the following four risk factors: Current smokers, consuming alcohol at levels considered to be a high risk to health over their lifetime, obese from measured height and weight, and no or little exercise in the prior week.

### What this Measure Might Tell Us

Each of the four indicators - smoking, alcohol misuse, physical inactivity and high weight - are risk factors for the development of chronic disease. The degree of risk associated with an individual increases in-line with the number of factors that apply to their lifestyle. As the proportion of residents within a region that report at least one risk factor increases, so too does the likely demand for health services over time.



<b>SNAPSHOT:</b> How the Riverland Compares to the Rest of Australia (2014 – 2015)  In each of the three Riverland regions, is the proportion of residents who report at least one risk factor, smaller, larger or similar to:					
	Australia	South Australia	Adelaide	Regional SA	
Berri & Barmera	<b>L</b> arger	Similar	Similar	Similar	
Loxton Waikerie	<b>L</b> arger	<b>L</b> arger	<b>L</b> arger	Similar	
Renmark Paringa	<b>L</b> arger	<b>L</b> arger	<b>L</b> arger	Similar	

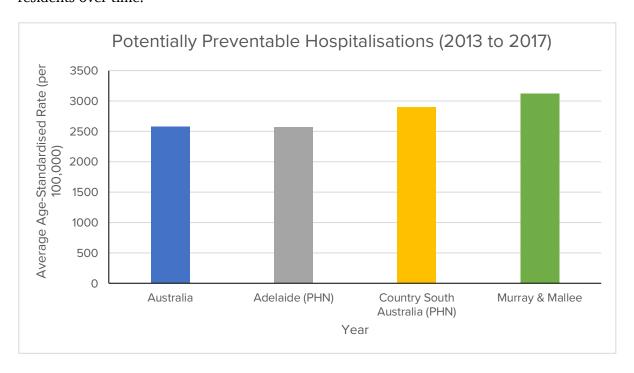
### 4.1.5.16. POTENTIALLY PREVENTABLE HOSPITALISATIONS: 2013 TO 2017

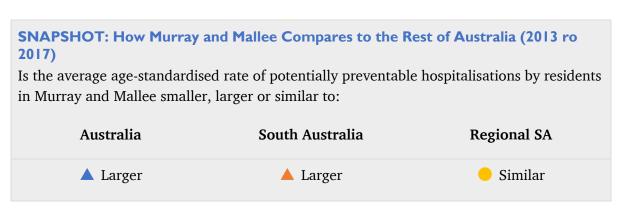
### What this Measures

The average number of residents who were hospitalised for an issue that is considered to be potentially avoidable if preventative care and medical assistance had been applied at an earlier stage, standardised for comparison between regions with different population agestructures.

### What this Measure Might Tell Us

Potentially preventable hospitalisations are a direct measure of community wellbeing, as well as being a factor that's responsive to Government, health or community intervention. A region with a comparatively high proportion of residents that are hospitalised for preventable causes will need to consider how it will be able to better address the health concerns of its residents over time.





### 4.1.5.17. INSIGHTS - HEALTH & HEALTH BEHAVIOURS

While the proportion of residents in the Riverland that experience mental health concerns is similar to those in other regions, the percentage of emergency department presentations that deal with mental health-related issues is greater. This may reflect potential issues with the accessibility of mental health services provided outside of the hospital system.

A larger proportion of Riverland residents engaged in at least one risky health behaviour, including smoking, alcohol misuse, the use of illicit drugs, physical inactivity and high weight – however only the categories of recent drug use, low or no physical activity and obesity were comparatively high when considered on their own. The promotion of positive health behaviours is likely to benefit the health of the community over time.

### 4.1.6. Education & Skills

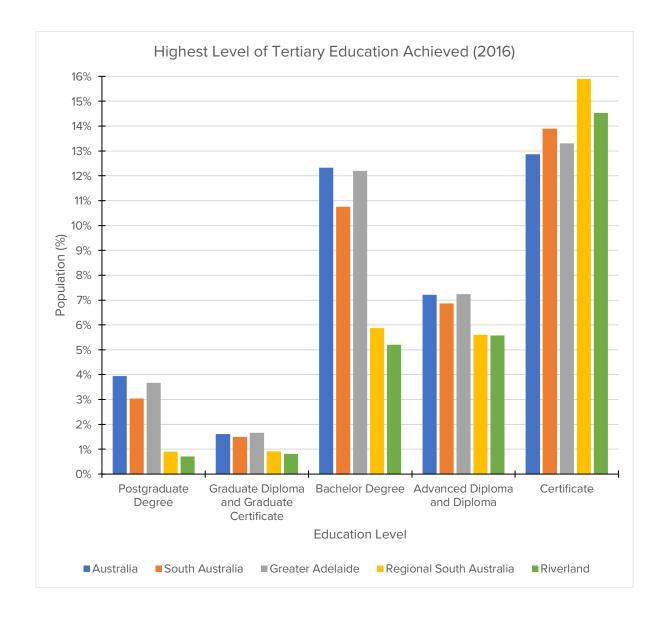
### 4.1.6.1. HIGHEST LEVEL OF TERTIARY EDUCATION ACHIEVED: 2016

### What this Measures

The percentage (%) of residents whose highest level of education was achieved after graduating from high school.

### What this Measure Might Tell Us

Education is often viewed as a determinant of wellbeing, as it relates to an individual's capacity to secure employment and therefore a stable income. Education is also positively associated with levels of overall life satisfaction. A region with a low level of educational attainment may face related challenges of unemployment and the uneven distribution of socio-economic resources. The data may also reflect the presence of systemic barriers to accessing further education.



### **SNAPSHOT:** How the Riverland Compares to the Rest of Australia (2016)

Is the proportion of the Riverland population that has achieved each level of tertiary education smaller, larger or similar to:

	Australia	South Australia	Adelaide	Regional SA
Postgraduate Degree	▼ Smaller	<b>▼</b> Smaller	<b>▼</b> Smaller	▼ Smaller
Graduate Diploma & Graduate Certificate	▼ Smaller	▼ Smaller	▼ Smaller	<ul><li>Similar</li></ul>
Bachelor Degree	▼ Smaller	<b>▼</b> Smaller	<b>▼</b> Smaller	▼ Smaller
Advanced Diploma & Diploma	▼ Smaller	▼ Smaller	▼ Smaller	<ul><li>Similar</li></ul>
Certificate	▲ Larger	<ul><li>Similar</li></ul>	Similar	<ul><li>Similar</li></ul>

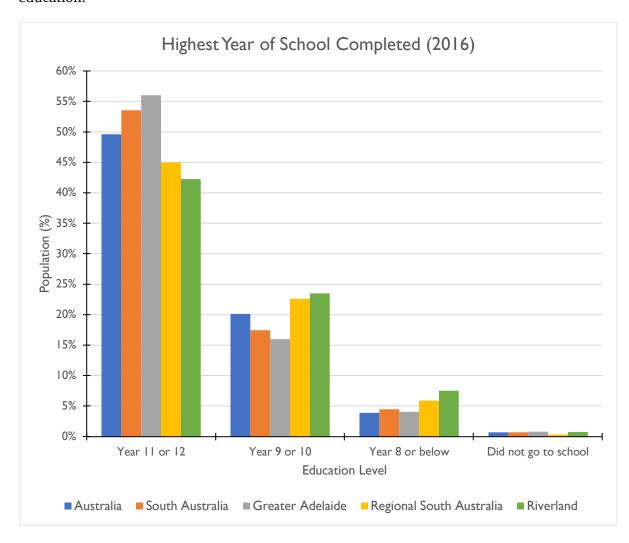
### 4.1.6.2. HIGHEST YEAR OF SCHOOL COMPLETED: 2016

### What this Measures

The highest year of school completed by residents.

### What this Measure Might Tell Us

Education is often viewed as a determinant of wellbeing, as it relates to an individual's capacity to secure employment and therefore a stable income. It is also positively associated with levels of overall life satisfaction. A region with a low level of educational attainment may face related challenges of unemployment and the uneven distribution of socio-economic resources. The data could also reflect the presence of systemic barriers to accessing secondary education.



### **SNAPSHOT:** How the Riverland Compares to the Rest of Australia (2016)

Is the proportion of the Riverland population that has achieved each level of tertiary education smaller, larger or similar to:

044041011 011141101, 144801 011	Australia	South Australia	Adelaide	Regional SA
Year 11 or 12	▼ Smaller	<b>▼</b> Smaller	<b>▼</b> Smaller	<ul><li>Similar</li></ul>
Year 9 or 10	▲ Larger	▲ Larger	▲ Larger	<ul><li>Similar</li></ul>
Year 8 or below	▲ Larger	▲ Larger	▲ Larger	▲ Larger
Did not go to school	<ul><li>Similar</li></ul>	<ul><li>Similar</li></ul>	Similar	▲ Larger

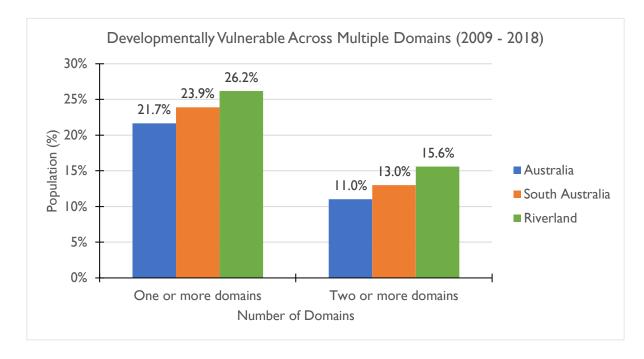
### 4.1.6.3. EARLY CHILDHOOD DEVELOPMENT: 2009 TO 2018

### What this Measures

The percentage (%) of children in their first year of full-time school that are experiencing challenges in one or more Australian Early Development Census domains (See Appendix A for a summary of the domains).

### What this Measure Might Tell Us

The Census is a snapshot of the level of development of children at the time that they begin their first year of full-time school. Children that are assessed as being developmentally vulnerable are considered to have challenges that interfere with their ability to cope with the school day – either physically, mentally, emotionally, socially, or in terms of their communication or cognitive skills. A population with a high proportion of children that are considered developmentally vulnerable may need to consider strategies that address the factors that have contributed to this result.



SNAPSHOT: How the Riverland Compares to the Rest of Australia (2009 to 2018)				
Is the proportion of Riverland children that are considered developmentally vulnerable across this number of domains, smaller, larger or similar to:				
Australia South Australia				
	Australia	South Australia		
One or more domains	Australia  Australia	South Australia Similar		

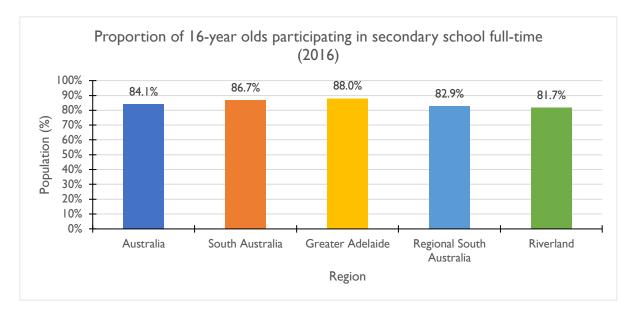
### 4.1.6.4. YEAR 12 PARTICIPATION RATE: 2016

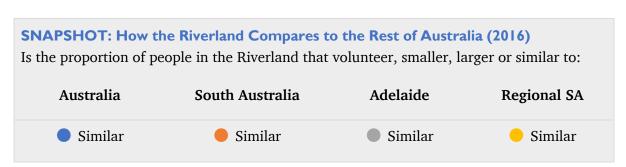
### What this Measures

The percentage (%) of youth that are participating in full-time secondary education at age 16. Note that this data point does not fully account for individuals that have left school at this age to enter into the labour force.

### What this Measure Might Tell Us

Education is often viewed as a determinant of wellbeing, as it relates to an individual's capacity to secure employment and therefore a stable income. It is also positively associated with levels of overall life satisfaction. A region with a low level of full-time Year 12 participation may face related challenges of unemployment and the uneven distribution of socio-economic resources in years to come. The data could also reflect the presence of systemic barriers to accessing secondary education





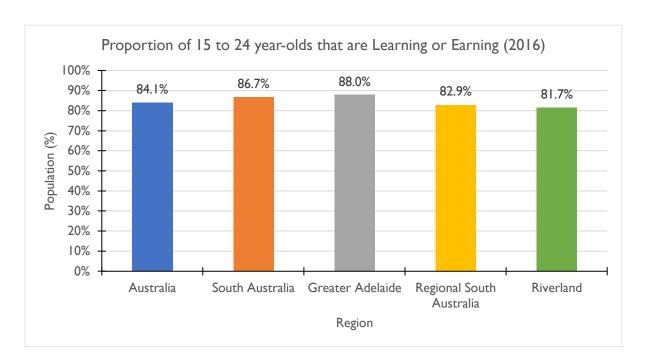
### 4.1.6.5. LEARNING OR EARNING (AGES 15 TO 24): 2016

### What this Measures

The percentage (%) of youth aged 15 to 24 that are engaged in school, work or further education/training.

### What this Measure Might Tell Us

The engagement of youth in work or study is considered to be a determinant of community wellbeing. Not only does education or employment in this age group have a positive impact on employment and income, but a region where engagement levels are low may reflect broader barriers to education, employment and social inclusion.



## SNAPSHOT: How the Riverland Compares to the Rest of Australia (2016) Is the proportion of people in the Riverland that volunteer, smaller, larger or similar to: Australia South Australia Adelaide Regional SA Smaller Smaller Similar

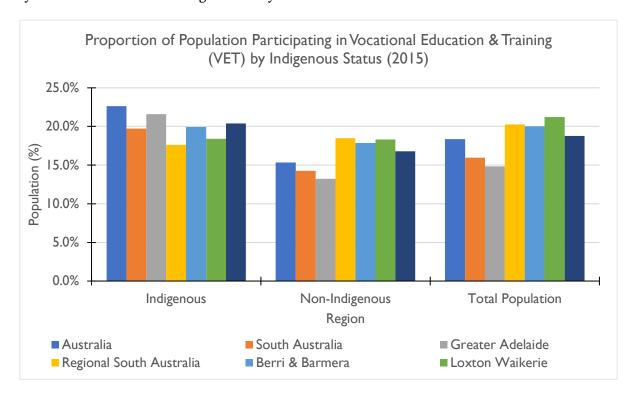
### 4.1.6.6. VOCATIONAL EDUCATION AND TRAINING (VET): 2015

### What this Measures

The percentage (%) of residents participating in vocational education & training (VET) programs.

### What this Measure Might Tell Us

Education is often viewed as a determinant of wellbeing, as it relates to an individual's capacity to secure employment and therefore a stable income. It is also positively associated with levels of overall life satisfaction. A region with a low level of full-time Year 12 participation may face related challenges of unemployment and the uneven distribution of socio-economic resources in years to come. The data could also reflect the presence of systemic barriers to accessing secondary education.



### **SNAPSHOT:** How the Riverland Compares to the Rest of Australia (2015) For each of the three Riverland regions, is the proportion of the total population participating in Vocational Education & Training (VET) smaller, larger or similar to: South Adelaide **Regional SA Australia** Australia Berri & Barmera Similar Similar Larger Larger Similar Loxton Waikerie Larger Larger Larger Similar Larger Larger Similar Renmark Paringa

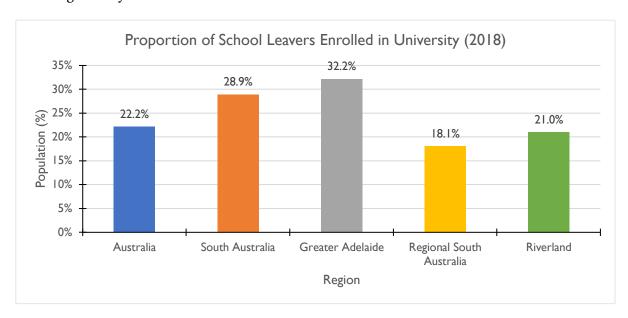
### 4.1.6.7. SCHOOL LEAVERS ENROLMENT IN UNIVERSITY: 2018

### What this Measures

The percentage (%) of students who attained a Year 12 qualification in the previous year who are enrolled in University by March 31<sup>st</sup>.

### What this Measure Might Tell Us

Education is often viewed as a determinant of wellbeing, as it relates to an individual's capacity to secure employment and therefore a stable income. It is also positively associated with levels of overall life satisfaction. A region with a low level of University enrolments may face related challenges of unemployment and the uneven distribution of socio-economic resources in years to come. The data could also reflect the presence of systemic barriers to accessing tertiary education.



# SNAPSHOT: How the Riverland Compares to the Rest of Australia (2018) Is the proportion of school leavers in the Riverland that enrol in University, smaller, larger or similar to: Australia South Australia Adelaide Regional SA Similar Smaller Smaller Larger

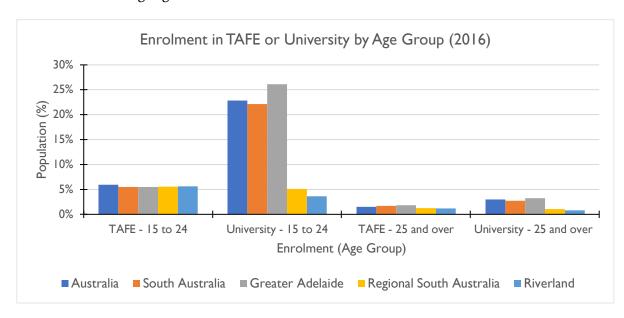
### 4.1.6.8. ENROLMENT IN TAFE OR UNIVERSITY BY AGE GROUP: 2016

### What this Measures

The percentage (%) of residents enrolled in TAFE or University, categorised by age.

### What this Measure Might Tell Us

Education is often viewed as a determinant of wellbeing, as it relates to an individual's capacity to secure employment and therefore a stable income. It is also positively associated with levels of overall life satisfaction. A region with a low level of enrolments in TAFE or University may face related challenges of unemployment and the uneven distribution of socio-economic resources over time. The data could also reflect the presence of systemic barriers to accessing higher education.



### **SNAPSHOT:** How the Riverland Compares to the Rest of Australia (2016) For this age group, is the proportion of the Riverland population enrolled in TAFE or University smaller, larger or similar to: South Adelaide **Regional SA** Australia **Australia** TAFE - 15 to 24 Similar Similar Similar Similar Smaller Smaller Smaller Smaller University - 15 to 24 Smaller Smaller Smaller Similar TAFE – 25 and over University - 25 and over ▼ Smaller Smaller Smaller Smaller

### 4.1.6.9. FIELD OF QUALIFICATION: 2016

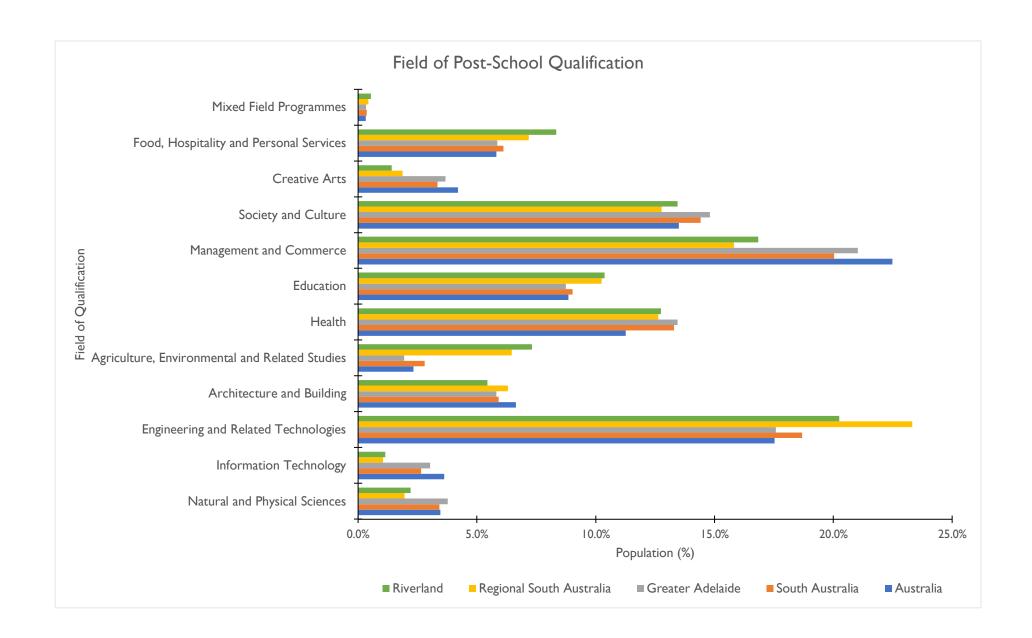
### What this Measures

The field of study of a resident's highest completed non-school qualification (i.e. education other than pre-primary, primary or secondary school).

### What this Measure Might Tell Us

Understanding the range of skills and qualifications available to employers in a region can provide valuable insight into the dynamics of the economy. A population with a comparatively large number of residents that have gained a qualification in a field that they are not currently employed in may be able to incentivise new industries to move into the area and have access to a ready labour force.

SNAPSHOT: Top 5 Fields of Qualification in the Riverland (2016)					
1	2	3	4	5	
Engineering & Related Technologies (20.2%)	Management & Commerce (16.8%)	Society & Culture (13.4%)	Health (12.7%)	Education (10.4%)	



## **SNAPSHOT:** How the Riverland Compares to the Rest of Australia (2016), by Industry

Is the proportion of the Riverland population that's employed by this industry smaller, larger or similar to:

	Australia	South Australia	Adelaide	Regional SA
Natural and Physical Sciences	▼ Smaller	Smaller	<b>▼</b> Smaller	▲ Larger
Information Technology	▼ Smaller	▼ Smaller	▼ Smaller	<ul><li>Similar</li></ul>
Engineering and Related Technologies	▲ Larger	Similar	▲ Larger	▼ Smaller
Architecture and Building	▼ Smaller	<ul><li>Similar</li></ul>	Similar	▼ Smaller
Agriculture, Environmental and Related Studies	▲ Larger	▲ Larger	▲ Larger	▲ Larger
Health	▲ Larger	<ul><li>Similar</li></ul>	Similar	<ul><li>Similar</li></ul>
Education	▲ Larger	▲ Larger	▲ Larger	<ul><li>Similar</li></ul>
Management and Commerce	▼ Smaller	▼ Smaller	▼ Smaller	<ul><li>Similar</li></ul>
Society and Culture	Similar	<ul><li>Similar</li></ul>	Similar	<ul><li>Similar</li></ul>
Creative Arts	▼ Smaller	▼ Smaller	▼ Smaller	Smaller
Food, Hospitality and Personal Services	▲ Larger	▲ Larger	▲ Larger	▲ Larger
Mixed Field Programmes	▲ Larger	▲ Larger	▲ Larger	▲ Larger

### 4.1.6.10. INSIGHTS - EDUCATION & SKILLS

Overall education levels are comparatively low in the Riverland – as measured by the highest level of school and post-school qualifications achieved, as well as the proportion of children in their first year of full-time school that are developmentally vulnerable. While enrolment rates for TAFE or VET courses appear to be similar to other regions, a lower proportion of Riverland residents have engaged in University education. This is likely to have an impact on the wellbeing of the community, due to the relationship between education and lifetime income.

### 4.2. MATERIAL LIVING CONDITIONS

### 4.2.1. Housing

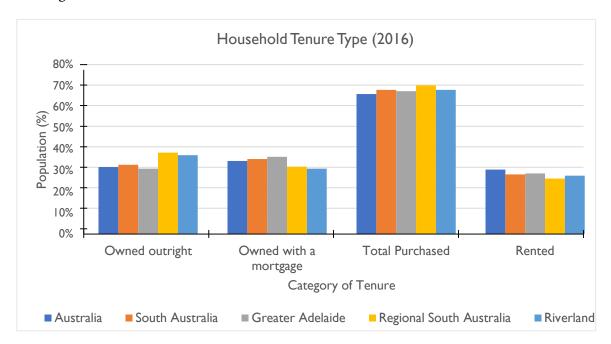
### 4.2.1.1. HOUSEHOLD TENURE TYPE: 2016

### What this Measures

The tenancy structure of households – whether the dwelling is owned by someone that lives in the home or rented by agreement.

### What this Measure Might Tell Us

Household tenure may be used to assess current and future housing needs, as well as provide context for other measures of wellbeing. For example, a population with a large proportion of renters will have different housing needs than one where the majority of households own their own homes. The relationship between household tenure and other indicators is also important, particularly for lower income households that may have difficulty entering the housing market.



## **SNAPSHOT:** How the Riverland Compares to the Rest of Australia (2016), by Industry

Is the proportion of Riverland households with this type of tenure smaller, larger or similar to:

	Australia	South Australia	Adelaide	Regional SA
Owned outright	▲ Larger	▲ Larger	▲ Larger	<ul><li>Similar</li></ul>
Owned with a Mortgage	▼ Smaller	<b>▼</b> Smaller	<b>▼</b> Smaller	<ul><li>Similar</li></ul>
Total Purchased	<ul><li>Similar</li></ul>	<ul><li>Similar</li></ul>	Similar	<ul><li>Similar</li></ul>
Rented	▼ Smaller	<ul><li>Similar</li></ul>	Similar	<ul><li>Similar</li></ul>

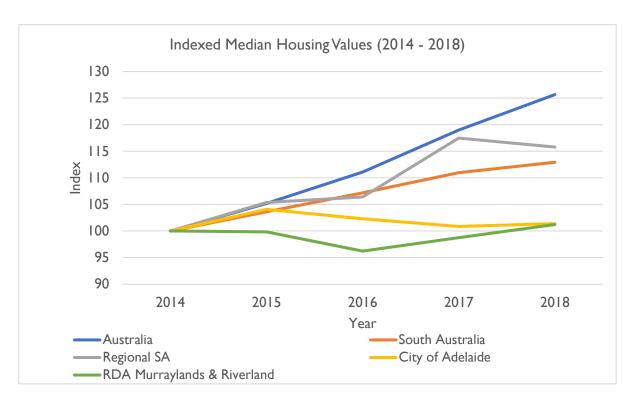
### 4.2.1.2. MEDIAN HOUSING VALUES: 2014 - 2018

### What this Measures

The percentage (%) change in the average price of a house over time, using the 2014 as a baseline.

### What this Measure Might Tell Us

Average housing prices are often used as a proxy measurement of the liveability of a region as they reflect the amount that a household is willing to pay to become a resident in an area. A higher average price may be associated with the presence of higher income levels, advanced skill sets and a growing economy – but can also act as a barrier for lower socioeconomic households that desire to live in a region. Similarly, lower average prices may be an incentive for households with less income to migrate into a region but might mirror declines in economic and employment conditions.



### How to Read this Graph

An index is a way of showing how quickly a value changes over time. It also allows comparisons to be made between regions of different sizes. For example, the average price of a house in 2014 was given a value of 100. For every estimated percentage increase in subsequent years, the index is raised by 1 - i.e. an index number of 103 means that the average house price has increased by 3%. For every percentage decrease in size, the index is reduced by 1 - i.e. an index number of 97 means that the average price of a house has decreased by 3%.

SNAPSHOT: Median House Price (2014 to 2018), by Region							
Australia	South Australia	City of Adelaide	Regional SA	Riverland			
Positive growth	Positive growth	On change	Positive growth	No change			

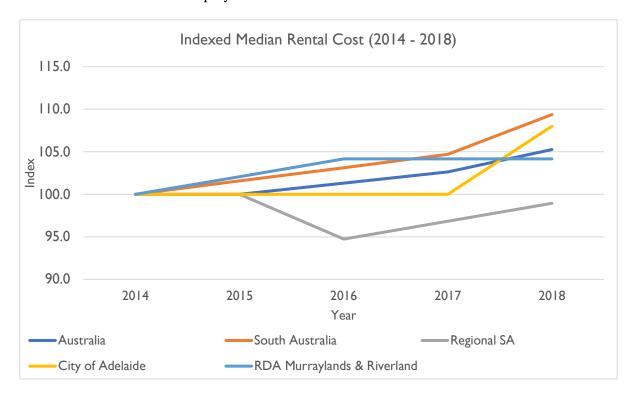
### 4.2.1.3. MEDIAN RENTAL COST: 2014 TO 2018

### What this Measures

The percentage (%) change in the average cost of a rental house over time, using the 2014 as a baseline.

### What this Measure Might Tell Us

Average housing prices are often used as a proxy measurement of the liveability of a region as they reflect the amount that a household is willing to pay to become a resident in an area. A higher average rental cost may be associated with the presence of higher income levels, advanced skill sets and a growing economy – but can also act as a barrier for lower socioeconomic households that desire to live in a region. Similarly, lower average rental costs may be an incentive for households with less income to migrate into a region but might mirror declines in economic and employment conditions.



### How to Read this Graph

An index is a way of showing how quickly a value changes over time. It also allows comparisons to be made between regions of different sizes. For example, the average price of a rental house in 2014 was given a value of 100. For every estimated percentage increase in subsequent years, the index is raised by 1 - i.e. an index number of 103 means that the average rent cost has increased by 3%. For every percentage decrease in size, the index is reduced by 1 - i.e. an index number of 97 means that the average price of a rental house has decreased by 3%.

SNAPSHOT: Median Rental Cost (2014 to 2018), by Region					
City of Australia South Australia Adelaide Regional SA Riverland					
Positive growth	Positive growth	Positive growth	<ul><li>No change</li></ul>	Positive growth	

#### 4.2.1.4. HOUSING STRESS: 2016

#### What this Measures

The percentage (%) of households whose housing costs (whether by mortgage or rent) are greater than or equal to 30% of their income.

# What this Measure Might Tell Us

Housing affordability is a concept that relates to the interplay between housing costs and income. Households with housing costs greater than 30% of their income have a reduced capacity to spend on other essentials such as food and health services – regardless of their overall level of income. Households with an income in the bottom 40% of the income distribution of the population are particularly vulnerable to increases in the cost of housing. The affordability of housing is therefore used as a proxy for a households wellbeing.

# **SNAPSHOT:** How the Riverland Compares to the Rest of Australia (2016)

For each of the three Riverland regions, is the proportion of low-income households that are experiencing housing stress due to mortgage or rent, smaller, larger or similar to:

	Australia	South Australia	Adelaide	Regional SA
Berri & Barmera	▼ Smaller	Smaller	▼ Smaller	<ul><li>Similar</li></ul>
Loxton Waikerie	▼ Smaller	<b>▼</b> Smaller	▼ Smaller	▼ Smaller
Renmark Paringa	▼ Smaller	<b>▼</b> Smaller	<b>▼</b> Smaller	<ul><li>Similar</li></ul>



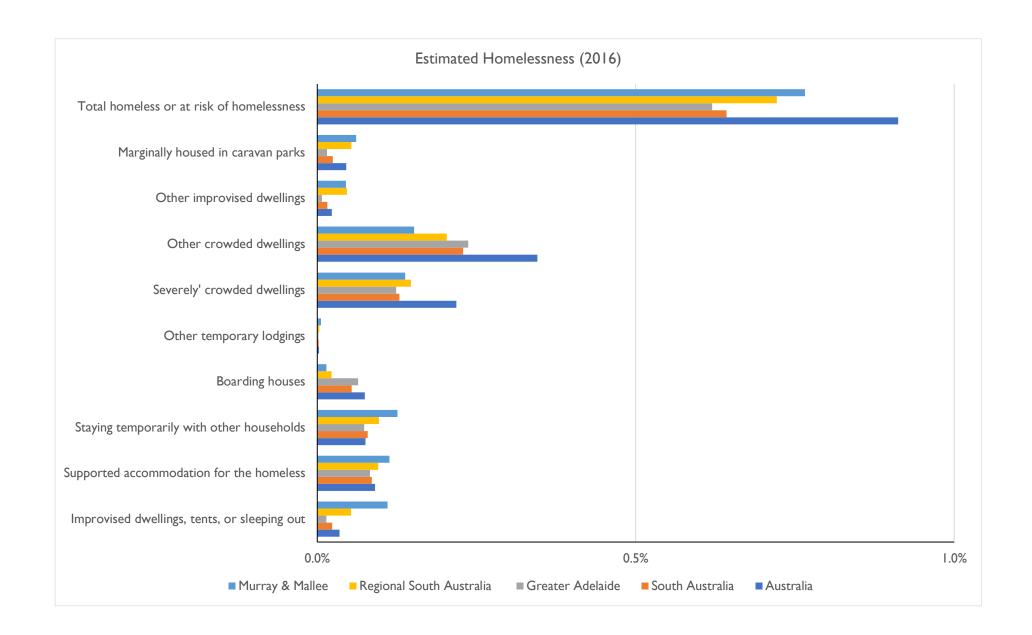
#### 4.2.1.5. ESTIMATED HOMELESSNESS: 2016

#### What this Measures

The estimated percentage (%) of individuals experiencing homelessness or considered at risk of homelessness – including those in marginal housing.

# What this Measure Might Tell Us

The impact of being homeless or at risk of homelessness extends beyond the wellbeing of the individual. As an indicator, homelessness speaks to the availability and affordability of public and social housing, employment opportunities and other barriers to employment, physical and mental health (and the availability of support), and the provision of social services. While difficult to estimate, homelessness rates are an important element for a region to consider, as they are intimately tied with the health of a community as a whole.



# **SNAPSHOT:** How the Riverland Compares to the Rest of Australia (2016)

Is the proportion of individuals in Murray & Mallee that are experiencing homelessness or at risk of homelessness smaller, larger or similar to:

	Australia	South Australia	Adelaide	Regional SA
Improvised dwellings, tents, or sleeping out	▲ Larger	▲ Larger	▲ Larger	▲ Larger
Supported accommodation for the homeless	▲ Larger	▲ Larger	▲ Larger	<ul><li>Similar</li></ul>
Staying temporarily with other households	▲ Larger	▲ Larger	▲ Larger	▲ Larger
<b>Boarding houses</b>	Smaller	<b>▼</b> Smaller	▼ Smaller	<ul><li>Similar</li></ul>
Other temporary lodgings	▲ Larger	▲ Larger	▲ Larger	▲ Larger
Severely crowded dwellings	▼ Smaller	<ul><li>Similar</li></ul>	Similar	<ul><li>Similar</li></ul>
Other crowded dwellings	▼ Smaller	▼ Smaller	▼ Smaller	<b>∨</b> Smaller
Other improvised dwellings	▲ Larger	▲ Larger	▲ Larger	<ul><li>Similar</li></ul>
Marginally housed in caravan parks	<ul><li>Similar</li></ul>	▲ Larger	▲ Larger	Similar
Total homeless or at risk of homelessness	<b>▼</b> Smaller	▲ Larger	▲ Larger	Similar

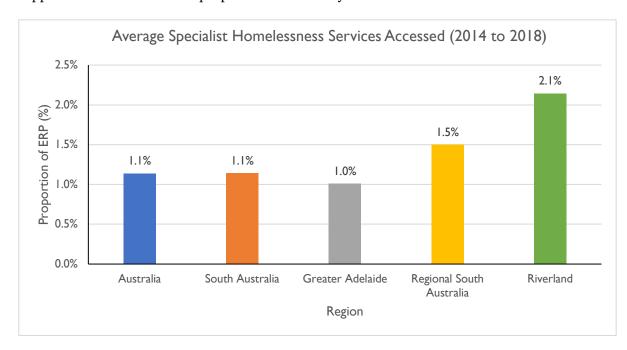
#### 4.2.1.6. SPECIALIST HOMELESSNESS SERVICES ACCESSED: 2014 TO 2018

#### What this Measures

The number of people who accessed specialist homelessness services as a proportion (%) of the total estimated resident population of their local region.

# What this Measure Might Tell Us

A range of services are available throughout Australia to support individuals who are homeless or at risk of homelessness. Data relating to the clients of these services are used to supplement official figures relating to homelessness – due to the difficulty of achieving a high degree of reliability in such estimates. Understanding the size of the demand for such services is important for regional planning and advocacy efforts. A region with a relatively large proportion of residents that have accessed these services may have a greater need for housing support than one where the proportion is relatively small.



# **SNAPSHOT:** How the Riverland Compares to the Rest of Australia (2014 to 2018)

Is the proportion of people who access specialist homelessness services in the Riverland, smaller, larger or similar to:

Australia	South Australia	Adelaide	Regional SA
▲ Larger	▲ Larger	▲ Larger	▲ Larger

#### 4.2.1.7. INSIGHTS - HOUSING

Average housing values have remained stable in the Murraylands and Riverland region, despite strong growth in Regional South Australia, South Australia and Australia overall. This suggests a lack of demand in the region for home ownership, supported by the lower comparative levels of households that currently own their home via mortgage (as opposed to outright). Despite these findings, average rental costs have grown – often considered to be a more direct measure of the relationship between opportunities for employment and general housing demand.

Fewer low-income households in the three Riverland local government areas experience housing stress, suggesting that the cost of housing is relatively in-line with the household incomes. With higher rates of individuals that are homeless or at risk of homelessness, issues with housing in the Riverland may be more closely related to accessibility and social support.

# 4.2.2. Income

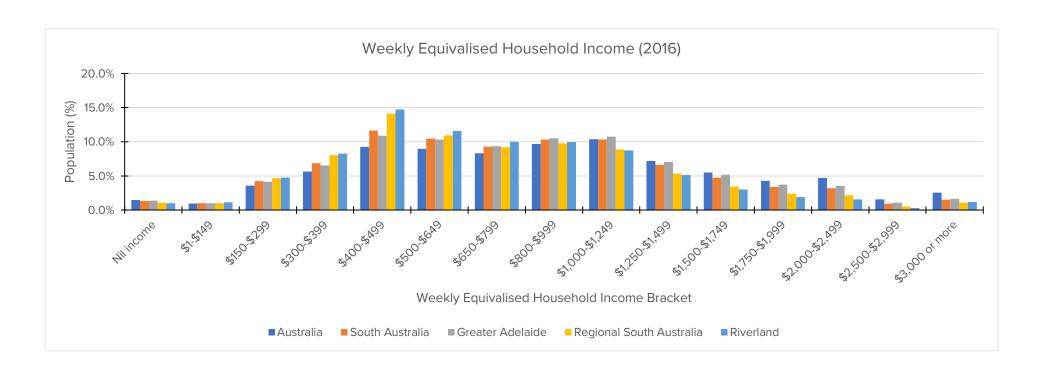
# 4.2.2.1. WEEKLY EQUIVALISED HOUSEHOLD INCOME LEVELS: 2016

#### What this Measures

The income of a standardised household – taking into consideration different household sizes and compositions (e.g. families v. non-families) so that comparisons can be made between regions.

#### What this Measure Might Tell Us

Equivalised household income allows us to compare income levels between households in different regions. Standardisation of income is necessary as each household may contain a different number of adults that contribute to the total income. For example, a sole parent family will tend to earn less than a group household with three working professionals – but the parent may earn more than each of the professionals alone. Differences in the distribution of household income may therefore be observed between regions with more or less of each type of household, even if income levels per 'family' remain the same. Note: 'Family' in this context refers to the individual or group supported by a single or shared income.



SNAPSHOT: Largest and Smallest Weekly Equivalised Income Groups (2016), by Region					
	Australia	South Australia	Adelaide	Regional SA	Riverland
Largest Income	\$1,000 - \$1,249	\$400 - \$499	\$400 - \$499	\$400 - \$499	\$400 - \$499
Group	(10.4%)	(11.6%)	(10.9%)	(14.1%)	(14.7%)
Smallest	\$1 - \$149	\$2,500 - \$2,999	\$1 - \$149	\$2,500 - \$2,999	\$2,500 - \$2,999
Income Group	(0.9%)	(1.0%)	(1.0%)	(0.5%)	(0.3%)

# **SNAPSHOT:** How the Riverland Compares to the Rest of Australia (2016)

Is the proportion of Riverland households that earn this level of weekly equivalised income smaller, larger or similar to:

	Australia	South Australia	Adelaide	Regional SA
Nil income	▼ Smaller	▼ Smaller	▼ Smaller	<ul><li>Similar</li></ul>
\$1-\$149	▲ Larger	<ul><li>Similar</li></ul>	Similar	<ul><li>Similar</li></ul>
\$150-\$299	▲ Larger	▲ Larger	▲ Larger	▲ Larger
\$300-\$399	▲ Larger	▲ Larger	▲ Larger	<ul><li>Similar</li></ul>
\$400-\$499	▲ Larger	▲ Larger	▲ Larger	<ul><li>Similar</li></ul>
\$500-\$649	▲ Larger	<ul><li>Similar</li></ul>	▲ Larger	<ul><li>Similar</li></ul>
\$650-\$799	▲ Larger	<ul><li>Similar</li></ul>	<ul><li>Similar</li></ul>	<ul><li>Similar</li></ul>
\$800-\$999	Similar	<ul><li>Similar</li></ul>	Similar	<ul><li>Similar</li></ul>
\$1,000-\$1,249	▼ Smaller	▼ Smaller	▼ Smaller	<ul><li>Similar</li></ul>
\$1,250-\$1,499	▼ Smaller	▼ Smaller	<b>▼</b> Smaller	<ul><li>Similar</li></ul>
\$1,500-\$1,749	▼ Smaller	▼ Smaller	<b>▼</b> Smaller	▼ Smaller
\$1,750-\$1,999	▼ Smaller	▼ Smaller	▼ Smaller	▼ Smaller
\$2,000-\$2,499	▼ Smaller	▼ Smaller	▼ Smaller	▼ Smaller
\$2,500-\$2,999	▼ Smaller	▼ Smaller	▼ Smaller	▼ Smaller
\$3,000 or more	▼ Smaller	▼ Smaller	▼ Smaller	<ul><li>Similar</li></ul>

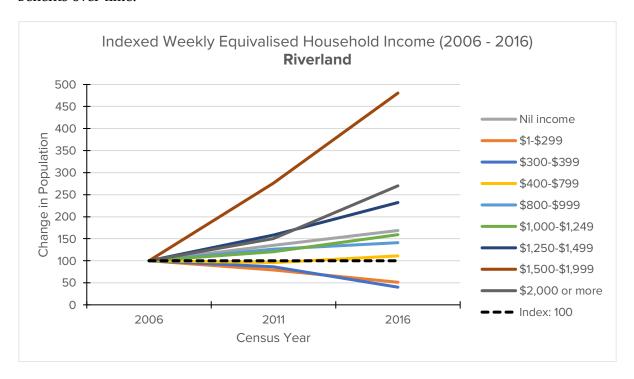
#### 4.2.2.2. WEEKLY EQUIVALISED HOUSEHOLD INCOME LEVELS: 2006 TO 2016

#### What this Measures

The percentage (%) change in the weekly equivalised household income over time, using the 2006 Census as a baseline.

# What this Measure Might Tell Us

Monitoring changes in household income over time can reveal trends that suggest how the region may change in the future. A population with a rapidly growing proportion of households at low levels of income may require additional resources for support, while a population where higher levels of income represent the fastest growth may see economic benefits over time.



# How to Read this Graph

An index is a way of showing how quickly a value changes over time. It also allows comparisons to be made between regions of different sizes. For example, the number of households at each level of equivalised weekly income in 2006 was given a value of 100. For every estimated percentage increase in subsequent years, the index is raised by 1 - i.e. an index number of 103 means that the number of residents in a population has increased by 3%. For every percentage decrease in size, the index is reduced by 1 - i.e. an index number of 97 means that the number of residents has decreased by 3%.

SNAPSHOT: Riverland Weekly Equivalised Household Income Levels (2006 to 2016)					
Nil income	▲ Positive growth	\$1 - \$299	▼ Negative growth		
\$300 - \$399	▼ Negative growth	\$400 - 799	▲ Positive growth		
\$800 - \$999	▲ Positive growth	\$1,000 - \$1,249	▲ Positive growth		
\$1,250 - \$1,499	▲ Positive growth	\$1,500 - \$1,999	▲ Positive growth		
\$2,000 or more	▲ Positive growth				

#### 4.2.2.3. INDEX OF ECONOMIC RESOURCES: 2016

#### What this Measures

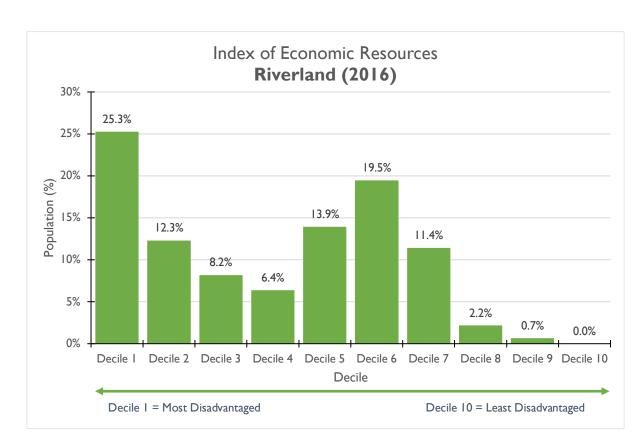
The percentage (%) of residents that live in areas where the population is considered to be relatively disadvantaged financially. (See Appendix B for a summary of the variables included in the index).

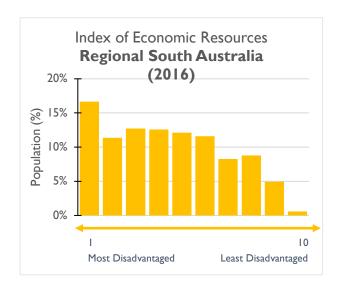
# What this Measure Might Tell Us

Indexes of relative socio-economic advantage/disadvantage are a simple way to compare the level of access regions have to material and social resources. The Index of Economic Resources is calculated using variables that relate to the financial elements of socio-economic advantage/disadvantage; including income and wealth. A region with an unequal distribution of advantage/disadvantage will face different challenges to one where economic resources are more equally spread. Finances are often used as a proxy for wellbeing, and a region where large proportions of the population are disadvantaged may have broad social, economic and health concerns. The effects of inequality are likely to be felt even in regions where the difference between areas is not heavily pronounced.

#### How to Read These Graphs

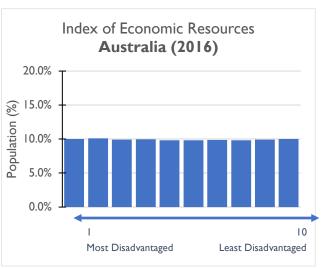
The index ranks areas on a scale from most disadvantaged financially to least disadvantaged financially. The ranked areas are then split into 10 roughly equal groups – meaning each decile contains 10% of all of the areas assessed. Decile 1 shows the population living in an area with relatively little access to economic resources (i.e. Most disadvantaged). Decile 10 shows the population living in an area with the greatest relative access to economic resources (i.e. Least disadvantaged).











# 4.2.2.4. INSIGHTS - ECONOMIC RESOURCES

A disproportionate number of Riverland residents reside in an area considered to be within the most disadvantaged 10% of all areas in Australia (Decile 1: 25.3%). For all other regions, the population within Decile 1 ranges from 10% to 16.6%. A second peak occurs around the middle of the decile range (Deciles 5 & 6), with none of the population residing in an area with the least economic disadvantage (Decile 10). The findings show an uneven distribution of economic resources in the Riverland, even when compared against estimates for Regional South Australia. The absence of a significant number of residents that reside within the 8<sup>th</sup> to 10<sup>th</sup> Deciles suggests that the Riverland is more disadvantaged overall than other regions.

<b>SNAPSHOT:</b> Riverland Cumulative Population %, from Decile I to Decile I0 (2016)					
	Australia	South Australia	Adelaide	Regional SA	Riverland
1 - Most Disadvantaged	10.0%	13.0%	12.0%	16.6%	25.3%
2	20.1%	25.7%	25.1%	28.0%	37.6%
3	30.0%	38.0%	37.3%	40.7%	45.8%
4	40.0%	50.6%	50.0%	53.3%	52.2%
5	49.8%	62.0%	61.1%	65.4%	66.1%
6	59.7%	72.4%	71.2%	77.0%	85.6%
7	69.5%	81.8%	81.0%	85.2%	97.0%
8	79.3%	89.7%	88.7%	94.0%	99.2%
9	89.2%	96.7%	96.3%	99.0%	99.8%
10 – Least Disadvantaged	99.3%	99.5%	99.6%	99.6%	99.8%

# 4.2.3. Employment

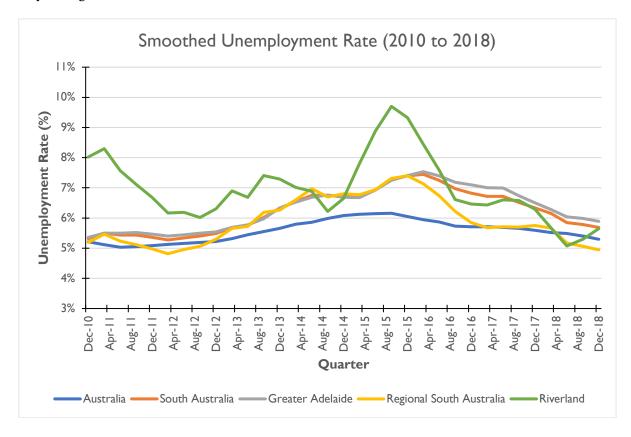
# 4.2.3.1. SMOOTHED UNEMPLOYMENT RATES: 2010 TO 2018

#### What this Measures

The percentage (%) of residents that are currently unemployed but are willing and able to work (i.e. are looking for employment).

# What this Measure Might Tell Us

Unemployment is considered a determinant of wellbeing due to the impact it has on an individual's socio-economic status, health and life satisfaction. It is also a useful measure of community-level wellbeing, as it is sensitive to changes in the local economy and has an influence on social dynamics and collective culture. While a small degree of unemployment is expected in a healthy economy, high rates of unemployment may be caused by of a mismatch between available work and skills in the region, or an undersupply of opportunities overall. Measuring the unemployment rate over time can reveal trends that suggest how the region may change in the future.



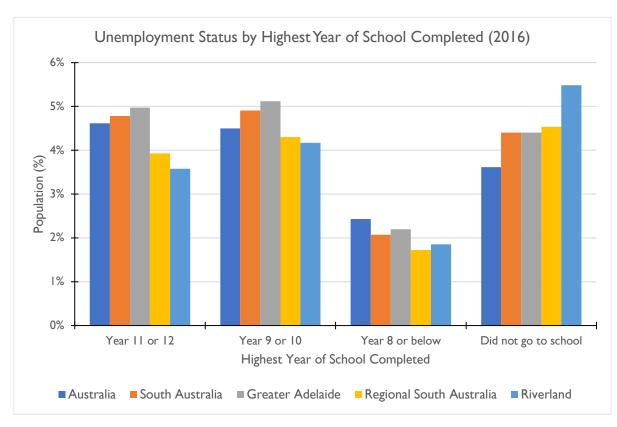
#### 4.2.3.2. UNEMPLOYMENT STATUS BY HIGHEST YEAR OF SCHOOL COMPLETED: 2016

#### What this Measures

The percentage (%) of residents that are unemployed - categorised by the highest year of school they achieved.

# What this Measure Might Tell Us

Unemployment is considered a determinant of wellbeing due to the impact it has on an individual's socio-economic status, health and life satisfaction. It is also a useful measure of community-level wellbeing, as it is sensitive to changes in the local economy and has an influence on social dynamics and collective culture. While a small degree of unemployment is expected in a healthy economy, high rates of unemployment may be caused by of a mismatch between available work and skills in the region, or an undersupply of opportunities overall. Understanding how unemployment rates are distributed in a population is invaluable if a region aims to address its underlying cause.



# **SNAPSHOT:** Largest Unemployment Group, by Highest Year of School Completed (2016)

	Australia	South Australia	Adelaide	Regional SA	Riverland
Largest Year Group	Year 11 or 12 (4.6%)	Year 9 or 10 (4.9%)	Year 9 or 10 (5.1%)	Did not go to school (4.5%)	Did not go to school (5.5%)

# **SNAPSHOT:** How the Riverland Compares to the Rest of Australia (2016)

For Riverland residents whose highest year of school completed was this, is the unemployment rate smaller, larger or similar to:

	Australia	South Australia	Adelaide	Regional SA
Year 11 or 12	▼ Smaller	<b>▼</b> Smaller	<b>▼</b> Smaller	<ul><li>Similar</li></ul>
Year 9 or 10	<ul><li>Similar</li></ul>	<b>▼</b> Smaller	<b>▼</b> Smaller	<ul><li>Similar</li></ul>
Year 8 or below	▼ Smaller	<b>▼</b> Smaller	<b>▼</b> Smaller	<ul><li>Similar</li></ul>
Did not go to school	▲ Larger	▲ Larger	▲ Larger	▲ Larger

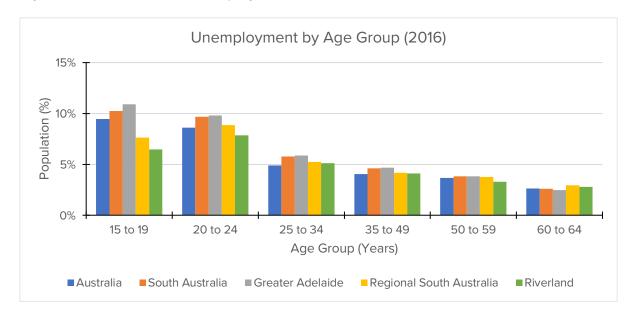
#### 4.2.3.3. UNEMPLOYMENT RATE BY AGE GROUP: 2016

#### What this Measures

The percentage (%) of residents that are unemployed - categorised by age group.

#### What this Measure Might Tell Us

Unemployment is considered a determinant of wellbeing due to the impact it has on an individual's socio-economic status, health and life satisfaction. It is also a useful measure of community-level wellbeing, as it is sensitive to changes in the local economy and has an influence on social dynamics and collective culture. While a small degree of unemployment is expected in a healthy economy, high rates of unemployment may be caused by of a mismatch between available work and skills in the region, or an undersupply of opportunities overall. Understanding how unemployment rates are distributed in a population is invaluable if a region aims to address its underlying cause.



SNAPSHOT: Largest Unemployment Group (2016), by Age					
	Australia	South Australia	Adelaide	Regional SA	Riverland
Largest Age Group	15 to 19 (9.4%)	15 to 19 (10.2%)	15 to 19 (10.9%)	20 to 24 (8.8%)	20 to 24 (7.9%)

# **SNAPSHOT:** How the Riverland Compares to the Rest of Australia (2016)

For Riverland residents within each age group, is the unemployment rate smaller, larger or similar to:

	Australia	South Australia	Adelaide	Regional SA
15 to 19	▼ Smaller	▼ Smaller	<b>▼</b> Smaller	▼ Smaller
20 to 24	<ul><li>Similar</li></ul>	▼ Smaller	<b>▼</b> Smaller	▼ Smaller
25 to 34	<ul><li>Similar</li></ul>	▼ Smaller	<b>▼</b> Smaller	<ul><li>Similar</li></ul>
35 to 49	<ul><li>Similar</li></ul>	▼ Smaller	<b>▼</b> Smaller	<ul><li>Similar</li></ul>
50 to 59	▼ Smaller	<b>▼</b> Smaller	<b>▼</b> Smaller	▼ Smaller
60 to 64	<ul><li>Similar</li></ul>	<ul><li>Similar</li></ul>	Similar	<ul><li>Similar</li></ul>

#### 4.2.3.4. INDEX OF EDUCATION & OCCUPATION

#### What this Measures

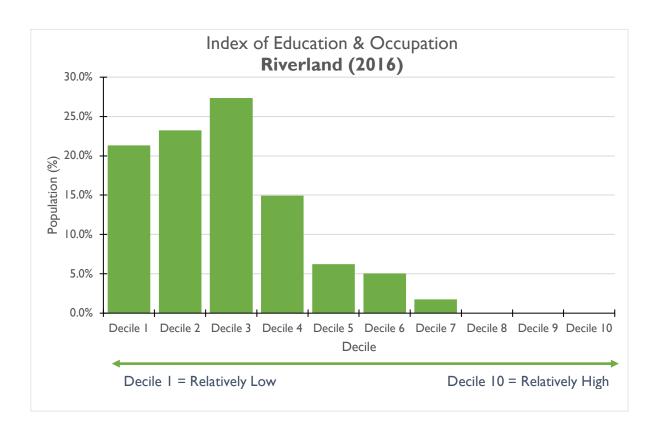
The percentage (%) of residents that live in areas where the population is considered to have relatively low education or occupational skills. (See Appendix C for a summary of the variables included in the index).

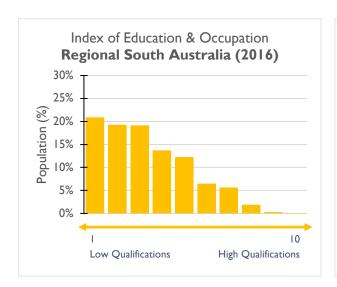
#### What this Measures

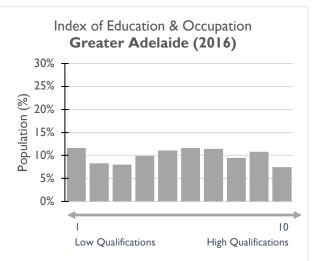
Indexes of relative socio-economic advantage/disadvantage are a simple way to compare the level of access regions have to material and social resources. The Index of Education & Occupation is calculated using variables that relate to the skills & employment elements of socio-economic advantage/disadvantage; including qualification achievements, unemployment status and the skill levels required by current jobs. A region with an unequal distribution of advantage/disadvantage will face different challenges to one where education and occupation resources are more equally spread. A region where large proportions of the population are disadvantaged may be limited by the availability of skills and subsequently productivity and income. The social and economic effects of inequality are likely to be felt even in regions where the difference between areas is not heavily pronounced.

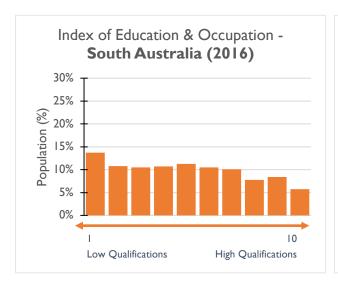
# How to Read These Graphs

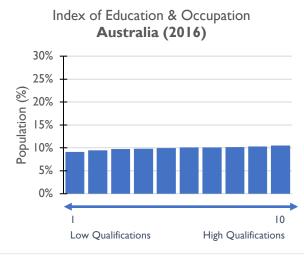
Small areas in Australia are ranked on a scale from most disadvantaged financially to least disadvantaged financially. Each area is then allocated to one of 10 groups of roughly equal size, according to their relative position of advantage/disadvantage – meaning each group contains 10% of all of the areas reviewed (known as a decile). Decile 1 shows the population living in an area with relatively low qualifications, low employment and/or low skilled jobs (i.e. Most disadvantaged). Decile 10 shows the population living in an area with relatively high qualifications, high employment and/or highly skilled jobs. (i.e. Least disadvantaged).











SNAPSHOT: Cumulative population %, from Decile I to Decile I0 (2016)							
	South			Regional			
	Australia	Australia	Adelaide	SA	Riverland		
1 – Low Skills & Employment	9.1%	13.7%	11.7%	20.9%	21.3%		
2	18.6%	24.5%	20.0%	40.2%	44.6%		
3	28.3%	35.0%	28.0%	59.3%	71.9%		
4	38.1%	45.7%	37.9%	73.1%	86.9%		
5	48.1%	57.0%	48.9%	85.3%	93.1%		
6	58.2%	67.5%	60.6%	91.8%	98.2%		
7	68.3%	77.6%	72.0%	97.4%	99.9%		
8	78.5%	85.4%	81.5%	99.3%	99.9%		
9	88.7%	93.8%	92.3%	99.6%	99.9%		
10 – High Skills & Employment	99.3%	99.5%	99.7%	99.6%	99.9%		

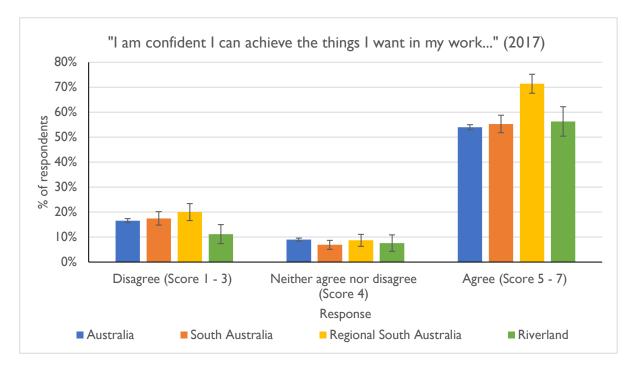
#### 4.2.3.5. CONFIDENCE IN ACHIEVEMENT AT WORK: 2017

#### What this Measures

The percentage (%) of residents that agree or disagree with the statement "I am confident I can achieve the things I want in my work".

# What this Measure Might Tell Us

Self-efficacy is understood to be a determinant of wellbeing due to the impact it has on life satisfaction in addition to more objective measures of success. Understanding how the residents of a region feel about their capacity to achieve in the work environment can reveal the interaction between education, skill sets, employment opportunities and local work environments/culture. A region with a large proportion of residents that are unsure about their ability to achieve at work may need to consider strategies that address the factors that have contributed to this result.



#### SNAPSHOT: How the Riverland Compares to the Rest of Australia (2017) Is the proportion of residents in the Riverland that feel confident that they can achieve the things they want in their work, smaller, larger or similar to: Australia South Australia Regional SA Disagree ▼ Smaller ▼ Smaller Similar Neither Agree nor Disagree Similar Similar Similar Smaller Agree Similar Similar

#### 4.2.3.6. INSIGHTS - EMPLOYMENT

While the Riverland has seen periods of relatively high unemployment since 2010, current levels are roughly in-line with the comparative regions. It is notable however that unemployment rates have generally been higher in the Riverland than Regional South Australia. Unemployment is particularly high for individuals that did not go to school, but relatively low for those that completed higher levels of schooling, as well as youth between the ages of 15 and 19.

The Index of Education and Occupation suggests that the Riverland is disadvantaged in terms of the population's access to appropriate skills and employment opportunities. This is further supported by the low number of residents that feel that they are able to achieve the things they want in their work. Addressing the shortage in appropriate education and skills is likely to have a significant impact on the overall wellbeing of the community.

# 4.2.4. Inequality

#### 4.2.4.1. INDEX OF RELATIVE SOCIO-ECONOMIC ADVANTAGE & DISADVANTAGE: 2016

#### What this Measures

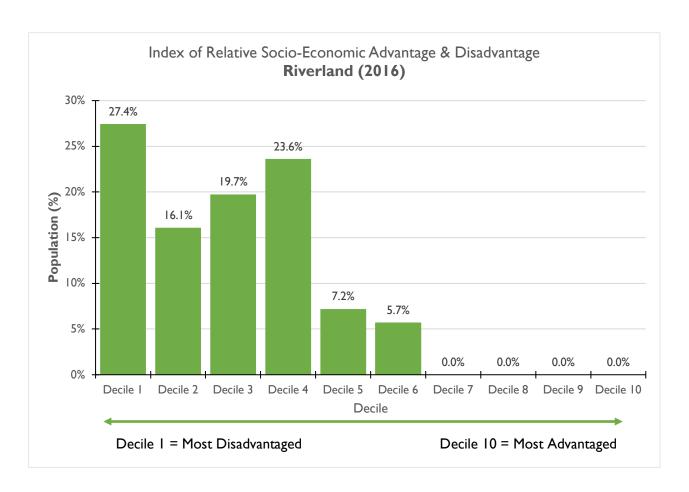
The percentage (%) of residents that live in areas where the population is considered to be relatively advantaged or disadvantaged. (See Appendix D for a summary of the variables included in the index).

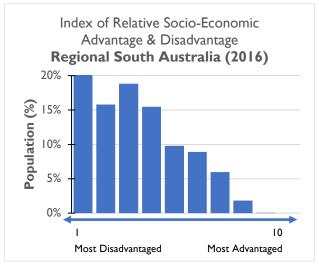
#### What this Measure Might Tell Us

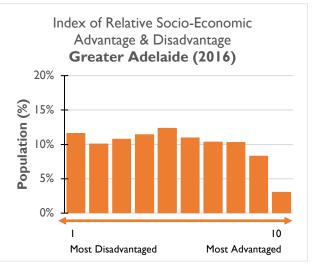
Indexes of relative socio-economic advantage/disadvantage are a simple way to compare the level of access regions have to material and social resources. The Index of Relative Socio-Economic Advantage & Disadvantage is calculated using variables that relate socio-economic advantage/disadvantage as a whole; including indicators of income, education, employment and housing. A region with an unequal distribution of advantage/disadvantage will face different challenges to one where socio-economic resources are more equally spread. Large proportions of the population that are disadvantaged may mean additional resources are required to support the health and wellbeing needs of a community. The social and economic effects of inequality are likely to be felt even in regions where the difference is not heavily pronounced.

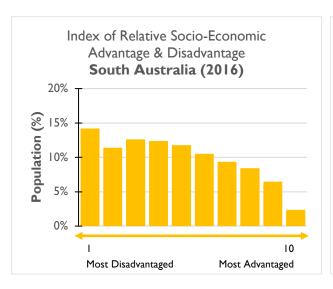
# How to Read These Graphs

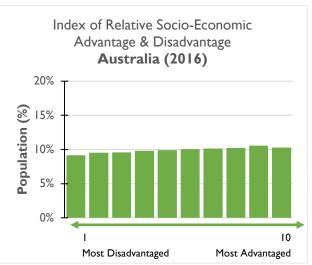
Small areas in Australia are ranked on a scale from most disadvantaged financially to least disadvantaged financially. Each area is then allocated to one of 10 groups of roughly equal size, according to their relative position of advantage/disadvantage – meaning each group contains 10% of all of the areas reviewed (known as a decile). Decile 1 shows the population living in an area considered to be the most disadvantaged. Decile 10 shows the population living in an area considered to be the most advantaged.











SNAPSHOT: Riverland Cumulative Population %, from Decile I to Decile I0 (2016)							
	Australia	South Australia	Adelaide	Regional SA	Riverland		
1 – Most Disadvantaged	9.2%	14.2%	11.7%	23.0%	27.4%		
2	18.7%	25.6%	21.8%	38.7%	43.5%		
3	28.3%	38.2%	32.6%	57.5%	63.3%		
4	38.1%	50.6%	44.1%	73.0%	86.9%		
5	48.0%	62.3%	56.5%	82.8%	94.1%		
6	58.0%	72.8%	67.5%	91.7%	99.8%		
7	68.2%	82.2%	77.9%	97.7%	99.8%		
8	78.4%	90.6%	88.2%	99.5%	99.8%		
9	89.0%	97.1%	96.6%	99.6%	99.8%		
10 – Most Advantaged	99.2%	99.5%	99.6%	99.6%	99.8%		

#### 4.2.4.2. INDEX OF RELATIVE SOCIO-ECONOMIC DISADVANTAGE: 2016

#### What this Measures

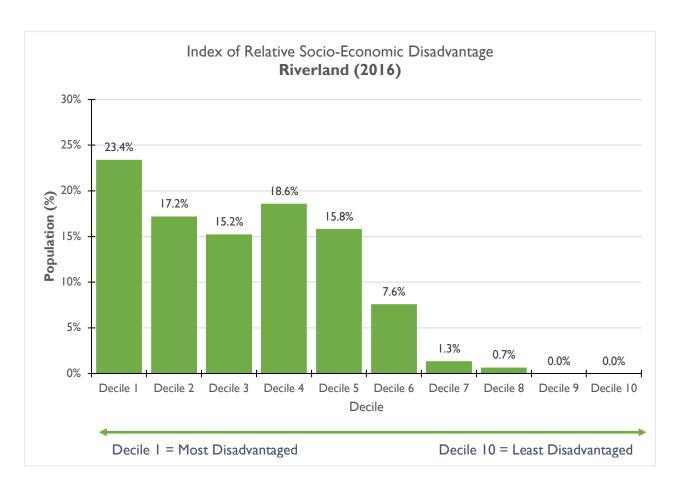
The percentage (%) of residents that live in areas where the population is considered to be relatively disadvantaged. (See Appendix E for a summary of the variables included in the index). The index does not give an indication of relative advantage.

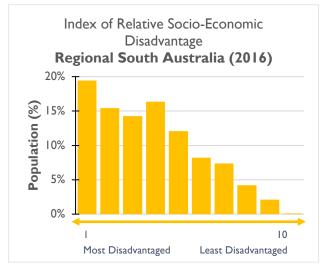
#### What this Measure Might Tell Us

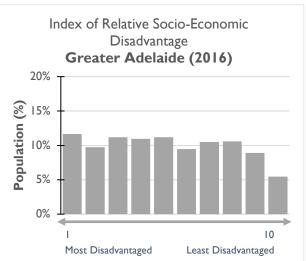
Indexes of relative socio-economic advantage/disadvantage are a simple way to compare the level of access regions have to material and social resources. The Index of Relative Socio-Economic Advantage & Disadvantage is calculated using variables that relate socio-economic advantage/disadvantage as a whole; including indicators of income, education, employment and housing. A region with an unequal distribution of advantage/disadvantage will face different challenges to one where socio-economic resources are more equally spread. Large proportions of the population that are disadvantaged may mean additional resources are required to support the health and wellbeing needs of a community. The social and economic effects of inequality are likely to be felt even in regions where the difference is not heavily pronounced.

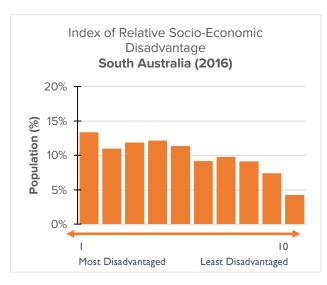
# How to Read These Graphs

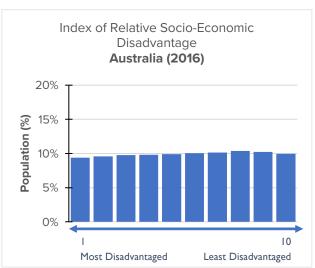
Small areas in Australia are ranked on a scale from most disadvantaged financially to least disadvantaged financially. Each area is then allocated to one of 10 groups of roughly equal size, according to their relative position of advantage/disadvantage – meaning each group contains 10% of all of the areas reviewed (known as a decile). Decile 1 shows the population living in an area considered to be the most disadvantaged. Decile 10 shows the population living in an area considered to be the least disadvantaged. The index does not give an indication of relative advantage, and the estimate for a particular region may be different to the estimate for the Index of Relative Socio-Economic Advantage and Disadvantage in the previous section.











SNAPSHOT: Riverland Cumulative Population %, from Decile I to Decile I0 (2016)								
	Australia	South Australia	Adelaide	Regional SA	Riverland			
1 – Low Skills & Employment	9.4%	13.4%	11.6%	19.4%	23.4%			
2	19.0%	24.4%	21.4%	34.8%	40.6%			
3	28.7%	36.2%	32.6%	49.1%	55.8%			
4	38.6%	48.4%	43.5%	65.5%	74.4%			
5	48.5%	59.8%	54.7%	77.6%	90.2%			
6	58.5%	69.0%	64.2%	85.8%	97.8%			
7	68.7%	78.7%	74.7%	93.1%	99.2%			
8	79.0%	87.8%	85.2%	97.3%	99.8%			
9	89.3%	95.2%	94.2%	99.5%	99.8%			
10 – High Skills & Employment	99.2%	99.4%	99.6%	99.6%	99.8%			

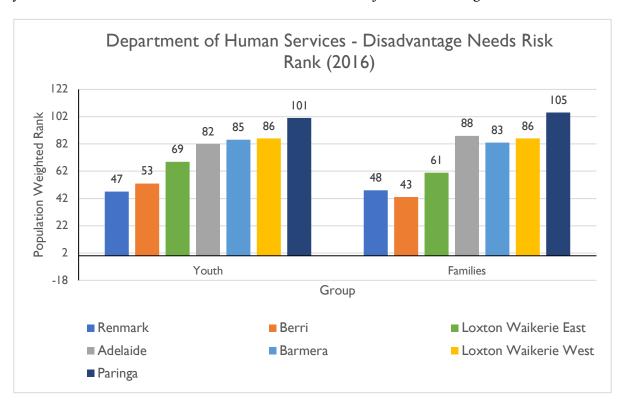
#### 4.2.4.3. DISADVANTAGE NEEDS RISK RANK: 2016

#### What this Measures

A measure of the level of disadvantage, need and risk associated with small areas within South Australia. Each area is ranked according to their level of priority for support from the South Australian Department of Human Services (See Appendix F for a summary of the indicators used). A rank of 1 indicates the area with the highest estimated need out of a total of 122 areas that were assessed.

#### What this Measure Might Tell Us

The Disadvantage Needs Risk Rank is a method of assessment developed by the South Australian Department of Human Services, in order to identify target populations and locations across the state and provide maximum support for those most in need. The ranking system provides an overview of the comparative disadvantage experienced by families and youth within each small area – as a direct measure of objective wellbeing.



#### 4.2.4.4. INSIGHTS – INEQUALITY

Similar to the previous measures of disadvantage in the community, both the Index of Advantage & Disadvantage, and the Index of Disadvantage suggest that the Riverland is relatively disadvantaged overall. None of the areas examined within the Riverland were classified within the top four categories of advantage in Australia, and both graphs skew more heavily towards the categories of disadvantage than the comparative regions. The Disadvantage Needs Risk Rank further supports these findings, but distinguishes between each of the smaller areas within the Riverland. Renmark, Berri and Loxton Waikerie East have been ranked as the most disadvantaged of the sub-regions.

# 4.3. ACCESS TO ESSENTIAL SERVICES AND INFRASTRUCTURE

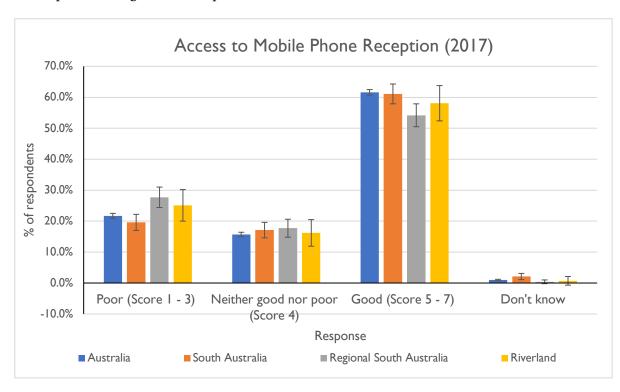
# 4.3.1. Access to Mobile Phone Reception: 2017

#### What this Measures

The rating by residents of the quality of mobile phone reception in the region. Results can range from 1 to 7, with scores of 1 representing "very poor" and scores of 7 representing "very good".

### What this Measure Might Tell Us

Mobile phone reception is widely considered to be an essential service due to its capacity to enhance social connections, contribute to an individual's safety and emergency preparedness, and facilitate economic activity. Residents' perception of the reliability of the mobile reception within a region is valuable due to the difficulty in securing more objective measures of connection. The lower the overall quality of reception, the more likely that the population will experience negative consequences over time.



#### **SNAPSHOT:** How the Riverland Compares to the Rest of Australia (2017) Is the level of access to mobile phone reception experienced by residents in the Riverland smaller, larger or similar to: **Australia** South Australia **Regional SA** Similar Similar Similar Poor Similar Similar Similar Neither Good nor Poor Similar Similar Similar Good

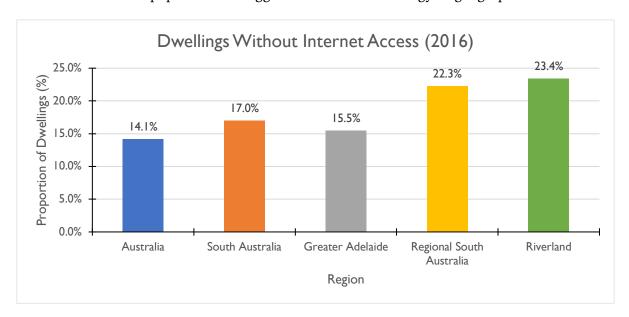
# 4.3.2. Access to the Internet: 2016

# What this Measures

The percentage (%) of dwellings that do not have access to the internet.

# What this Measure Might Tell Us

The internet has rapidly become a source of essential information, social connection and economic opportunity for many regions. The ability of a household to access the internet is therefore both an increasingly important contributor to wellbeing and a potential indicator of disadvantage. Low connectivity rates may reflect an older average age or lower socioeconomic status of a population or suggest barriers of technology or geographic isolation.



# SNAPSHOT: How the Riverland Compares to the Rest of Australia (2016) Is the proportion of dwellings in the Riverland that do not have access to the internet, smaller, larger or similar to: Australia South Australia Adelaide Regional SA Larger Larger Similar

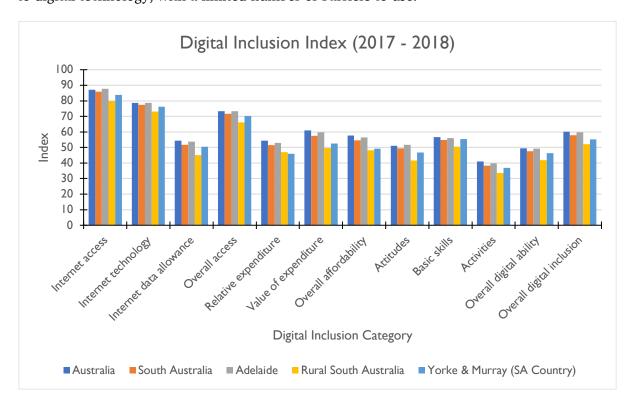
# 4.3.3. Digital Inclusion: 2018

#### What this Measures

A measure of the level of digital inclusion experienced by residents in each region, according to The Australian Digital Inclusion Index. The Index ranges from 0 to 100, with higher overall scores representing a higher level of inclusion.

# What this Measure Might Tell Us

The Digital Inclusion Index assesses potential barriers to accessing and utilizing digital technology in a region. Access and affordability are primary concerns; however the Index also reviews the likelihood of engagement - based on the attitudes, skills and activities of each population. Residents in a region with a high Index score share have relatively equal access to digital technology, with a limited number of barriers to use.



#### **SNAPSHOT:** How the Riverland Compares to the Rest of Australia (2018)

For this element of Digital Inclusion, is the index for Yorke & Murray smaller, larger or similar to:

	Australia	South Australia	Adelaide	Regional SA
Internet access	Similar	<ul><li>Similar</li></ul>	Similar	<ul><li>Similar</li></ul>
Internet technology	Similar	<ul><li>Similar</li></ul>	<ul><li>Similar</li></ul>	<ul><li>Similar</li></ul>
Internet data allowance	Similar	<ul><li>Similar</li></ul>	▼ Smaller	▲ Larger
Overall access	Similar	<ul><li>Similar</li></ul>	<ul><li>Similar</li></ul>	<ul><li>Similar</li></ul>
Relative expenditure	▼ Smaller	<b>▼</b> Smaller	▼ Smaller	<ul><li>Similar</li></ul>
Value of expenditure	▼ Smaller	<ul><li>Similar</li></ul>	<b>▼</b> Smaller	<ul><li>Similar</li></ul>
Overall affordability	▼ Smaller	<b>▼</b> Smaller	<b>▼</b> Smaller	<ul><li>Similar</li></ul>
Attitudes	Similar	<ul><li>Similar</li></ul>	▼ Smaller	▲ Larger
Basic skills	Similar	<ul><li>Similar</li></ul>	<ul><li>Similar</li></ul>	<ul><li>Similar</li></ul>
Activities	▼ Smaller	<ul><li>Similar</li></ul>	<ul><li>Similar</li></ul>	<ul><li>Similar</li></ul>
Overall digital ability	Similar	<ul><li>Similar</li></ul>	<ul><li>Similar</li></ul>	<ul><li>Similar</li></ul>
Overall digital inclusion	Similar	<ul><li>Similar</li></ul>	<ul><li>Similar</li></ul>	<ul><li>Similar</li></ul>

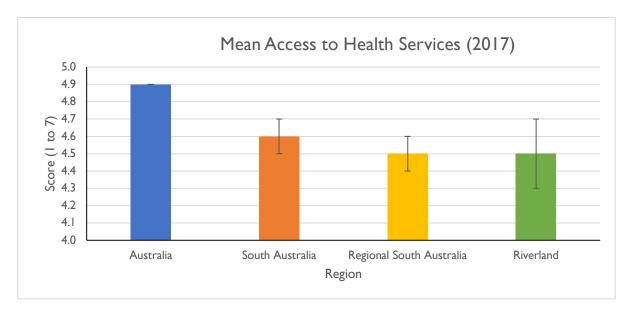
#### 4.3.4. Access to Health Services: 2017

#### What this Measures

The mean rating by residents of the quality of access to health services in the region. Results can range from 1 to 7, with scores of 1 representing "very poor" and scores of 7 representing "very good".

#### What this Measure Might Tell Us

The frequency with which residents choose to engage with health services is heavily impacted by their perception of the level of access within the region. Perception may be a proxy for the true availability of such services or indicate how likely it is for a resident to seek treatment when needed – regardless of how accessible the service really is. The lower the perceived level of access, the more likely a community is to face significant health issues over time.





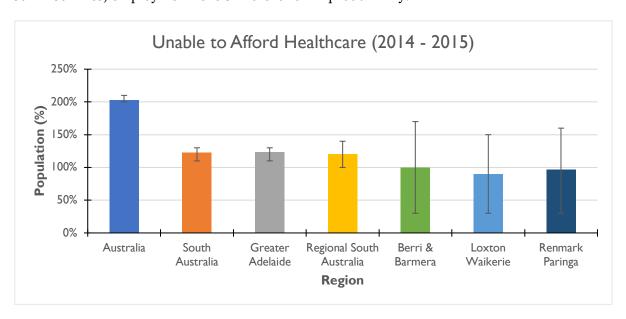
#### 4.3.5. Ability to Afford Healthcare: 2014 - 2015

#### What this Measures

The percentage (%) of residents that experienced a barrier to accessing health care in the previous 12 months, with the main reason being the cost of the service.

#### What this Measure Might Tell Us

The affordability of health services can significantly impact the number of residents in a region that choose to access assistance when needed. The long-term effects of such decisions are likely to extend beyond the health of individual residents – influencing the demand for social services, employment levels and economic productivity.



#### **SNAPSHOT:** How the Riverland Compares to the Rest of Australia (2014 to 2015)

For each of the three Riverland regions, is the proportion of residents that were unable to access healthcare due to the cost, smaller, larger or similar to:

	Australia	South Australia	Adelaide	Regional SA
Berri & Barmera	▼ Smaller	<ul><li>Similar</li></ul>	<ul><li>Similar</li></ul>	<ul><li>Similar</li></ul>
Loxton Waikerie	▼ Smaller	<ul><li>Similar</li></ul>	<ul><li>Similar</li></ul>	<ul><li>Similar</li></ul>
Renmark Paringa	▼ Smaller	Similar	Similar	<ul><li>Similar</li></ul>

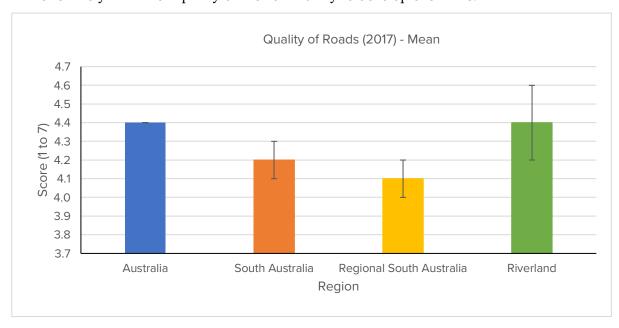
#### 4.3.6. Quality of Roads: 2017

#### What this Measures

The mean rating by residents of the quality of roads in the region. Results can range from 1 to 7, with scores of 1 representing "very poor" and scores of 7 representing "very good".

#### What this Measure Might Tell Us

Roads support almost every aspect of a community's day-to-day functioning – including social connections, economic productivity and access to services. Road systems must be regularly maintained to ensure safety and adapted to suit the needs of its user population. A region that has neglected to uphold the quality of this system is likely to face a range of challenges that effectively limit the capacity of the community to develop over time.



#### **SNAPSHOT:** How the Riverland Compares to the Rest of Australia (2017)

Is the mean level of access to healthcare services by residents in the Riverland smaller, larger or similar to:

Australia	South Australia	Regional SA	
Similar	Similar	Similar	

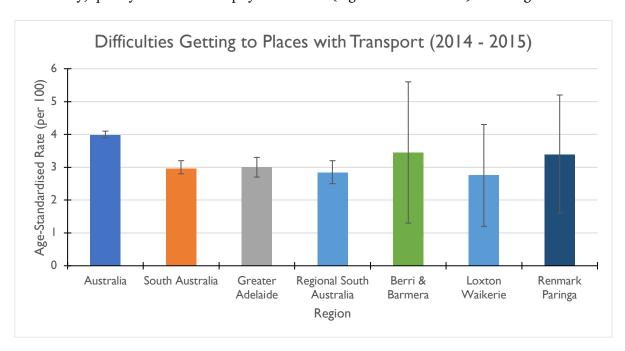
#### 4.3.7. Difficulties Getting to Places with Transport: 2014 - 2015

#### What this Measures

The estimated percentage (%) of residents who often have a difficulty or cannot get to places they need with transport, including those who are housebound.

#### What this Measure Might Tell Us

Whether a resident has access to reliable transport is a significant determinant of their ability to reach services and places of employment. Having difficulties getting to places with transport is a direct measure of these effects. Difficulties may relate to public transport (e.g. buses), private transport (e.g. cars), or active transport (e.g. cycling), and concern cost, availability, quality or issues with physical access (e.g. universal access) – amongst others.



#### **SNAPSHOT:** How the Riverland Compares to the Rest of Australia (2014 to 2015)

For each of the three Riverland regions, is the proportion of residents that were unable to access healthcare due to the cost, smaller, larger or similar to:

	Australia	South Australia	Adelaide	Regional SA
Berri & Barmera	Similar	<ul><li>Similar</li></ul>	Similar	<ul><li>Similar</li></ul>
Loxton Waikerie	Similar	Similar	Similar	<ul><li>Similar</li></ul>
Renmark Paringa	Similar	<ul><li>Similar</li></ul>	Similar	<ul><li>Similar</li></ul>

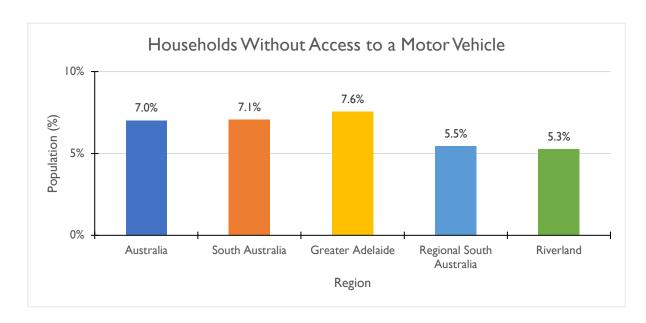
#### 4.3.8. Households Without Access to a Motor Vehicle: 2016

#### What this Measures

The percentage (%) of households that do not have access to a motor vehicle.

#### What this Measure Might Tell Us

Whether a household has access to reliable transport is a significant determinant of their ability to reach services and places of employment. Ownership of a car can also be used as a measure of socio-economic advantage and disadvantage. Low levels of ownership may have an impact on the quality of life of residents and shares a connection with other indicators – including income, household composition and access to public transport.



# SNAPSHOT: How the Riverland Compares to the Rest of Australia (2016) Is the proportion of school leavers in the Riverland that do not have access to a motor vehicle, smaller, larger or similar to: Australia South Australia Adelaide Regional SA Smaller Smaller Smaller

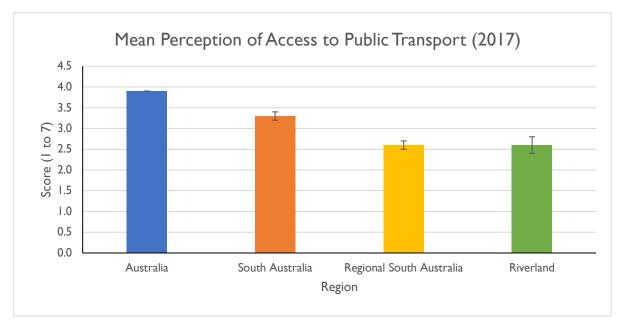
#### 4.3.9. Access to Public Transport: 2017

#### What this Measures

The mean rating by residents of the quality of access to public transport in the region. Results can range from 1 to 7, with scores of 1 representing "very poor" and scores of 7 representing "very good".

#### What this Measure Might Tell Us

Assessing public perception can be an effective way of determining the impact that public transport access has on a community. Perceived levels of access may be correlated with public transport use, regardless of the true level of access available. The use of public transport is widely understood to be a proxy for wellbeing, as the ease and accessibility of travelling throughout a region directly correlates with the ability of an individual to find employment, receive health treatments and engage in social activities.





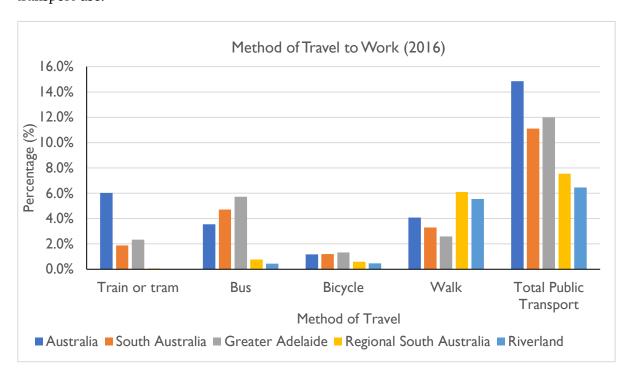
#### 4.3.10. Method of Travel to Work: 2016

#### What this Measures

The percentage (%) of residents that use a form of public transport to travel to work.

#### What this Measure Might Tell Us

The use of public transport is widely understood to be a proxy for wellbeing, as the ease and accessibility of travelling throughout a region directly correlates with the ability of an individual to find employment, receive health treatments and engage in social activities. The work commute represents a significant proportion of an individual's total weekly travel time and is an easily collected measure that allows for inferences to be made in relation to overall transport use.



#### **SNAPSHOT:** How the Riverland Compares to the Rest of Australia (2016) Is the proportion of residents that use a form of public transport to travel to work, smaller, larger or similar to: South Adelaide **Regional SA** Australia Australia **▼** Smaller Train or tram Smaller **▼** Smaller Smaller ▼ Smaller ▼ Smaller ▼ Smaller Smaller Bus **▼** Smaller Bicycle **▼** Smaller ▼ Smaller Smaller Similar Walk ▲ Larger ▲ Larger Larger ▼ Smaller **▼** Smaller **▼** Smaller Smaller Total Public Transport

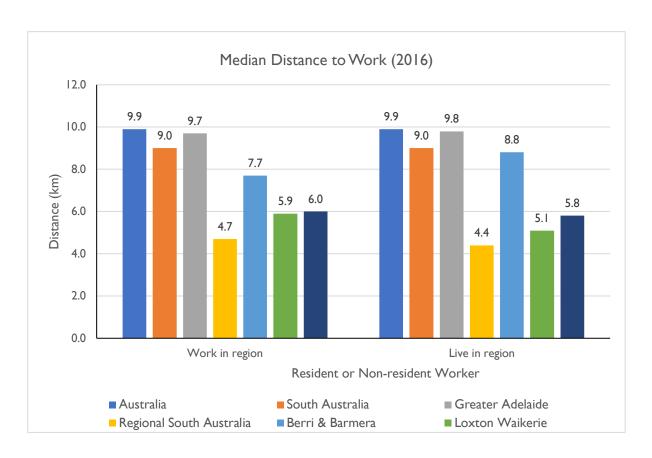
#### 4.3.11. Distance to Work: 2016

#### What this Measures

The average distance that workers travel to get to work, whether they live within the region, or live elsewhere and travel into the region.

#### What this Measure Might Tell Us

The distance a resident or local worker travels in order to reach their place of employment provides insight into the context of transport access within a region. A longer average commute might reflect a lack of employment opportunities within the region or a mismatch between local skills and employment. Whatever the cause, workers will tend to rely more heavily on transport than those whose place of employment is closer to home. In regions with simultaneous issues relating to road quality, vehicle ownership or public transport options, this may exacerbate barriers to employment.



#### **SNAPSHOT:** How the Riverland Compares to the Rest of Australia (2016)

For each of the three Riverland regions, is the median distance that residents travel to get to work, smaller, larger or similar to:

	Australia	South Australia	Adelaide	Regional SA
Berri & Barmera	▼ Smaller	<ul><li>Similar</li></ul>	<b>▼</b> Smaller	▲ Larger
Loxton Waikerie	▼ Smaller	<b>▼</b> Smaller	<b>▼</b> Smaller	▲ Larger
Renmark Paringa	▼ Smaller	<b>▼</b> Smaller	<b>▼</b> Smaller	▲ Larger

#### 4.3.11.1. INSIGHTS – ACCESS TO ESSENTIAL SERVICES & INFRASTRUCTURE

Access to mobile phone reception and overall digital inclusion does not appear to be a significant concern within the Riverland – despite the number of houses in the region that do not have access to the internet being relatively high.

While the accessibility of healthcare (overall and due to associated costs) in the Riverland is low when compared to the whole of Australia, other regional comparisons appear at similar levels. If there are concerns with the level of access, it will be worth further exploration to determine the specific barriers that apply to the community.

The perceived level of access to public transport in the region is relatively low, as well as the number of houses that have access to a motor vehicle. This is likely to have had an impact on the proportion of residents that have used public transport as a method of travel to work, with implications on the accessibility of employment due to the distance that workers and residents are required to travel.

## Appendix A

#### AUSTRALIAN EARLY DEVELOPMENT CENSUS DOMAINS

#### Physical Health & Wellbeing

Children that are developmentally vulnerable in this domain experience a number of challenges that interfere with their ability to physically cope with the school day. This may include being dressed inappropriately, frequently late, hungry or tired. Children are usually clumsy and may have fading energy levels.

#### Social Competence

Children that are developmentally vulnerable in this domain experience a number of challenges with poor overall social skills. For example children who do not get along with other children on a regular basis, do not accept responsibility for their own actions and have difficulties following rules and class routines. Children may be disrespectful of adults, children and others' property; have low self-confidence and self-control, do not adjust well to change; and are usually unable to work independently.

#### **Emotional Maturity**

Children that are developmentally vulnerable in this domain experience a number of challenges related to emotional regulation. For example, problems managing aggressive behaviour being prone to disobedience and/or is easily distracted, inattentive, and impulsive. Children will usually not help others and are sometimes upset when left by their caregiver.

#### Language and Cognitive Skills (School-based)

Children that are developmentally vulnerable in this domain experience a number of challenges in reading /writing and with numbers; unable to read and write simple words, will be uninterested in trying, and often unable to attach sounds to letters. Children will have difficulty remembering things, counting to 20, and recognising and comparing numbers; and usually not interested in numbers.

#### Communication Skills and General Knowledge

Children that are developmentally vulnerable in this domain will have poor communication skills and articulation; have limited command of English (or the language of instruction), have difficulties talking to others, understanding, and being understood; and have poor general knowledge.

## Appendix B

## AUSTRALIAN BUREAU OF STATISTICS: INDEX OF ECONOMIC RESOURCES

- Percentage of individuals with stated annual household equivalised income between \$1 and \$25,999 (approximately the 1st and 2nd deciles)
- Percentage of occupied private dwellings with no cars
- Percentage of occupied private dwellings paying rent less than \$215 per week (excluding \$0 per week)
- Percentage of occupied private dwellings who are lone person occupied private dwellings
- Percentage of one parent families with dependent offspring only
- Percentage of people aged 15 years and over who are unemployed
- Percentage of occupied private dwellings requiring one or more extra bedrooms (based on Canadian National Occupancy Standard)
- Percentage of occupied private dwellings who are group occupied private dwellings
- Percentage of occupied private dwellings owning dwelling without a mortgage
- Percentage of dwellings with at least one person who is an owner of an unincorporated enterprise
- Percentage of people with stated annual household equivalised income greater than \$78,000 (approximately the 9th and 10th deciles)
- Percentage of occupied private dwellings owning dwelling (with a mortgage)
- Percentage of occupied private dwellings paying mortgage greater than \$2,800 per month
- Percentage of occupied private dwellings with four or more bedrooms

## Appendix C

## AUSTRALIAN BUREAU OF STATISTICS: INDEX OF EDUCATION & OCCUPATION

- Percentage of people aged 15 years and over whose highest level of education is Year 11 or lower. Includes Certificate I and II
- Percentage of employed people who work in a Skill Level 5 occupation
- Percentage of employed people who work in a Skill Level 4 occupation
- Percentage of people aged 15 years and over whose highest level of educational attainment is a certificate III or IV qualification
- Percentage of people (in the labour force) unemployed
- Percentage of people aged 15 years and over who have no educational attainment
- Percentage of employed people who work in a Skill Level 2 occupation
- Percentage of people aged 15 years and over at university or other tertiary institution
- Percentage of people aged 15 years and over whose highest level of education attainment is a diploma qualification
- Percentage of employed people who work in a Skill Level 1 occupation

## Appendix D

## AUSTRALIAN BUREAU OF STATISTICS: INDEX OF RELATIVE SOCIO-ECONOMIC ADVANTAGE & DISADVANTAGE

- Percentage of people with stated annual household equivalised income between \$1 and \$25,999 (approximately 1<sup>st</sup> and 2<sup>nd</sup> deciles)
- Percentage of people aged 15 years and over whose highest level of education is Year 11 or lower. Includes Certificate I and II
- Percentage of employed people classified as 'labourers'
- Percentage of occupied private dwellings with no internet connection
- Percentage of families with children under 15 years of age who live with jobless parents
- Percentage of people aged under 70 who have a long-term health condition or disability and need assistance with core activities
- Percentage of people (in the labour force) unemployed
- Percentage of one parent families with dependent offspring only
- Percentage of occupied private dwellings paying rent les than \$215 per week (excluding \$0 per week)
- Percentage of employed people classified as Machinery Operators and Drivers
- Percentage of people aged 15 and over who are separated or divorced
- Percentage of employed people classified as Low Skill Community and Personal Service Workers
- Percentage of people aged 15 years and over whose highest level of educational attainment is a certificate III or IV qualification
- Percentage of people aged 15 years and over who have no educational attainment
- Percentage of occupied private dwellings with no cars
- Percentage of occupied private dwellings requiring one or more extra bedrooms (based on Canadian National Occupancy Standard)

## Appendix E

## AUSTRALIAN BUREAU OF STATISTICS: INDEX OF RELATIVE SOCIO-ECONOMIC DISADVANTAGE

- Percentage of people with stated annual household equivalised income between \$1 and \$25,999 (approximately 1<sup>st</sup> and 2<sup>nd</sup> deciles)
- Percentage of families with children under 15 years of age who live with jobless parents
- Percentage of occupied private dwellings with no internet connection
- Percentage of people aged 15 years and over whose highest level of education is Year 11 or lower. Includes Certificate I and II
- Percentage of people (in the labour force) unemployed
- Percentage of employed people classified as 'labourers'
- Percentage of occupied private dwellings paying rent les than \$215 per week (excluding \$0 per week)
- Percentage of one parent families with dependent offspring only
- Percentage of people aged under 70 who have a long-term health condition or disability and need assistance with core activities
- Percentage of people aged 15 and over who are separated or divorced
- Percentage of employed people classified as Machinery Operators and Drivers
- Percentage of employed people classified as Low Skill Community and Personal Service Workers
- Percentage of occupied private dwellings with no cars
- Percentage of occupied private dwellings requiring one or more extra bedrooms (based on Canadian National Occupancy Standard)
- Percentage of people aged 15 years and over who have no educational attainment
- Percentage of people who do not speak English well

## Appendix F

# DEPARTMENT FOR COMMUNITIES & SOCIAL INCLUSION: DISADVANTAGE NEEDS RISK RANKS (DNR)

#### Youth DNR (Population Weighted)

- Teen pregnancies (13 19 year old mothers)
- Absenteeism from school
- Youth between 15 and 24 receiving Centrelink payments such as Youth Allowance, Newstart or Austudy
- Youth justice orders
- Single parent families
- Families DNR (Population Weighted)
- Jobless families with children under 15 years
- Separated or divorced families
- Women smoking during pregnancy
- Centrelink payments
- Substantiated child protection notifications